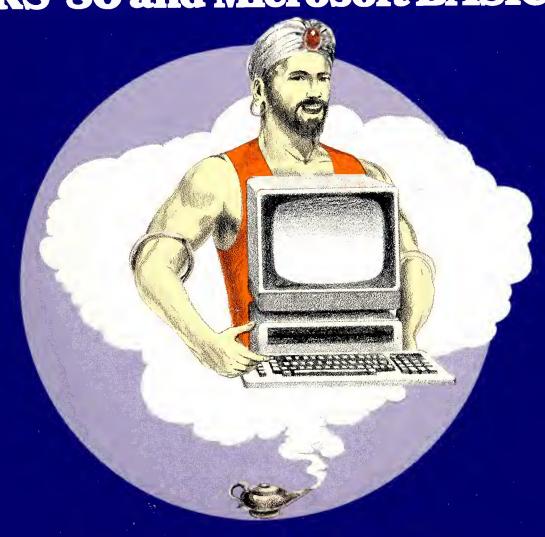
# COMPUTER PROGRAMMING for the Compleat Idiot

for the Apple, Commodore, IBM, TRS-80 and Microsoft BASIC



DONALD McCUNN

### Computer Programming for the Compleat Idiot

for the Apple II/IIe, Commodore 64, IBM PC/PCjr, TRS-80 I/III, & Microsoft BASIC

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DESIGN ENTERPRISES OF SAN FRANCISCO

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It is the user's responsibility to test any program, run and test sample sets of data, and run the program in parallel with the system previously in use for a period of time adequate to insure that the results of the operation of the program are satisfactory.

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To Roxey,

Ruthanne,

& My Wife For Everything

#### Table of Contents

Introduction	Ģ
THE COMPUTER SYSTEM	13
The Components of a Computer	14
Turning On the Computer	19
Using the Computer	27
Basic Programming Procedures	39
Storing Programs	51
THE PROGRAM	61
The Program Description	62
Information Stored in a Program	69
Information from the Keyboard	77
Corrections	82
Simple Calculations	85
Multiple Output Functions	87
Disk and Cassette Storage	94
Advanced Calculations	105
Basic Printing Functions	123
Printing Records of Transactions	135
Printing a Transaction Summary	144
Program Documentation	153
The Summary Program	158
Program Variations	172
CREATING ORIGINAL PROGRAMS	181
Should the Task be Computerized?	183
Describe the Job	185
Initial Information	189
Information from the Keyboard	193
Program Manipulations	200
Program Output	203
Appendix A	212
Appendix B	214
Appendix C	217
Glossary	218
Index	220

#### Introduction

Computer programming is the process of creating a set of instructions that tells the computer how to perform a given task. With the advent of the personal computer, this is no longer the exclusive domain of computer specialists. Now anyone can create programs that will put the incredible power of microcomputers at his or her fingertips.

People have been applying these inexpensive table-top computers to many different uses in businesses, in schools, and in the home. Individuals are creating programs both to run part-time businesses and to make top-level management decisions for some of the nation's largest corporations. Educators, aware that the future of many young people will depend on their ability to program computers, are introducing computers into the classroom for a wide variety of applications. Other individuals are creating programs for personal financial planning and record keeping. And hobbyists have only begun to explore the many potential uses of the computer.

The chief value of the computer is that it can save enormous amounts of time in recording, calculating and filing information, correlating files, and recovering data. For example, simple business transactions, such as the sale of a product or service, result in mounds of paperwork, including sales receipts, invoices, statements, sales tax records, ledger entries, inventory reports, sales reports, profit and loss statements, business tax records, and income tax records. If each transaction is initially entered into the computer, all subsequent information can be automatically generated by business programs in a fraction of the time required to process the information by hand. This tremendous savings in time and effort means that the computer can do for paperwork what the wheel did for transportation.

Some people contend that "computer literacy" should be limited to learning how to operate commercially available programs and not extended to learning programming skills. They argue that a person does not need to know how to design a toaster to use it. This contention ignores the fact that no matter how a toaster is designed, when bread is put in, toast comes out. There is no way to alter the design so that when bread is put in, English muffins come out. On the other hand, the design of a computer program can be changed to produce a wide variety of outputs from any given input.

Commercially available programs are designed to meet the needs of as many people as possible. Yet the versatility of personal computers comes from the fact that programs can be developed to meet the unique needs of individuals. This is important for three reasons. First, the individual user knows better than anyone exactly what he or she needs the program to do. Second, as circumstances change, programs must be altered to stay up to date with the task being performed. Third, an understanding of how a program controls information can help the user discover new ways to use and reproduce that information.

#### THE ORGANIZATION OF THIS BOOK

This book is designed to show nontechnical users how programs can be developed using simple organizational skills and a minimal vocabulary of terms the computer can understand. It is not necessary to know all the technical details of how a computer works in order to create successful programs any more than it is necessary to know how an internal combustion engine works to drive a car. Therefore, technical information about computers has only been included when it is essential for the development of programs.

This book is divided into three parts. The first section describes the basic operation and programming procedures for personal computers. The second shows how a specific program is used to control the operation of a computer. The third describes a procedure for creating original programs.

#### Section One: The Computer System

Personal computers are most easily controlled using the programming language called BASIC. This language uses simple English words of five letters or less. The first part of this book describes how to turn on a computer and load this programming language into the computer's memory. Since the specific steps used to perform this operation vary according to the computer being used, examples are provided for four demonstration computers: the Apple II, Commodore 64, IBM Personal Computer, and TRS-80. These four examples are representative of the procedures used by almost every personal computer.

After BASIC is loaded into the computer's memory, simple examples show how BASIC controls the actions of a computer. These examples use standard instructions from Microsoft BASIC which are the same for all computers.

Finally, the process of transferring a program from the computer's memory to Disk or Cassette Tape is described. Once again, this process varies according to the computer being used, so specific examples are given for the demonstration computers.

#### Section Two: The Program

This section shows how the different parts of a program control the operation of a computer. While programs can be developed in many ways, the basic process a computer follows is to take in information, manipulate it, display and/or print the results of the manipulation, and then store the data in machine-readable form.

The process described in this book divides a program into these separate functions. Each function is entered as a program routine and then immediately used to test the operation of the computer. Variations are included to illustrate the flexible ways in which a computer can be used to process information. These illustrations use standard Microsoft BASIC Instructions common to most computers. Machine-specific instructions are kept to a minimum. When they do occur, conversions are included for each of the four demonstration computers.

To illustrate the programming process, the specific example of a Payroll Program is used. This program application was selected because it demonstrates the structures of standard routines used in most information-processing programs for entering, displaying, correcting, manipulating, storing, retrieving, and printing information. In addition, the procedure for computerizing the Tax Tables provides an excellent example of how instructions written for human workers can be converted to instructions the computer can understand. And since the government changes these tables every year, this example also illustrates the necessity for acquiring programming skills to keep a program up to date. Variations to this representative program (such as procedures for calculating overtime and bonuses) are provided to show how a program can be modified to meet individual requirements.

#### Section Three: Creating Original Programs

This final section provides guidelines for creating original programs. Standard routines used in almost every program are presented as "building blocks" that can be combined in a variety of ways and adapted to individual requirements. Thus, major portions of new programs need not be organized and created from scratch.

#### **USING THIS BOOK**

This book is designed to be both an introduction to programming and a reference for creating original programs. As an introductory book, it can be read from cover to cover. As a reference source, it can be read selectively.

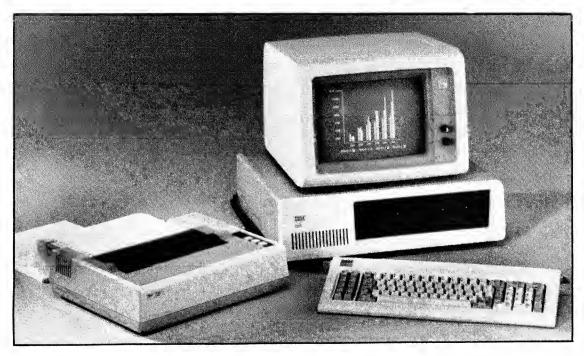
To facilitate the use of this book, the paperback edition may be taken apart and put into a three-ring binder. To "unbind" the book, open it in the middle (about page 100). Pull open the spine and cut through it with a sharp knife. Then pull off the pages one at a time just as you would remove pages from a tablet of paper. After you have removed the pages, punch holes in the paper and insert them in a binder. An alternative approach is to take the book to an instant print shop and have them drill the holes and cut off the spine.

#### THE COMPUTER SYSTEM

A computer system is a combination of the physical components of the equipment, the hardware, and the instructions the computer follows, the software. This section describes the basic features of these components and provides an introduction to the programming language BASIC.

The physical components of a computer are described first. This is followed by instructions which show how to turn on the system and load BASIC into the computer's memory. With the programming language BASIC loaded, simple commands are used to show how a computer can achieve immediate results on a one-time basis. This is followed by simple program examples that can be entered and used more than once. Finally, the process of storing a computer program is described.

Readers who already have a fundamental understanding of personal computers can proceed to the section titled "The Program."



IBM Personal Computer

Photo courtesy of IBM Computer Corp.

#### The Components of a Computer

A personal computer contains four basic components: Keyboard, Video Screen, printer, and magnetic storage device. The Keyboard is used to enter information into the computer's memory. Once the information is in the computer's memory, it may either be displayed on the Video Screen or sent to the printer for a permanent record. In addition to displaying information, the Video Screen shows the Operator what information the computer is waiting for or what actions the Operator can activate. Since information in the computer's memory is lost when the power is turned off or when a different program is run, some form of magnetic recording device is used to store the information from a program so that it is available at a later time.

The following description will explain the features of these four components in more detail.

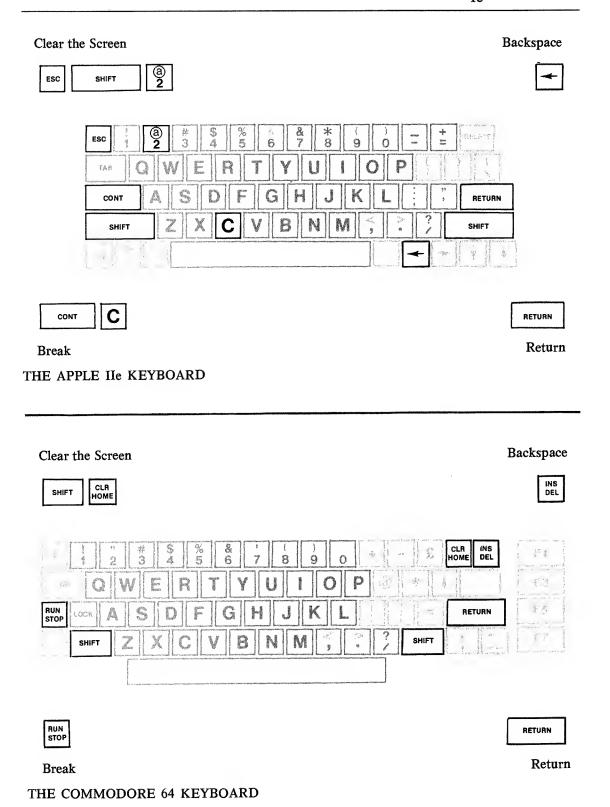
#### THE KEYBOARD

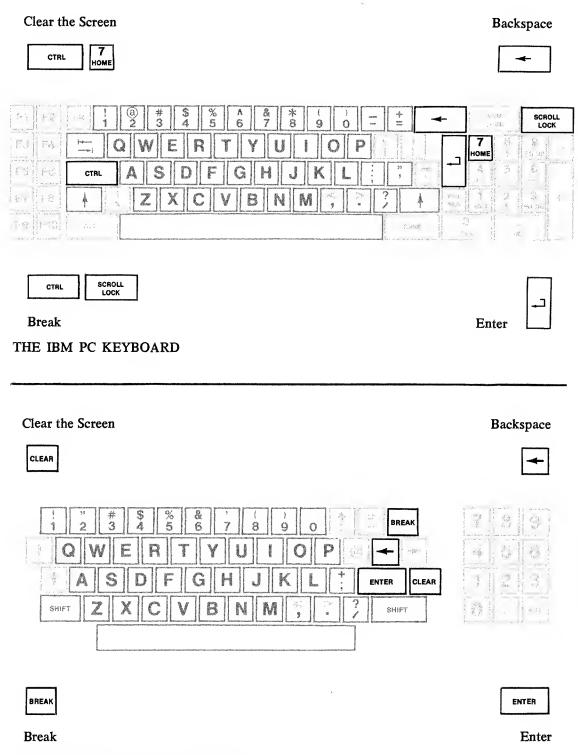
The Keyboard of a computer contains keys similar to those on a typewriter so information can easily be entered into the system's memory. In addition to these basic keys, a number of special function keys are used to control the actions of the computer. The illustrations on pages 15 and 16 indicate the Keyboard layouts of the four demonstration computers. The shaded areas show the keys that are the same on a typewriter.

Four of the special function keys are particularly important for operating a computer: the Return or Enter Key, the Backspace Key, the Clear Screen Key, and the Break Key, (see illustrations). Their functions are explained below.

The Return/Enter Key is used by the Operator to indicate when a block of information has been correctly entered. For example, if the program asks for a person's name, the Operator can type in Sam Smith. To indicate the name is complete, the Return/Enter Key must be pressed. This key may be labeled either Return or Enter, or it may have a graphic symbol (—).

The Backspace Key is used to delete the previous character(s) as information is being entered so corrections can be made before the Return/Enter Key is pressed.





THE TRS-80 MODEL I/III KEYBOARD

The Clear Screen Key is used primarily while programs are being developed. It clears the Video Screen of all the information currently being displayed. A portion of the program can then be listed and viewed without extraneous information being displayed.

The Clear Screen function may require pressing more than one key. For example, with the Apple II, the Escape Key must be pressed first, then the At Symbol Key. For the IBM Personal Computer, the Control Key must be held down while the Home Key is pressed. For the IBM PCjr Keyboard, the Control Key must be held down while both the Fn and Home Keys are pressed.

The Break Key is used to stop the operation of a program. It is primarily used during the development of a program so that changes and additions can be made and then tested for proper operation. The Break function may require holding down two keys simultaneously. For example, the Apple II requires the Operator to hold down the Control Key while the letter "C" is pressed. For the IBM PC, the Control Key must be held down while the Break Key is pressed. And with the original IBM PCjr Keyboard, the Fn Key must be held down while the Break Key is pressed.

#### THE VIDEO SCREEN

The Video Screen displays the information in a computer's memory and the instructions for the Operator. The Screen can either be a television set attached to the computer through a special adapter or a Video Monitor. Video Monitors display information more clearly than television sets because they are expressly designed for this function.

The most important attribute of the Video Screen is the number of characters that can be displayed at one time. The typical display is 40, 64, or 80 characters per line on the screen. Some computers offer the option of displaying either 40 or 80 characters per line. From 8 to 66 lines may be displayed at one time. When the maximum number of characters is displayed, information processing tasks are more easily accomplished.

#### THE PRINTER

The printer provides an important means for creating permanent records of information from programs. Printed information can be scanned more easily than records on a Video Screen. It can also be distributed and referred to by people who do not have access to a computer.

The two main types of printers used with computers today are Dot Matrix and Daisywheel. Dot Matrix printers are usually faster and less expensive than Daisywheel, but the characters are not as legible. Daisywheel printers create copy that is equivalent to the quality of print produced by a typewriter.

#### MAGNETIC STORAGE DEVICES

The magnetic storage device is an important part of a computer system. It is used to record both programs and information in a form that can be read by a computer over an extended period of time.

The key to a computer's versatility is that programs and information recorded in its memory can easily be erased. This allows the computer to run an infinite number of programs and to record new information each time.

This means that each time a program is created, it should be saved on the storage device. The same is true for any information created by a program. Without this ability to record, a computer's usefulness would be severely limited.

Personal computers use three basic types of magnetic storage devices: Cassette Tape Recorders, Flexible Disk Drives, and Hard Disk Drives.

Cassette Tape Recorders are the least expensive, but they are also the slowest. Because the tape recorder is so slow, many computer manufacturers no longer offer it as an optional storage device. However, if a computer is purchased to learn about programming and extensive information processing is not required, the Cassette Tape Recorder is a viable option. This is particularly true when a system can be upgraded from a Cassette Tape Recorder to a Disk Drive at a later time.

Flexible Disk Drives are the most popular form of storage device for personal computers because they strike a balance between cost and speed. Flexible Disk Drives can be either 8-inch, 5-1/4-inch, or 3-1/2-inch. Usually only one size is available for any given computer system.

Hard Disk Drives are the most expensive form of magnetic storage device, but they also store the most information and are considerably faster than Flexible Disk Drives. A Hard Disk system usually also includes a Flexible Disk Drive to make backup copies of the programs and information stored on the Hard Disk.

Computer systems using Disk Drives require special software called the Disk Operating System or DOS. This software controls how the computer records information on the Disk. Special utility programs included with DOS perform functions such as duplicating the contents of one Disk onto a second Disk, displaying the contents of the current Disk, and indicating the amount of room left on the Disk for additional programs and information.

All the components of a computer must be connected using appropriate cables. The specific procedure for connecting the components of a computer can be found in the Owner's Manual of the system being used.

#### Turning On the Computer

The first step in understanding how to program a computer is to learn the basic operating procedures. The best way to learn the operating procedures is to sit down at a computer and run it. This chapter will describe how to turn on the computer and load the programming language BASIC into the computer's memory.

The procedure for turning on a computer and loading BASIC varies for each of the four demonstration computers. For the IBM PC and the TRS-80 computers, the procedure also depends on whether a Cassette Tape Recorder or a Disk Drive system is used. The procedures for the demonstration computers are indicated below. If a computer other than one of these is used, the appropriate procedure can be determined from the Owner's Manual for the system.

#### Placing a Disk in the Disk Drive



The procedure for inserting a Disk in the Disk Drive is the same for all computers.

- 1. Open the flap of the Disk Drive.
- 2. Hold the Disk by the edge that has the label. (See illustration.)
- 3. Insert the Disk into the Disk Drive and close the flap.

#### The Apple II

The following instructions describe how to turn on the Apple II computer. Except for Step 1, which is required for systems with a Disk Drive, the same procedure turns on the computer whether it has a Cassette Tape Recorder or Disk Drive.

- 1. If a system with a Disk Drive is used, place a copy of the Apple DOS Disk in the Disk Drive and close the flap.
- 2. Turn on the Video Monitor. The procedure for turning on the Video Monitor depends on the equipment being used. For example, the Apple III monitor is turned on by pressing the top of the on/off rocker switch located at the lower right corner of the monitor. To determine the procedure for turning on other Video Monitors, consult the Owner's Manual.
- 3. Turn on the power to the computer by pressing in on the top of the on/off rocker switch located at the left side of the back of the computer.

When the following display appears on the screen of the Apple IIe Disk Drive system, the computer is ready. A variation of this message will appear on other models of the Apple II computer.

#### Apple Ile Disk Drive System. The Initial Display:

APPLE II

DOS VERSION 3.3 SYSTEM MASTER

**JANUARY 1, 1983** 

COPYRIGHT APPLE COMPUTER, INC. 1980, 1982

BE SURE CAPS LOCK IS DOWN

#### The Commodore 64

The following instructions describe how to turn on the Commodore 64 computer. Except for Steps 1 and 4 which are required for systems with a Disk Drive, the same procedure is used to turn on the computer whether it has a Cassette Tape Recorder or Disk Drive for storage.

- 1. If a system with a Disk Drive is used, remove any Disks from the Disk Drive before turning on the computer. Turn on the Disk Drive before turning on the computer by pressing in on the top of the on/off rocker switch located on the right side of the back of the Disk Drive.
- 2. Turn on the Video Monitor. The procedure for turning on the Video Monitor will depend on the equipment being used. Determine the correct procedure from the Owner's Manual.
- 3. Turn on the Commodore 64 by pressing in on the top of the rocker switch located on the right side of the computer.
- 4. If a system with a Disk Drive is used, a Disk can be placed in the Disk Drive after the red light on the drive goes off. After the Disk is inserted, lower the flap.

When the following display appears, the computer is ready to be used.

## Commodore 64. The Initial Display: \*\*\*\* COMMODORE 64 BASIC V2 \*\*\*\* 64K RAM SYSTEM 38911 BASIC BYTES FREE READY.

#### The IBM PC Cassette System

The following instructions describe how to turn on the IBM PC and IBM PCjr for operation with a Cassette Tape Recorder.

1. Turn on the computer using the on/off switch. This switch on the IBM PC is located at the back of the right side of the computer. For the IBM PCjr, the switch is on the left side of the back of the computer.

When the following display appears, the computer is ready to be used.

# IBM PCjr Cassette Tape System. The Initial Display: The IBM PC jr BASIC Version J1.00 Copyright IBM Corp. 1981,1982,1983 60130 Bytes free OK —

#### The IBM PC Disk System

The following instructions describe how to turn on the IBM PC and IBM PCjr for operation with a Disk Drive system. In order to follow these instructions, a copy of the IBM DOS Disk is required. The IBM DOS Disk comes in four versions – 1.0, 1.1, 2.0, and 2.1.

- 1. Place a copy of the IBM DOS Disk in the Disk Drive and close the Disk Drive flap.
- 2. Turn on the computer using the on/off switch. For the IBM PC, this switch is located at the back of the right side of the computer. For the IBM PCjr, this switch is located at the left side of the back of the computer.
  - 3. When the date is requested, type in the current date and press the Enter Key.
- 4. When the time is requested, type in the correct time and press the Enter Key or simply press the Enter Key. (DOS 1.0 does not request this information.)

When the following display appears, the computer is in the Disk Operating mode.

# Current date is Tue 1-01-1980 Enter New Date: 10-1-1984 Current time is 0:02:02.53 Enter new time: The IBM Personal Computer DOS Version 2.10 (C)Copyright IBM Corp 1981, 1982, 1983

A>\_

5. To load BASIC into the computer's memory, type BASIC and press the Enter Key.

When the following display appears, the computer is ready to be used.

# IBM PC Disk Drive System. The Initial BASIC Display: The IBM PC jr Basic Version J1.00 Copyright IBM Corp. 1981, 1982, 1983 60130 Bytes Free OK —

#### The TRS-80 Cassette System

The following instructions describe how to turn on the TRS-80 computer for operation with a Cassette Tape Recorder.

- 1. Turn on the computer.
- a. For the TRS-80 Model I, turn on the Video Monitor first by pressing the on/off button on the top right side of the monitor. Then turn on the computer by pressing the on/off button located on the right side of the back of the Keyboard.
- b. For the TRS-80 Model III, turn on the computer by moving the on/off lever located under the computer on the right side of the Keyboard.
  - 2. When the question "Memory Size?" appears, press the Enter Key. When the following display appears, the computer is ready to be used.

#### TRS-80 Model I Cassette Tape System. The Initial Display:

MEMORY SIZE? RADIO SHACK LEVEL II BASIC READY

>\_

#### The TRS-80 Model I Disk System

The following instructions describe how to turn on the TRS-80 Model I for operation with a Disk Drive. In order to follow these instructions, a copy of the TRSDOS Disk is required.

- 1. Remove any Disks from the Disk Drive, then turn on the Disk Drive(s) by raising the on/off lever located on the right side of the back of each of the Disk Drives.
- 2. Turn on the Video Monitor by pressing the on/off switch located at the right side of the top of the monitor.
- 3. Hold down the Break Key and turn on the computer by pressing the on/off button located on the right side of the back of the Keyboard.
  - 4. Place a copy of the TRSDOS Disk in the Disk Drive and close the Disk Drive flap.
  - 5. Press the Reset Button on the left side of the back of the Keyboard. When the following display appears, the computer is in the Disk Operating System.

## TRS-80 Model I Disk Drive System. The Initial TRSDOS Display: TRSDOS - DISK OPERATING SYSTEM - VER 2.3 DOS READY —

- 6. Load BASIC into the computer's memory by typing BASIC and pressing the Enter Key.
  - 7. When the question "HOW MANY FILES?" appears, press the Enter Key.
  - 8. When the question "MEMORY SIZE?" appears, press the Enter Key. When the following display appears, the computer is ready to be used.

#### TRS-80 Model I Disk Drive System. The Initial BASIC Display:

HOW MANY FILES? MEMORY SIZE? RADIO SHACK DISK BASIC VERSION 2.2 READY

The TRS-80 Model III Disk System

The following instructions describe how to turn on the TRS-80 Model III for operation with a Disk Drive. In order to follow these instructions, a copy of the TRSDOS Disk is required.

- 1. Remove any Disks from the Disk Drive.
- 2. Hold down the Break Key and turn on the computer by moving the on/off lever under the right side of the Keyboard.
  - 3. Place a copy of the TRSDOS Disk in the Disk Drive and close the Disk Drive flap.
  - 4. Press the Reset Button on the right side of the Keyboard.
- 5. When the prompt "ENTER DATE (MM/DD/YY)?" appears, enter the date in the exact format shown and press the Enter Key.
- 6. When the prompt "ENTER TIME (HH:MM:SS)?" appears, enter the time in the exact format shown and press the Enter Key or simply press the Enter Key without entering the time.

When the following display appears, the computer is in the Disk Operating System.

#### TRS-80 Model III Disk Drive System. The Initial DOS Display:

TRS-80 MODEL III TRSDOS VERSION 2.7DD THU MAY 20, 1982 48K SYSTEM, NUMBER OF DRIVES = 2 SERIAL # 5208200070 COPYRIGHT 1981 TANDY CORP. ALL RIGHTS RESERVED. UNAUTHORIZED REPRODUCTION OF THIS SOFTWARE IS PROHIBITED AND IS IN VIOLATION OF UNITED STATES COPYRIGHT LAWS. ENTER DATE (MM/DD/YY)? 10/01/84 ENTER TIME (HH:MM:SS)? TRSDOS Ready

- 7. Load BASIC into the computer's memory by typing BASIC and pressing the Enter Key.
  - 8. When the question "How Many Files?" appears, press the Enter Key.
  - 9. When the question "MEMORY SIZE?" appears, press the Enter Key. When the following display appears, the computer is ready to be used.

#### TRS-80 Model III Disk Drive System. The Initial BASIC Display:

How Many Files?
MEMORY SIZE?
TRS-80 Model III Disk BASIC Rev 2.7DD
(c)(p) 1981 by Tandy Corp. All Rights Reserved.
Created 5-Jul-81
37,179 Free Bytes 3 Files
READY

>\_

#### Using the Computer

After the computer is turned on and BASIC is loaded into memory, the following tests can be performed. These tests show how information is entered and manipulated in the computer's memory using simple BASIC Instructions. The instructions are the same for the four demonstration computers, as well as any computer using Microsoft BASIC.

#### Typing Copy

Information is entered into the computer's memory by typing at the Keyboard. As a test, type in the word "Hello". The Video Screen displays whatever is typed in. Immediately to the right of the last letter typed is a flashing underscore character or graphic block that indicates where the next letter will appear. This character is called a Cursor.

Step 1.	Type In:		
	Hello		

#### **Correcting Copy**

If the word "Hello" is misspelled, the spelling may be erased by pressing the Backspace Key. The Backspace Key moves the Cursor one space to the left, erasing whatever character appeared in that location. The spelling may then be corrected.

Step 2.	Press the Backspace 3 Times.	The Computer Displays:
	He	

#### Step 4. Press the Backspace 3 Times. The Computer Displays:

He

#### Step 5. Type In:

llo

#### **Entering Information**

The computer does not respond to the information that has been typed in until the Return/Enter Key is pressed. With "Hello" typed in, press the Return/Enter Key. The computer will display "Syntax error" to indicate it does not understand this particular word.

## Step 6. Press Return/Enter. The Computer Displays: Hello Syntax error Ok —

Computers respond to specific instructions, not to idle chitchat. The programming language BASIC does not know how to respond to "Hello," so it displays what is called an error message.

#### **Computer Instructions**

Computers are very obedient about following instructions. But they must be told very precisely, in their own specific language, exactly what they are expected to do. For example, the following instruction will tell the computer to display the word "Hello" on the Video Screen.

### Step 7. Type In: PRINT "Hello"

Once again, the computer will not respond to what has been typed in until the Return/Enter Key is pressed. This allows corrections to be made to any line that has been typed in up until the Return/Enter Key is pressed.

#### Step 8. Press Return/Enter. The Computer Displays:

PRINT "Hello" Hello

The computer was told to display the word "Hello", so it did. The quotation marks around the word were not displayed because they are a signal to the computer. They indicate the exact sequence of letters and/or numbers that are to be displayed.

After the computer displays "Hello", the Cursor will appear at the beginning of the line below this word. This Cursor indicates that the computer is waiting for the next instruction.

#### Clearing the Display

The Video Screen can become quite crowded with information. To erase the screen, the Clear Screen Key is pressed. This key can be pressed at any time at the discretion of the Operator. For the specific key, see the discussion and illustrations on pages 15 to 17.

#### Step 9. Press the Clear Screen Key.

#### Accuracy

Accuracy is crucial if the computer is to operate properly. The spelling of words and the punctuation must be exact. Human beings can interpret what is meant by a statement if it is incorrectly phrased or poorly punctuated. Computers will not. For example, a program will function incorrectly or not at all if a comma (,) is used instead of a semi-colon (;). The following intentional mistakes will indicate some of the potential syntax errors.

#### Step 10. Type In and Press Return/Enter:

PRRINT "Hello"

#### Step 11. The Computer Displays:

PRRINT "Hello" Syntax error

The BASIC Instruction PRINT is misspelled in this example.

#### Step 12. Type In and Press Return/Enter:

**PRINT Hello** 

#### Step 13. The Computer Displays:

PRINT Hello

When the quotation marks are not included, the computer interprets the word "Hello" as a storage location for a numeric value. No value has been assigned to this word so a zero is displayed.

#### Step 14. Type In and Press Return/Enter:

PRINT !Hello!

#### Step 15. The Computer Displays:

PRINT !Hello! Syntax error

Incorrect punctuation marks were used around the word "Hello" so the error message is displayed.

#### Step 16. Type In and Press Return/Enter:

PRINT "Heelo"

#### Step 17. The Computer Displays:

PRINT "Heelo" Heelo

The computer displays the information included between quotation marks even if it is misspelled.

#### **Numeric Values**

The computer treats information not enclosed between quotation marks as numeric values. In this function, the computer can be used like an adding machine or pocket calculator.

#### Step 18. Press Clear Screen Key. Type In and Press Return/Enter:

PRINT 4+5

#### Step 19. The Computer Displays:

PRINT 4+5

The computer performs the calculation and displays the answer.

#### **Displaying Comments**

When a program displays the results of a calculation, it is also a good idea to have the computer indicate the problem being solved. This informs the Operator of the function the computer is performing.

#### Step 20. Type In and Press Return/Enter:

PRINT "4+5=";4+5

#### Step 21. The Computer Displays:

PRINT "4+5=";4+5 4+5= 9

In this example, the calculation to be performed is placed between quotation marks so that the problem is literally displayed. A semi-colon separates the two items. The instruction ends with the calculation to be performed.

The space that occurs between the equal sign and the number indicates the value of the number. If the value to the right of the equal sign is positive, a space appears. If the value to the right of the equal sign is negative, a minus sign appears. If the two plus signs in the formula are changed to a minus, the result would appear as 4-5=-1 with no space between the equal and minus signs. The Apple II is the only demonstration computer that does not leave a space at the beginning of positive numbers.

#### **Math Functions**

The basic math functions used by the programs in this book include addition, subtraction, multiplication, and division. The signs the computer uses to perform these functions are indicated below.

Calculations are always performed in a very strict sequence. First the computer reads the calculation from left to right, performing any multiplication and division. Then it reads the calculation a second time, performing any addition and subtraction.

- + Addition
- Subtraction
- \* Multiplication
- / Division

#### Step 22. Type In and Press Return/Enter:

PRINT 3 \* 5 + 6 + 4 \* 2

#### Step 23. The Computer Displays:

The sequence the computer has followed is indicated below.

- 1. 3 \* 5 = 15 (a)
- 2. 4 \* 2 = 8 (b)
- 3. 15 (a) + 6 + 8 (b) = 29

#### Calculations with Parentheses

To specify a different sequence, the calculations to be performed first should be placed between parentheses.

#### Step 24. Type In and Press Return/Enter:

PRINT 
$$3*5+(6+4)*2$$
;  $3*5+(6+4*2)$ ;  $3*(5+(6+4)*2)$ 

#### Step 25. The Computer Displays:

The computer has followed the sequences indicated below for these three calculations.

- 1. 6 + 4 = 10 (a)
- 2. 3 \* 5 = 15 (b)
- 3. 10 (a) \* 2 = 20 (c)
- 4. 15 (b) + 20 (c) = 35

- 1. 4 \* 2 = 8 (a)
- 2. 6 + 8 (a) = 14 (b)
- 3. 3 \* 5 = 15 (c)
- 4. 15 (c) + 14 (b) = 29

- 1. 6 + 4 = 10 (a)
- 2. 10 (a) \* 2 = 20 (b)
- 3. 5 + 20 (b) = 25 (c)
- 4. 3 \* 25 (c) = 75

To keep track of complicated calculations, write out the problem by hand, then draw boxes around the calculations to be performed first. The boxes indicate the location of the parentheses.

The parentheses must be kept in pairs or an error message will occur.

#### **Integer Values**

Another math function uses an instruction which finds the integer of a number. An integer value is the whole value of a number less any value to the right of the decimal point. For example, the integer of 2.54 is 2.

To determine an integer value, type in INT. Then enclose the value to be converted between parentheses.

### Step 26. Type In and Press Return/Enter: PRINT INT(2.54)

PRINT INT(2.54)

2

#### String Values

Information contained between quotation marks is treated by the computer as a literal sequence of characters. It is called a String value. When a String value of "1" is added to a String value of "5", the resulting String value is "15", not the numeric sum of six.

#### Step 28. Type In and Press Return/Enter:

PRINT 1+5: PRINT "1" + "5"

#### Step 29. The Computer Displays:

PRINT 1 + 5 : PRINT "1" + "5"

6

15

#### Converting Strings to Numbers

String values can be converted to numeric values and numeric values can be converted to Strings.

To convert a String value to a numeric value, the VAL Instruction is used. Type in VAL. Then enclose the String value to be converted between parentheses.

To convert a numeric value to a String value, the STR\$ Instruction is used. Type in STR\$. Then enclose the numeric value to be converted between parentheses.

#### Step 30. Type In and Press Return/Enter:

PRINT VAL("1") + VAL("5")
PRINT STR\$(1) + STR\$(5)

#### Step 31. The Computer Displays:

PRINT VAL("1") + VAL("5")

6

PRINT STR\$(1) + STR\$(5)

1 5

In the first instance, the String values enclosed between quotation marks produce the numeric sum because the VAL Instruction is used.

In the second example, the numeric values are converted to Strings before they are added. A space may appear between the one and the five. This is the space the computer adds to the beginning of all positive numbers. The Apple II computer does not add this space.

### String Manipulation

Addition and subtraction for String values is the process of adding and removing characters from a String. The addition function is demonstrated in Steps 28 through 31. To "subtract" characters, one of three BASIC instructions can be used, LEFT\$, RIGHT\$, and MID\$.

To create the LEFT\$ Instruction, type in LEFT\$ followed by the String expression and a numeric value enclosed between parentheses. The LEFT\$ Instruction uses the numeric value to count from the left side of the string to the right to determine how many characters are to be used.

The RIGHT\$ Instruction acts like the LEFT\$ Instruction, only it counts from the right side to the left.

### Step 32. Type In and Press Return/Enter: PRINT LEFT\$("123456789",3) PRINT RIGHT\$("123456789",3)

# Step 33. The Computer Displays: PRINT LEFT\$("123456789",3) 123 PRINT RIGHT\$("123456789",3) 789

The MID\$ Instruction uses two numeric values between the parentheses instead of one. The first numeric value determines the starting position within the String. The second value determines how many characters are to be used.

### Step 34. Type In and Press Return/Enter: PRINT MID\$("123456789",4,3)

### Step 35. The Computer Displays: PRINT MID\$("123456789",4,3) 456

### Length of Strings

Another useful String Instruction is the LEN Instruction. This instruction determines how many characters are contained in a String of characters.

### Step 36. Type In and Press Return/Enter:

PRINT LEN("0123456789")

### Step 37. The Computer Displays:

PRINT LEN("0123456789")

### Variables

A Variable is a storage location in the computer's memory that allows information to be established in one instruction and acted upon later by another instruction. There are two types of Variables: Numeric Variables and String Variables. Numeric Variables store the total numeric value of the information they are given. String Variables remember the specific "string" of letters, numbers, symbols, and spaces they are assigned.

The storage location for each Variable is assigned a specific name. The names of the Variables may be a single letter, a combination of two letters, or a combination of a letter followed by a numeral.

A String Variable is distinguished from a Numeric Variable by the addition of a dollar sign to the end of a String Variable name. Thus, the Variable A is a Numeric Variable but the Variable A\$ is a String Variable.

Information may be stored in a Variable by typing the name of the Variable, an equal sign, and the information to be stored. The information to be stored in a String Variable must be enclosed between quotation marks or an error message will occur.

The information in a given Variable is "variable" because the computer only remembers the last information that was assigned to the Variable. All previous information is dropped out of the computer's memory.

Step 38 below shows how information can be stored in these two types of Variables.

### Step 38. Type In and Press Return/Enter:

A = 5 : A\$ = "Hello" : PRINT A\$; ": A = "; A

### Step 39. The Computer Displays:

A = 5 : A\$ = "Hello" : PRINT A\$; ": A = "; A

Hello: A = 5

Three instructions are given to the computer in this example. The first instruction assigns a value of five to the Numerical Variable A, A=5. The second instruction assigns the word "Hello" to the String Variable A\$, A\$="Hello". The third instruction tells the computer to print the contents in the String Variable followed by the literal message ": A=", then the contents of the Numeric Variable.

Colons (:) separate the three instructions. In this example, a space is included on either side of the colon to clarify the distinction between the three instructions. These spaces will be left out when the colon is used in other examples in this book.

Notice that the colon included in the literal message of the PRINT Instruction ": A=" is displayed exactly as entered. When the colon occurs between quotation marks, it loses its meaning as a signal to the computer and becomes just another character.

The mathematical calculations that were previously written with parentheses in Step 24 may now be written using Variables to establish the proper sequences for the calculations.

- 1. 3\*5+(6+4)\*2
- 2. 3\*5+(6+4\*2)
- $3. \quad 3*(5+(6+4)*2)$

### Step 40. Type In and Press Return/Enter:

```
A=6+4:PRINT 3*5+A*2
A=6+4*2:PRINT 3*5+A
A=6+4:B=5+A*2:PRINT 3*B
```

### Step 41. The Computer Displays:

```
A = 6 + 4: PRINT 3 * 5 + A * 2
35
A = 6 + 4 * 2: PRINT 3 * 5 + A
29
A = 6 + 4: B = 5 + A * 2: PRINT 3 * B
75
```

The Variable A is used for all three equations. The first time a value of 6+4 is assigned. In the second case, the value is changed to 6+4\*2. In the third calculation, it is restored to 6+4.

This illustrates a very important fact about working with a computer. Any given task can usually be approached in several different ways. It is up to the person working on the computer to determine the specific instructions as he or she sees fit. A program may be judged right or wrong by whether or not it produces the correct answers to the problem.

String Variables may be used with the String manipulation instructions.

### Step 42. Type In and Press Return/Enter:

N\$ = "123456789" : N = 3 : PRINT RIGHT\$(N\$,N)

### Step 43. The Computer Displays:

N\$ = "123456789": N = 3: PRINT RIGHT\$(N\$,N) 789

The values assigned to these Variables are still in the computer's memory.

### Step 44. Press Clear Screen Key. Type In and Press Return/Enter:

PRINT A\$; A; B: PRINT N\$; N

### Step 45. The Computer Displays:

PRINT A\$; A; B: PRINT N\$; N

Hello 10 25 123456789 3

### Arrays

Arrays are Variables that are extended to include a numeric value as a part of the Variable name. The numeric value is included between parentheses at the end of the Variable name. For example, the Variables A(1), A(2), and A(3) are three separate storage locations in the Array A(). The numeric value in an Array name may be another Numeric Variable, A(X). The specific storage location to be addressed in this case is determined by the current value of the Variable X.

### Step 46. Type In and Press Return/Enter:

A(1) = 5 : A(2) = 10 : A(3) = 15 : X = 2PRINT A(1); A(2); A(3); A(X)

### Step 47. The Computer Displays:

A(1) = 5 : A(2) = 10 : A(3) = 15 : X = 2PRINT A(1); A(2); A(3); A(X)

5 10 15 10

### Basic Programming Procedures

Up to this point, the computer has done what it has been told to do on a one-time basis. However, one of the main advantages of a computer is that it can be given a series of instructions which it will repeat as frequently as requested. A collection of instructions used in this way is called a program.

This chapter describes how to enter a program into the computer's memory. Once a program is entered, it may be displayed and modified as often as necessary. The BASIC Instructions used to control the sequence of steps a program follows are also described. With one exception, these instructions operate the same way for all four demonstration computers as well as for computers using Microsoft BASIC. The exception is the instruction that is used to clear the Video Screen during the operation of the program. The variations for the four demonstration computers are provided on page 42.

### **Program Lines**

Computer instructions are separated into lines. Each line begins with a Line Number which signals the computer to hold the instruction in its memory and to act upon the instruction when it is told to do so. In other words, computer instructions without Line Numbers call for immediate execution as soon as the Return/Enter Key is pressed, but they will not be stored in the computer's memory. Computer instructions that start with a Line Number will not be executed when the Return/Enter Key is pressed, but they will be stored in the computer's memory.

The computer reads the instructions from the smallest Line Number progressing to the largest Line Number unless it is given an instruction to follow a different sequence.

A program line is created by typing in the Line Number, the instruction, and the desired information, then pressing the Return/Enter Key. The Return/Enter Key stores the line in the computer's memory and returns the Cursor to the left side of the screen so another line can be entered.

### IMPORTANT NOTICE

The computer needs to know the difference between numerals and letters. People using typewriters sometimes use the lowercase "L" for a one and the letter "O" for a zero. Computer keyboards always include a one (1) and a zero (0) on the row of numeric keys. These should always be used when entering numerals. To further clarify the distinction between the letter "O" and the zero, a slash appears through the zero on the display screen (0).

### Step 1. Type In and Press Return/Enter:

NEW 10 PRINT "Hello" 20 PRINT "4+5=";4+5 30 PRINT "2\*(4+5)=";2\*(4+5)

The NEW Instruction is typed in without a Line Number. This instruction tells the computer to clear everything out of its memory. Do not type NEW into the computer as a program is being developed or all of the instructions entered will be lost.

### Running the Program

The program is now stored in the computer's memory. The computer will not run the instructions until it is told to do so. The program is started by typing in the word RUN without a Line Number.

### Step 2. Press Clear Screen Key. Type In and Press Return/Enter:

RUN

### Step 3. The Computer Displays:

Hello 4+5=9 2\*(4+5)=18

### **Corrections**

Everyone makes mistakes. There are two simple ways of correcting any error that has been typed in.

- 1. Before the Return/Enter Key is pressed, the line may be changed by backspacing to the error and retyping the line.
- 2. After the Return/Enter Key is pressed, the line is stored in the computer's memory. To make a change, the Line Number must be typed again. The correct line can then be entered.

### Step 4. Type In and Press Return/Enter:

40 PRINT "So whatt?"
50 PRRINT "Don't say that."
RUN

# Step 5. The Computer Displays: Hello 4+5=9 2\*(4+5)=18So whatt? Syntax error in 50

In Line 40, the error is inside the quotation marks, so the computer faithfully misspells "what" just as it was instructed.

In Line 50, however, the computer's instruction was misspelled so the computer did not know what to do. The specific error message that is displayed will vary slightly according to the computer model being used.

These two lines can now be typed in correctly.

Step 6.	Type In and Press Return/Enter:
	40 PRINT "So what?" 50 PRINT "Don't say that" RUN

### **Deleting Lines**

To remove an instruction from the computer's memory, type in the Line Number, then press the Return/Enter Key.

Step 7.	Type In and Press Return/Enter:	
	40	
	50	
	RUN	

### **Adding Lines**

The Line Numbers used to create this much of the program have been spaced at intervals of ten. This is good programming procedure because it allows the program to be changed by adding new lines between the existing lines.

Step 8.	Press Clear Screen Key.	Type In and Press Return/Enter:
	15 PRINT "How are you?"	

### Step 9. The Computer Displays:

Hello How are you? 4+5=92\*(4+5)=18

### Clearing the Display

So far, the Clear Screen Key has been pressed to keep the Video Screen clear. This function of erasing the screen may be added as an instruction in the program. The instruction varies for the demonstration computers. For the Apple II computer, the instruction is HOME. For the Commodore 64, PRINT CHR\$(147) can be used. For the IBM PC, TRS-80, and all computers using Microsoft BASIC, the instruction is CLS. For other versions of BASIC, PRINT CHR\$(12) can be used.

Because the majority of computers use CLS, this variation will be used for the instructions in this book. People working with the Apple and the Commodore 64 computers will need to convert the instruction when it occurs in the program listings.

### Step 10. Type In and Press Return/Enter:

5 CLS

### Step 10. Apple II. Type In and Press Return:

5 HOME

### Step 10. Commodore 64. Type In and Press Return:

5 PRINT CHR\$(147)

### Listing the Program

The program may be run as many times as desired by typing in RUN and pressing the Return/Enter Key. Each time the computer will follow the instructions in the program in exactly the same way. The instructions will not appear on the screen during this time. To examine the program in the computer's memory, type in the LIST Instruction and press the Return/Enter Key.

### Step 11. Type In and Press Return/Enter:

LIST

# Step 12. The Computer Displays: 5 CLS 10 PRINT "Hello" 15 PRINT "How are you?" 20 PRINT "4+5=";4+5 30 PRINT "2\* (4+5)=";2\* (4+5)

### **Input Information**

The program as it is now written only works with information that is written directly into the instructions. Most programs will require some form of information from the Operator. This is achieved using the INPUT Instruction.

To create an INPUT Instruction, type in a Line Number, the instruction INPUT, and then a Variable. The Variable may be either a Numeric Variable, such as A, or a String Variable, such as A\$.

### Step 13. Type In and Press Return/Enter: 20 INPUT A\$ RUN

## Step 14. The Computer Displays: Hello How are you? ?

The computer processes the instructions to print "Hello" and drops to the next line where it is told to say "How are you?" On the next line, it encounters the INPUT Instruction, which stops the program and waits for the information to be entered from the keyboard. After it receives this information, it will proceed with the rest of the program.

Step 15.	Type In and Press Return/Enter:
	Fine

Nothing is done with the information put into the Variable because the computer has no instructions to do anything with the Variable A\$.

The demonstration program can be retyped so that it will use the information it receives from the INPUT Instructions to perform the sample calculations.

```
Step 16. Type In and Press Return/Enter:

20 PRINT "A = ";:INPUT A
30 PRINT "B = ";:INPUT B
40 PRINT A;" + "; B;" = "; A + B
50 PRINT "2 * ("; A; " + "; B; ") = "; 2* (A + B)
RUN
```

Each time the program comes to the INPUT Instruction, a number can be assigned first to the Variable A and then to the Variable B. For demonstration purposes, assign a value of 21 to A and a value of 3456 to B.

```
Step 17. The Computer Displays:

Hello
How are you?
A = ? 21
B = ? 3456
21 + 3456 = 3477
2 * (21 + 3456) = 6954
```

When a number in the thousands is entered, no comma should be used. The comma is a special signal to the computer to read the information to the left of the comma and ignore the information to the right.

```
Step 18. Type In and Press Return/Enter:

RUN
21
3,456
```

An error message, such as "Redo", may appear when a number with a comma is entered. Following the error message, the question mark will be displayed again. If this happens, type the number 3 and press the Return/Enter Key.

```
Step 19. The Computer Displays:

21 + 3 = 24

2 * (21 + 3) = 48
```

This program may be run as many times as desired, with new values entered for A and B on each run. When the new value is entered, the old value is dropped out of the computer's memory.

### **GOTO** Instructions

One of the most versatile aspects of programming is that instructions may be included which alter the sequence of lines that the computer would otherwise follow. One of these Instructions is GOTO, which tells the computer to go to a specific Line Number in the program.

To create a GOTO Instruction, type in a Line Number, the Instruction GOTO, then the Line Number in the program to which the computer should proceed.

Step 20.	Type In and Press Return/Enter:	
	60 GOTO 20 RUN	

This instruction changes the program into a continuous loop. After processing the instructions in the program once, the program reaches Line 60 which redirects it to Line 20. When this is done, "Hello" and "How are you?" are only displayed once. This is because they are displayed by Lines 10 and 15 and the computer avoids these lines by going to Line 20.

### Stopping the Program

The program will run continuously as it is currently written. To stop it, the Break Key must be pressed. To determine the appropriate key for the Break function, see the discussion and illustrations on pages 15 to 17.

### Step 21. Press the Break Key

### **END** Instructions

The END Instruction can be used to terminate the program.

### Step 22. Type In and Press Return/Enter: 90 PRINT "The End" 100 END

### **IF THEN Instructions**

The IF THEN Instructions are another way of changing the direction a program follows. GOTO Instructions always send the program to a given Line Number. IF THEN Instructions may or may not change the sequence of a program, depending on the information that is being processed. The IF THEN Instruction therefore allows a program to operate with flexibility rather than always following the same sequence.

### Step 23. Type In and Press Return/Enter: 25 IF A = -1 THEN GOTO 90 RUN

Line 25 modifies the program so that when the value of the Variable A is given a numeric value of minus one, the program drops to Line 90 which displays the message "The End" and then proceeds to the END Instruction in Line 100.

This function can be tested by entering -1 as the program is running. The results of this response are indicated below.

Step 24.	The Computer Displays:	
	Hello	
	How are you?	
	A = ? -1	
	The End	

### Value Comparisons

IF THEN Instructions can be used to compare values in a variety of ways. Step 23 uses a comparison to determine if the two values are equal, A=-1. It is also possible to use a comparison to determine if a value is less than an amount, A < 1, or greater than an amount, A > 1. Using the OR Instruction, the IF THEN Instruction can also be used to check two or more values.

Indicated below is a variation of Line 25 that allows any negative value to be used to end the program.

### Step 25. Type In and Press Return/Enter: 25 IF A = -1 OR A < -1 THEN GOTO 90

The greater than, less than, and equal sign can also be used in combination. For example, the two comparisons indicated above could be written as one, A=<-1.

### FOR NEXT Loops

The program can also be asked to repeat a specific sequence of steps a given number of times and then proceed to the rest of the program. This is accomplished by using the FOR NEXT Instructions. The FOR NEXT Loop is created by putting the FOR Instruction at the beginning of the sequence of instructions to be repeated. The NEXT Instruction is placed at the end of the sequence.

To create the FOR Instruction, type in a Line Number, the word FOR, and then an equation which establishes the number of times the steps are to be repeated, N=1 TO 3. The Variable N is the counting device. The instruction to the right of the equal sign tells the computer to count from one to three, using the Variable N to hold the current value.

The NEXT Instruction is put at the end of the sequence of instructions to be followed. It will return the program to the FOR Instruction until the specified number of passes is made. After the last specified pass (three in this example) the program proceeds to the next line.

## Step 26. Type In and Press Return/Enter: 15 FOR N = 1 TO 3 60 NEXT N RUN

The program can now be ended in one of three ways.

- 1. If a negative number is entered for the Variable A, the program will proceed to the last lines.
- 2. If three sets of values are entered, the program will perform the calculations and display the end message.
  - 3. If the Break Key is pressed, the program will end immediately.

### GOSUB/RETURN Instructions

Functions which will be repeated more than once in a program can be designed as subroutines. The program is directed to the beginning of a subroutine by a GOSUB Instruction. The subroutine is terminated with a RETURN Instruction. The RETURN Instruction directs the program back to the instructions immediately following the initiating GOSUB Instruction.

To create the GOSUB Instruction, type in a Line Number, the word GOSUB, and the Line Number the program is to proceed to for the beginning of the subroutine.

To create the RETURN Instruction, type in a Line Number and the word RETURN.

# Step 27. Type In and Press Return/Enter: 70 GOSUB 1000 1000 PRINT "This is the beginning of Subroutine A" 1020 PRINT "This is the end of Subroutine A" 1030 RETURN RUN

After the FOR NEXT Loop is completed, the program drops to Line 70. The following display appears.

## Step 28. The Computer Displays: This is the beginning of Subroutine A This is the end of Subroutine A The End

### **REM and TAB Instructions**

REM and TAB Instructions are used to clarify information displayed on the screen.

The REM Instruction allows information to be displayed when a program is listed. It is ignored when the program is run.

The TAB Instruction works like the Tab Key on a typewriter. It establishes the position on the Video Screen where the computer will start to display the information.

To create the REM Instruction, type in a Line Number, the word REM, and any comments that clarify the functions of the program.

To create the TAB Instruction, type in a Line Number, the word PRINT, the word TAB, a number in parentheses, and the information to be displayed. The number between parentheses specifies the distance (in character spaces) from the left margin of the display to the location where the information is to appear.

# Step 29. Type In and Press Return/Enter: 70 GOSUB 1000: REM Subroutine A 80 GOSUB 2000: REM Subroutine B 1010 GOSUB 2000: REM Subroutine B 2000 PRINT TAB(5); "This is Subroutine B" 2010 RETURN RUN

Lines 70, 80, and 1010 use the REM Instruction to clarify the subroutine being addressed.

If the Apple II is being used with an 80-column adapter, the TAB Instruction may need to be changed to a POKE Instruction for displays using multiple Tabs or Tabs that exceed a value of 40. The conversion for Line 2000 is: 2000 POKE 36,5:PRINT "This is Subroutine B". The phrase "POKE 36," replaces the TAB Instruction. The value following the comma establishes the location where the information is to be displayed.

When the program is run and the questions for the values of A and B are answered, the program ends with the following display.

### Step 30. The Computer Displays:

This is the beginning of Subroutine A
This is Subroutine B
This is the end of Subroutine A
This is Subroutine B
The End

Subroutine B has been accessed from two different locations in the program. First, Subroutine A directs the program to Subroutine B, Line 1010. Then after Subroutine A is completed, Line 80 directs the program once again to Subroutine B. Each time, the RETURN Instruction in Subroutine B directs the program back to the initiating GOSUB Instruction.

### **Summary**

The concepts and instructions described up to this point are summarized in the table below. This basic vocabulary can be used to program a computer. However, a few additional instructions will be added to this vocabulary in subsequent sections of this book. These additions will be used to save and load programs, store and retrieve information, and direct output to a printer. But the instructions already described can be used to create as much as ninety percent of most information-processing programs.

This is not to say that all of the instructions of various versions of BASIC have been described in the preceding pages. The IBM Personal Computer has over 185 different instructions that can be used compared to the eighteen that have been described here. The focus of this book is not to provide an exhaustive study of the BASIC programming language, but to show how a simple subset of the language can be used to make the computer a useful and fully functional tool.

### SUMMARY OF BASIC

### The Keyboard

Backspace Key Return or Enter Key Break Key

### The Concepts

Math Functions: + - \*/ parentheses INT

Variables and Arrays

Program Lines: Line Numbers Multiple Instructions (:) Deleting Lines

### **BASIC Instructions**

Operation: NEW RUN LIST Display: PRINT TAB REM

Input: INPUT

String: VAL STR\$ LEFT\$ RIGHT\$ MID\$ LEN

Direction: GOTO IF/THEN FOR/NEXT GOSUB/RETURN

Termination: END

### Storing Programs

A computer's memory has certain limitations:

- 1. It does not retain instructions unless they are assigned a Line Number.
- 2. It remembers only the last information entered in a given Variable. All previous information is permanently erased.
  - 3. It does not remember information from one run to the next.
- 4. It forgets all the instructions in a program and all the information recorded in the Variables when the power to the system is turned off.

These lapses in the computer's memory are actually a strength because they increase the computer's versatility. The short memory of the Variables allows an infinite amount of information to be processed through a given program. The loss of the entire program allows an infinite number of programs to be entered into the computer so it can be used for a variety of tasks.

The problem, of course, is that frequently the programs or the information in the Variables will need to be saved for use at a later time. This can be done by storing the data on either Cassette Tapes or Disks.

The procedure for transferring information from Variables to a storage device must be written into the program. This will be described in the next section of this book. The procedure for saving a program that is described in this section saves only the names of the Variables as they are recorded in the program lines. It does not store the information entered into the Variables during the run of the program.

The procedure for saving a program varies according to the computer and whether Cassette Tapes or Disks are used. The following instructions describe the procedures for saving programs on the four demonstration computers. For computers not specifically described here, determine the appropriate procedure from the Owner's Manuals.

### IMPORTANT NOTICE

Cassette Tapes and Disks are sensitive to any kind of magnetic field. Placing a Cassette Tape or Disk near a magnetic field will distort or remove any information that may be stored on it.

### CASSETTE TAPE SYSTEMS

The procedure for storing programs on Cassette Tapes is distinctly different from the procedure for storing programs on Disks. For Cassette Tapes, the position of the program on the tape must be established by physically adjusting the tape using the forward and reverse buttons of the Tape Recorder. The best approach is to store a program at the beginning of the tape and use a separate tape to record each program.

To test the procedure for storing a program, the current demonstration program can be saved on a Cassette Tape. Then the computer's memory can be cleared and the program reloaded from the tape.

### Storing a Program

To physically prepare a tape and store a program, the following steps must be performed.

- 1. Rewind the Cassette Tape to the beginning of the tape. Advance the tape in the cassette by hand until the magnetic surface is exposed in the front edge of the cassette.
  - 2. Place the Cassette Tape in the Tape Recorder.
  - 3. Type in the Save Instruction for the computer being used as indicated below.

### Step 1. Apple II. Type In and Press Return: SAVE

### Step 1. Commodore 64. Type In and Press Return:

SAVE "Program Name"

### Step 1. IBM PC. Type In and Press Enter:

SAVE "CAS1: Program Name"

### Step 1. TRS-80. Type In and Press Enter:

CSAVE "Program Name"

- 4. Press the Record and Play Buttons of the Tape Recorder and press the Return/Enter Key of the computer.
- 5. After the program has been stored, press the Stop Button on the Tape Recorder. Some computers will automatically release the Stop Button after the program is recorded.

### Clearing the Computer's Memory

It is a good idea at this point to verify that the program has actually been stored on the Cassette Tape. To do this, the program currently in the computer's memory should be erased. The program should then be loaded back from the Cassette Tape. The specific steps to clear the computer's memory are indicated below.

### Step 2. Type In and Press Return/Enter:

LIST

### Step 3. The Computer Displays:

```
5 CLS:REM Apple II = 5 HOME / C64 = 5 PRINT CHR$(147)
10 PRINT "Hello"
15 FOR N=1 TO 3
20 PRINT "A = ";: INPUT A
25 IF A = -1 OR A <-1 THEN GOTO 90
30 PRINT "B = ";: INPUT B
40 PRINT A;"+";B;"=";A+B
50 PRINT "2 * ("; A; "+"; B; ") ="; 2*(A+B)
60 NEXT N
70 GOSUB 1000: REM Subroutine A
80 GOSUB 2000: REM Subroutine B
90 PRINT "The End"
100 END
1000 PRINT "This is the beginning of Subroutine A"
1010 GOSUB 2000: REM Subroutine B
1020 PRINT "This is the end of Subroutine A"
1030 RETURN
2000 PRINT TAB(5); "This is Subroutine B"
2010 RETURN
```

### Step 4. Type In and Press Return/Enter:

NEW

LIST

### Loading a Program

The program can now be loaded from the Cassette Tape following the instructions indicated below.

- 1. Rewind the Cassette Tape to the beginning.
- 2. Type in the Load Instruction for the computer being used as indicated below.

### Step 5. Apple II. Type In and Press Return:

LOAD

### Step 5. Commodore 64. Type In and Press Return:

LOAD "Program Name"

### Step 5. IBM PC. Type In and Press Enter:

LOAD "CAS1: Program Name"

### Step 5. TRS-80. Type In and Press Enter:

CLOAD "Program Name"

- 3. Press the Play Button on the Tape Recorder and the Return/Enter Key on the computer.
- 4. After the program has been loaded, press the Stop Button on the Tape Recorder. Some computers will automatically stop the Tape Recorder after the program is loaded. Verify that the program has been loaded into the computer's memory by listing it.

### Step 6. Type In and Press Return/Enter:

LIST

### DISK DRIVE SYSTEMS

The location of programs stored on Cassette Tapes must be established manually. The location of programs stored on Disks is determined automatically by the computer. A Disk must first be formatted to the requirements of the computer being used. The program is then stored using a File Name. Thereafter, the program can be loaded into the computer's memory by referring to this File Name. A Directory Instruction can be used to see a list of the files on the Disk being used.

To test the procedure for saving a program on Disk, the following steps will be used.

- 1. Format a new Disk.
- 2. Save the test program.
- 3. Clear the computer's memory.
- 4. Reload the test program into the computer's memory.

### Formatting a Disk

Before information can be stored on a Disk, the surface of the Disk must be magnetically partitioned. Each computer handles this procedure differently. Indicated below are the appropriate steps for each of the demonstration computers. For computers not described below, check the Owner's Manuals.

### Apple II Disk Format

The Apple II formats a new Disk by storing an initial program which acts as a label for the Disk. This program is stored using the INIT Instruction.

1. Place a blank Disk in the Disk Drive and close the flap.

## Step 1. Apple II Format. Type In and Press Return: NEW 1 PRINT:PRINT:PRINT:PRINT "PROGRAM DISK" INIT PROGRAM DISK

### Commodore 64 Disk Format

The Commodore 64 uses two separate instructions to format a Disk. Both instructions can be typed in one line if they are separated by a colon. The last two digits in the final instruction are a unique number that identifies an individual Disk for the computer.

1. Place a blank Disk in the Disk Drive and close the flap.

### Step 1. Commodore 64 Format. Type In and Press Return: OPEN 15,8,15:PRINT#15,"N0:Program Disk,01"

### IBM PC Disk Format

For the IBM PC computer, the DOS Instruction FORMAT is used to prepare a new Disk. After the Disk is formatted, BASIC and two of the other DOS utility programs can be transferred to the Disk.

To proceed from BASIC to the Disk Operating System, type in the SYSTEM Instruction.

1. Place a copy of the DOS Disk in Drive A.

### Step 1a. IBM PC Format. Type In and Press Enter: SYSTEM FORMAT/S

- 2. When the Disk Drive stops, remove the DOS Disk, place a blank Disk in Drive A, and press the Enter Key.
- 3. Transfer the programs named BASIC.COM, DISKCOPY.COM, and CHKDSK.COM to the new formatted Disk using the COPY command. First place the DOS Disk in Drive A. If a two Disk Drive system is being used, place the new Formatted Disk in Drive B. If a one Disk Drive system is being used, the computer will display a prompt indicating when it is time to put the new Formatted Disk in the Drive. After each line indicated below is typed in, the Disk will transfer a program and indicate when the next one can be processed by displaying a prompt, A>.

# Step 1b. IBM PC Format. Type In and Press Enter: COPY BASIC.COM B: COPY DISKCOPY.COM B: COPY CHKDSK.COM B: DIR

Step 1c.	The Compu	ter Disp	olays:			
	Volume in o	drive A	has no lat	pel		
	Directory of	fA:				
	COMMAND	COM	17792	1-01-80	12:00p	
	BASIC	COM	16256	1-01-80	12:00p	
	DISKCOPY	COM	2576	1-01-80	12:00p	
	CHKDSK	COM	6400	1-01-80	12:00p	
	<u>-</u>				•	

### Step 1d. Type In and Press Enter: BASIC

Step 1d returns the computer to BASIC.

### TRS-80 Disk Format

For the TRS-80 computer, the TRSDOS Backup program is used to create a copy of the original TRSDOS Disk. Then any unnecessary files are deleted from the new copy of this Disk.

To proceed from BASIC to TRSDOS, the CMD "S" Instruction is used. The TRSDOS commands are slightly different for the Model I and the Model III computers, so both variations are indicated below.

1. Place a copy of the TRSDOS Disk in Drive 0 and a blank Disk in Drive 1.

### Step 1a. TRS-80 Model I. Type In and Press Enter: CMD "S" BACKUP: 0 TO:1

For the Model I, type in the date when it is requested, then press the Enter Key.

Step 1a.	TRS-80 Model III.	Type In and Press Enter:
	CMD "S" BACKUP:0:1	

For the Model III, press the Enter Key when the password is requested.

- 2. After the TRSDOS Disk is copied, remove the original TRSDOS Disk from Drive 0. Remove the new TRSDOS Disk from Drive 1 and place it in Drive 0.
- 3. Eliminate the unnecessary files from the new copy of the TRSDOS Disk and return to BASIC.

# Step 1b. TRS-80 Model I. Type In and Press Enter: KILL FORMAT/CMD.FORMAT KILL TEST1/CMD KILL GETDISK/BAS KILL TEST2/BAS KILL DISKDUMP/BAS KILL GETTAPE/BAS KILL TAPEDISK/CMD BASIC

Step 1b.	TRS-80 Model III.	Type In and Press Enter:
	KILL MEMTEST/CM BASIC	MD

When the questions "Memory Size?" and "How Many Files?" appear, press the Enter Key.

### Storing a Program

A sample program can now be entered and stored on the newly Formatted Disk of the computer being used. Variations for each of the demonstration computers are included.

### Step 2. Type In and Press Return/Enter:

NEW

10 PRINT "Test"

### Step 3. Apple II. Type In and Press Return:

SAVE TEST

### Step 3. Commodore 64. Type In and Press Return:

SAVE "Test",8

### Step 3. IBM PC. Type In and Press Enter:

SAVE "Test"

### Step 3. TRS-80. Type In and Press Enter:

SAVE "Test"

For computers that use Microsoft BASIC, use the SAVE Instruction shown here for the IBM PC and TRS-80.

### Retrieving a Program

To make sure the program has been saved, the program currently in the computer's memory should be erased, then loaded from the Disk.

### Step 4. Type In and Press Return/Enter: LIST NEW

### Step 5. Apple II. Type In and Press Return: LOAD TEST LIST

### Step 5. Commodore 64. Type In and Press Return: LOAD "Test",8 LIST

### Step 5. IBM PC. Type In and Press Enter: LOAD "Test" LIST

### Step 5. TRS-80. Type In and Press Enter: LOAD "Test" LIST

For computers that use Microsoft BASIC, use the LOAD Instruction shown here for the IBM PC and TRS-80.



### THE PROGRAM

A program is a set of instructions that tells a computer how to perform a specific task. There are many different ways to create a program. The approach used in this book divides the job to be performed into three main functions: input, manipulation, and output. Each main function is then divided into additional subfunctions.

For example, the input function can be used to combine values stored by the program in Variables with information entered at the Keyboard. Additional information may be retrieved from the storage device. For the output function, information may be directed to the display, printer, or storage device for later use by another program. Separate routines within a program perform each of these functions. To show how these various program functions can be developed, this section describes the evolution of a Payroll Program.

First the job to be performed is analyzed. Information input is described in two chapters: the first discusses data that can be stored as a part of the program, the second discusses information that must be entered at the Keyboard. The procedure for correcting entered information is then described. A simple calculation shows how input data can be manipulated. Multiple output functions are illustrated, including the storage of manipulated data on Disk or Cassette Tape. Additional calculations are then performed so print routines can be demonstrated. Using paychecks as an example, these print routines show how individual transactions are recorded. To summarize the transactions, a Payroll Summary is generated. Procedures for documenting the program's design are also presented. The program is then modified to create a second program that summarizes the information from multiple runs of the initial Payroll Program. Variations that may be used to create different versions of the Payroll Program are suggested.

The purpose of this section is to illustrate how a task can be converted from a manual record-keeping process to an automated one. The principles described can be used to develop programs for a wide variety of applications.

### The Program Description

The first step in creating any program must be to define the job to be performed. This includes the general purpose of the program, the information that must be entered into the program, the calculations and manipulations that are to be performed, and the output that is then required to complete the task. In order to fully understand the requirements of the task, the job should be performed using an equivalent manual system.

The description below defines a Payroll Program used to calculate wages and produce Paychecks. It shows the forms used to record payroll data and illustrates how these forms can be used to determine the required input, manipulation, and output of the information.

### General Description

The purpose of the Payroll Program is to calculate, pay, and record the wages of workers paid on an hourly basis using a biweekly schedule.

### Forms from Manual Systems

The forms used in a manual system to perform equivalent functions are described and shown on the following pages. The information required to complete them is listed below each form. Note the information that is available before the payroll is processed as well as the data that must be developed through calculations in the program.

W-4 Forms, used when an employee is initially hired, record name, address, Social Security number, Marital Status, and number of Tax Exemptions.

Form W-4 (Rev. January 1984) Employee's Withholding All	
1 Type or print your full name	2 Your social security number 3
Home address (number and street or rural route)  City or town, State, and ZIP code	Marital Status  Status    Single   Married     Married, but withhold at higher Single rate     Note: If married, but legally separated, or spouse is a nonresident allen, check the Single box.
4 Total number of allowances you are claiming (from line F of the worksheet 5 Additional amount, if any, you want deducted from each pay 6 I claim exemption from withholding because (see instructions and check b a Last year I did not owe any Federal income tax and had a right to a b This year I do not expect to owe any Federal income tax and expect ALL income tax withheld. If both a and b apply, enter the year effect If you entered "EXEMPT" on line 6b, are you a full-time student?  Under penalties of perjury, I certify that I am entitled to the number of withholding allowances claimited to claim the exempt status.  Employee's signature  7 Employer's name and address (Employer: Complete 7, 8, and 9 only if s.	boxes below that apply): a full refund of ALL income tax withheld, AND  to have a right to a full refund of ective and "EXEMPT" here    Year

- 1. Employee's Name
- 2. Employee's Address
- 3. Social Security Number
- 4. Marital Status
- 5. Number of Exemptions
- 6. Date
- 7. Employer's Name and Address
- 8. Office Code (Employee Number)
- 9. Employer's Federal Identification Number

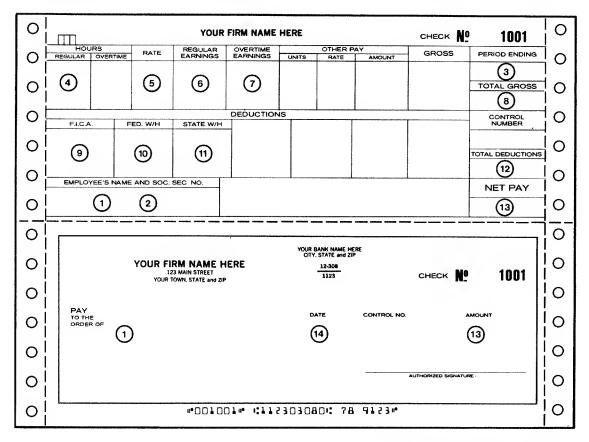
Time Cards record the number of hours an employee works each week.

<u></u>			,						Hamilton & Committee of the Committee of
			EMIPLO	DYE	ie wieie	KL	Y I	IIME (	CAIRD
Week Ending 1									
NAME 3				OEPARTM	ENT 5		SHIFT		
EMPLOYEE NUMB	ER	SOCIAL	SECURITY NUMBER		PAYROLL CLASSIF	CATION		FILE N	MBER
2			4						
DAY	MORNII	NG	AFTERNO	ON	OVE	TIME		OFFICE	USE ONLY
OF WEEK	IN	OUT	IN	OUT	IN	Ol	IT	REGULAR	OVERTIME
MONDAY								<u> </u>	
TUESDAY	•							0	
WEONESDAY									
THURSOAY									
FRIOAY									
SATUROAY									
SUNDAY									
TOTALS									
RECEIVED IN PAYROLL BY		EMPLOYER	E SIGNATURE DATE		Sent in Payroll AM,	PM on	DEPARTM	IENT SUPERVISO	R DATE
	AM PM ON Each week.	SUPERVIS	OR SIGNATURE OATE		Received in Payral	PM on	PAYRDLL	DEPARTMENT	DATE

Time Card courtesy of Artmaster Book Co.

- 1. Week Ending
- 2. Employee Number
- 3. Employee Name
- 4. Social Security Number
- 5. Department
- 6. In/Out Times
- 7. Hours Worked

### Paychecks issued to each employee record the earnings, deductions, and Net Pay.



Paycheck courtesy of NEBS Computer Forms

- 1. Employee's Name
- 2. Social Security Number
- 3. Pay Period Ending
- 4. Hours Worked
- 5. Rate of Pay
- 6. Regular Earnings
- 7. Overtime Earnings
- 8. Gross Pay
- 9. Social Security Withholding (FICA)
- 10. Federal Withholding
- 11. State Withholding
- 12. Total Deductions
- 13. Net Pay
- 14. Date of Paycheck

The Payroll Summary records the earnings, deductions, and Net Pay for each employee in a form retained by the employer.

FO	R PAY PERIOD ENDIN	g <u>①</u>	PAYRO	OLL SUM	MARY					
EMP #	EMPLOYEE NAME	EARNINGS			DEDUCTIONS				1	
		REGULAR C	OVERTIME	OTHER	SOCIAL SECURITY	FEDERAL TAX	STATE TAX	OTHER		NET PAY
(a)		-4-	- (5) -	-6-	-0-	-0-	-9-	-100-		-11)-

- 1. Pay Period Ending
- 2. Employee's Number
- 3. Employee's Name
- 4. Regular Earnings
- 5. Overtime Earnings
- 6. Other Compensation
- 7. Federal Withholding
- 8. Social Security Withholding
- 9. State Withholding
- 10. Other Deductions
- 11. Net Pay

### Information for the Program

The forms shown on the previous pages indicate the information that must either be entered into the program or produced as a result of the manipulation of the data. The information that needs to be entered into the program can be broken down into four separate classifications.

Information about the Employer identifies the firm preparing the payroll for government records.

- 1. Employer's Name (W-4 Item #7)
- 2. Employer's Address (W-4 Item #7)
- 3. Federal ID Number (W-4 Item #9)

Fixed Information about the Employee identifies the individual worker for both company and government records.

- 1. Name (All Forms)
- 2. Employee Number (All Forms)
- 3. Social Security Number (All forms except Pay Summary)
- 4. Marital Status (W-4 Item #4)
- 5. Number of Exemptions (W-4 Item #5)
- 6. Department (Time Card Item #5)
- 7. Rate of Pay (Paycheck Item #5)

Input Information identifies the Pay Period being processed by date and establishes the raw data that must be entered.

- 1. Date of Paycheck (Paycheck Item #14)
- 2. Pay Period Ending (Paycheck Item #3, Pay Summary Item #1)
- 3. Hours Worked (Time Card Item #7, Paycheck Item #4)

Information for the Calculations can be identified when the task to be computerized is processed by manual methods. For the Payroll Program, the information for the calculations comes from the Tax Tables supplied by the various government agencies.

### **Program Calculations**

The Payroll Program takes the raw data of the total hours worked by each employee and multiplies this by the rate of pay to determine the Gross Pay. The Gross Pay is then used to calculate deductions.

For this example, the U.S. Income Tax, Social Security Tax, California State Income Tax, and California State Disability Insurance deductions are calculated. Some additional calculations for payroll applications are described on pages 108 to 121.

### Program Output

The results of the program calculations provide the information for the Paychecks and Payroll Summary shown on pages 65 and 145. This information is also stored for later use by the program, which creates monthly, quarterly, and annual summaries.

- 1. Regular Earnings
- 2. Overtime Earnings
- 3. Gross Pay
- 4. Federal Withholding
- 5. Social Security Withholding
- 6. State Withholding
- 7. State Disability Insurance
- 8. Net Pay

### IMPORTANT NOTICE

This is a demonstration program only. Hourly wages are not always calculated on a biweekly period. Taxes vary from year to year and state to state. The principles described here may be used to adapt, alter, and adjust the program to the specific requirements of the user. The resulting program should be run parallel to existing accounting/bookkeeping systems for a sufficient length of time to verify that the program is producing accurate results.

### Information Stored in a Program

Information that changes infrequently can be stored as a part of a program. Some examples of this type of information include payroll and sales taxes, postage, fixed interest rates, equipment depreciation allowances, passbook savings rates, telephone and utility rates, property rentals, wages, Social Security numbers, telephone numbers, and addresses.

The main reason for including this kind of information as a part of the program is the speed with which it can be recalled and used. A program with information written directly into it can be loaded and run faster than a program which must retrieve the information from files.

For the Payroll Program, the fixed information about the individual employees is stored as a part of the program. The information can be entered this way when the employee turnover rate is low and wages are only increased once or twice a year at most. Another variation will be suggested later to show how the same information can be stored on Disk for companies which have an employee status that fluctuates more frequently.

To prepare information for storage in a program, the data required should be put into a table that can then be written into the program. When information is entered as a part of the program, a display routine should be used so the Operator can see the relevant data. The data stored as a part of the program should also be clearly identified so that it can be changed as necessary.

### Summarizing Information to be Stored

The first step in preparing the demonstration Payroll Program is to create a table that contains the fixed information for each employee.

	EMPLOYEE RECORDS										
Emp #	Name/Soc Sec	Pay	Mar. Status	Tax Ex.	Code						
1	Harrison, James 606-03-7378	5.25	1	1	1						
2	Samuels, Barbara 498–27–6249	5.50	3	4	1						
3	Johnson, Louis 534-65-1032	5.75	2	2	1						

The table gives all of the necessary information about each employee for the payroll calculations. The first column records the employee number that is used by the program to keep the employee files separate and accurate. The second column records the employee's name and Social Security number. The third column records the hourly wage. The fourth column records the employee's Marital Status using the following numeric coding: 1 - Single, 2 - Married, 3 - Head of Household. This information is assigned numbers because the computer can process numbers much more quickly and efficiently than words. The fifth column records the number of Tax Exemptions the employee claims. In the last column, an Employee Code records the current status for each employee, with a value of one recording a current employee and a value of zero recording a former employee. This Employee Code allows the records for the full year to be maintained while only current employees are processed in any given Pay Period.

### **Storing Information**

Information may be stored in a program by using a DATA Instruction. Create the DATA Instruction by typing in a Line Number and the word DATA, followed by the specific sequence of information from the table. Separate each item of information with a comma. Each DATA line must follow exactly the same sequence of information.

## Step 1. Type In and Press Return/Enter: 9610 DATA 1, Harrison, James, 5.25, 1, 1, 1, 606-03-7378 9620 DATA 2, Samuels, Barbara, 5.50, 3, 4, 1, 498-27-6249 9630 DATA 3, Johnson, Louis, 5.75, 2, 2, 1, 534-65-1032

In Lines 9610 to 9630, one DATA Line is used for each employee to ensure that information is entered accurately.

## **Retrieving Stored Information**

The information stored in a DATA Instruction is retrieved for use in the program by a READ Instruction. Create the READ Instruction by typing in a Line Number, the word READ, and then a series of Variables separated by commas. The Variables of the READ Instruction must coincide with and identify the information in the DATA Instruction. The names for the Variables (A,B, etc.) can be anything that makes sense.

## Step 2. Type In and Press Return/Enter:

9500 READ E,N\$,F\$,P,M,X,C,S\$

- C Employee Code
- E Employee Number
- F\$ Employee's First Name
- M Marital Status
- N\$ Employee's Last Name
- P Rate of Pay
- S\$ Social Security Number
- X Number of Tax Exemptions

In Line 9500, the READ Instruction assigns the employee number to the Variable E; the employee's last name to the Variable N\$; the employee's first name to the Variable F\$; the rate of pay to the Variable P; the Marital Status to the Variable M; Tax Exemptions to the Variable X; the Employee Code to the Variable C; and the Social Security number to the Variable S\$. Notice that the employee's first and last name and Social Security number are the only three items of information assigned to String Variables. All of the other information is assigned to Numeric Variables.

## Information Retrieval as a Subroutine

The information about the employees will be used frequently throughout the program. The READ Instruction that recovers this data is therefore used as a subroutine.

## Step 3. Type In and Press Return/Enter:

2570 GOSUB 9500: REM Retrieve Employee Information 9500 READ E,N\$,F\$,P,M,X,C,S\$ 9510 RETURN

Line 2570 uses the GOSUB Instruction to direct the program to the subroutine starting at Line 9500.

Line 9500 is repeated here from Step 2. After the READ Instruction has been processed, the program proceeds to Line 9510.

Line 9510 directs the program back to the originating GOSUB Instruction in Line 2570 where the REM Instruction is executed. No action is taken as a result of the REM Instruction, so the program proceeds to the next program line.

## **Displaying Stored Information**

The READ Instruction will not display information in the DATA Instruction. To do this, a PRINT Instruction must be used.

PRINT Instructions can be used with TAB Instructions which operate like the Tab Key on a typewriter. The TAB Instruction establishes a location on the Video Screen where the computer will start displaying information.

```
Step 4. Type In and Press Return/Enter:

280 D1 = 20:REM For an 80 Column Screen
281 REM 64 Column Screen = 280 D1 = 12
282 REM 40 Column Screen = 280 D1 = 0
283 REM 40 Column Apple = 280 D1 = 1
2530 CLS:REM Apple = 2530 HOME / C64 = 2530 PRINT CHR$(147)
2540 D = 3:PRINT TAB(D1 + 12); "EMPLOYEE RECORDS":PRINT
2550 PRINT "#"; TAB(5); "NAME"; TAB(21); "PAY";
2560 PRINT TAB(27); "MAR"; TAB(32); "EX"; TAB(36); "CODE"
2580 PRINT E; TAB(5); N$; ", "; LEFT$(F$,1); ". "; TAB(19); P;
2590 PRINT TAB(27); M; TAB(32); X; TAB(36); C
2600 PRINT TAB(5); S$
RUN
```

- D Display Counter
- D1 Tab for Centering Display

Line 280 establishes a value for the Variable D1 which is a display tab for centered headings. By using a Variable to control the centering of the headings, these programs can be used with either a 40, 64, or 80-column screen. Line 280 is used for an 80-column screen.

Lines 281 to 283 show the variation of Line 280 for the other screen widths. Line 2530 clears the Video Screen so new information can be displayed. The CLS Instruction is used by computers with Microsoft BASIC, including the IBM PC and TRS-80. The REM Instruction indicates the conversions required for the Apple II and Commodore 64 computers.

Line 2540 occurs immediately after the Clear Screen Instruction in Line 2530. It displays a centered heading, "Employee Records", so the Operator will be able to clearly see what portion of the program is currently in use. The TAB Instruction uses the Variable D1 to center the heading. The PRINT Instruction at the end of Line 2540 displays a blank line between the heading and the information that follows. The Variable D records the number of lines of the display required for the heading. (See pages 74 and 75 for additional details about the use of this Variable.)

Lines 2550 and 2560 are used to create the headings for the columns. The semicolon (;) at the end of Line 2550 signals the computer to continue the display after the word "PAY" with information from the next line of the program. This allows the information from Lines 2550 and 2560 to appear on a single line of the display.

Lines 2580 to 2600 display the information about each employee. Line 2580 uses the LEFT\$ Instruction to display the initial of the first name of each employee. There is no semicolon at the end of Line 2590 so Line 2600 starts from a new line on the display.

When this much of the program is run, the following display appears. Notice its similarity to the original table.

# Step 5. The Computer Displays: EMPLOYEE RECORDS # NAME PAY MAR EX CODE 1 Harrison, J. 5.25 1 1 1 606-03-7378

## Processing All the Employees

The information on only one employee is displayed because there is only one reference to the READ Instruction. This may be changed by adding a FOR NEXT Loop which will process all of the employees.

Step 6.	Type In and Press Return/Enter:
	600 W = 3: REM Total Number of Employees
	2500 D = 0: RESTORE
	2510 FOR N=1 TO W
	2520 IF D>0 THEN GOTO 2570
	2630 NEXT N
	RUN

Line 600 establishes the number of employees in an early line of the program.

Line 2500 adds a RESTORE Instruction to the beginning of the FOR NEXT Loop to ensure that the program always begins from the first DATA Instruction. The Variable D which records the number of lines displayed is set to zero to indicate no information has been processed.

Lines 2510 and 2630 establish a FOR NEXT Loop for the employees. The FOR NEXT Loop for the employees is used in several parts of the program. By using the Variable W to record the total number of employees, only one line, Line 600, needs to be changed when new employees are added.

When this much of the program is run, the following display appears. Notice that all of the employees are displayed now.

Step 7.	The Computer Dis	plays	:		
			EMPL	OYE	E RECORDS
	# NAME	PAY	MAR	EX	CODE
	1 Harrison, J. 606-03-7378	5.25	1	1	1
	2 Samuels, B. 498-27-6249	5.5	3	4	1
	3 Johnson, L. 534-65-1032	5.75	2	2	1

## Controlling the Display

The current program is designed to work with a limited number of employees. If more employees are added to the program, the list may scroll right off the Video Screen so that information about the first employees will not be visible. To compensate for this, the program uses a counter to determine how many lines have been displayed. When the screen is full, the FOR NEXT Loop is temporarily halted. To look at the remaining names, the Operator presses the Return/Enter Key, clearing the screen so the next batch of employees can be displayed.

```
Step 8. Type In and Press Return/Enter:

290 D3 = 24:D3 = D3-5:REM Depth of Display (# of Lines)
2520 IF D>0 THEN GOTO 2570
2610 D = D + 2:IF D < D3 OR N = W THEN GOTO 2630
2620 GOSUB 2640:D = 0
2640 PRINT:PRINT TAB(D1 + 6); "TO CONTINUE PRESS (ENTER)";
2650 INPUT A$:RETURN
LIST 2500-2999
```

Line 290 establishes the depth of the Video Screen in the Variable D3. A value of five is subtracted from the original amount to leave room for the Operator prompts at the bottom of the screen. If the computer being used does not display 24 lines, the initial value for the Variable D3 should be adjusted to the appropriate number. For example, the TRS-80 Models I and III display only 16 lines of copy, making the initial value D3=16.

Line 2520 is the first line inside the FOR NEXT Loop. It determines if any copy has been displayed, D>0. If copy has previously been displayed, the program passes to Line 2570 which reads the records for the employees. If no copy has been displayed, the program passes to Lines 2530 to 2560, which clear the screen and display the headings.

Line 2610 occurs after the records of an employee have been displayed. The counter for the number of lines displayed is increased by two, and if the bottom of the display has not been reached, D<D3, or the last employee has just been displayed, N=W, the program passes to the NEXT Instruction in Line 2630.

If the display has been filled, D=D3, and the last employee has not been reached, N<W, the program passes to Line 2620.

Line 2620 directs the program to Line 2640 as a subroutine. Upon completion of this subroutine, the value of the Variable D is set to zero so the screen will be cleared by Line 2530.

Line 2640 displays a message to the Operator to indicate that the display has been temporarily halted and may be continued by pressing the Return/Enter Key.

Line 2650 contains the INPUT Instruction that actually halts the program until the Return/Enter Key is pressed. The program then returns to the initiating GOSUB Instruction in Line 2620.

When this portion of the program is listed, the entire display routine can be seen.

```
Step 9.
        The Computer Displays:
        2500 D = 0: RESTORE
        2510 FOR N = 1 TO W
        2520 IF D>0 THEN GOTO 2570
        2530 CLS: REM Apple = 2530 HOME / C64 = 2530 PRINT CHR$(147)
        2540 D = 3: PRINT TAB(D1 + 12); "EMPLOYEE RECORDS": PRINT
        2550 PRINT " #"; TAB(5); "NAME"; TAB(21); "PAY";
        2560 PRINT TAB(27); "MAR"; TAB(32); "EX"; TAB(36); "CODE"
        2570 GOSUB 9500: REM Retrieve Employee Information
        2580 PRINT E; TAB(5); N$; ", "; LEFT$(F$,1); "."; TAB(19); P;
        2590 PRINT TAB(27); M; TAB(32); X; TAB(36); C
        2600 PRINT TAB(5); S$
        2610 D = D + 2:IF D < D3 OR N = W THEN GOTO 2630
        2620 GOSUB 2640: D = 0
        2630 NEXT N
        2640 PRINT: PRINT TAB(D1 + 6); "TO CONTINUE PRESS (ENTER)";
        2650 INPUT A$: RETURN
```

## **Labeling Stored Information**

Information stored in a computer program may be altered by retyping the program line that must be changed. New employees can be added by including additional DATA Instructions to the program. Each time a program is changed, the new version should be saved to replace the old version.

The information stored by the DATA Instructions should be carefully labeled in the program. In this way, when new information is added at a later date, it will follow the same sequence and structure as the earlier information. REM Instructions can be used to label the DATA Instructions.

```
Step 10. Type In and Press Return/Enter:

9520 REM - Employee Records
9530 REM Mar: 1 = Single 2 = Married 3 = Head of House
9540 REM Ex: Number of Exemptions
9550 REM Code: 0 = Past Employee 1 = Current
9560 REM Enter Total # of Employees in Line 600: 600 W = 3
9570 REM
9600 REM #, Last Name, First Name, Pay, Mar, Ex, Code, Soc Sec
```

Line 9520 is the heading for the REM comments.

Line 9530 indicates the numbering system used to record the Marital Status of the employee.

Line 9540 describes the Tax Exemptions.

Line 9550 explains the Employee Code.

Line 9560 indicates that the value of the Variable W in Line 600 must be changed when additional employees are added.

## Information from the Keyboard

Information that varies from one run of a program to the next should be entered from the Keyboard using INPUT Instructions. In the case of the Payroll Program, the number of hours each employee has worked during a given Pay Period must be entered.

The Variable that holds the employee hours is called an Array. An Array can generate a vast "array" of Variables because each different numeric value placed between the parentheses of an Array creates a different Variable.

For the Payroll Program, the Variable E, the Employee Number, is used inside the parentheses of the Array. This means that each Employee Number creates a different set of Variables. Thus, the hours of each employee are kept distinctly separate from the hours of the other employees.

The Array is processed so that hours for each employee can be entered using an INPUT Instruction. After the information is entered, a display routine is used to show the results.

## **Entering Information**

The Payroll Program described here is for a biweekly Pay Period. The hours for each employee are entered as a total for each week. This allows the program to automatically calculate overtime earnings.

The Array used for the first week is W1(E) and for the second week, W2(E). Two separate INPUT Instructions are used to establish the values for these Arrays.

A FOR NEXT Loop is used to process the full list of employees.

# Step 1. Type In and Press Return/Enter: 1000 RESTORE 1010 FOR N = 1 TO W 1020 GOSUB 9500: REM Retrieve Employee Information 1050 PRINT "WEEK 1";:INPUT W1(E) 1060 PRINT "WEEK 2";:INPUT W2(E) 1400 NEXT N

Line 1000 is the RESTORE Instruction which ensures that the program starts from the first employee record stored in the DATA Instruction.

Lines 1010 and 1400 form the FOR NEXT Loop which processes the INPUT Instructions for all of the employees as determined by the value in the Variable W. Line 1020 retrieves the employee records.

Lines 1050 and 1060 are each made up of two separate instructions. The first instruction displays the prompt for the Operator to indicate the information that is required. The second instruction is the INPUT Instruction which accepts the Operator's input.

## **Identifying Current Employees**

The INPUT Instructions do not need to be accessed for employees who are no longer working for the company. The Employee Code records this information by assigning a value of one to current employees and a value of zero to former employees. The program can be instructed to bypass the INPUT Instructions for former employees.

A prompt is added to indicate to the Operator the name of the Employee to be processed.

## Step 2. Type In and Press Return/Enter: 500 CLS:REM Apple = 500 HOME / C64 = 500 PRINT CHR\$(147) 1030 IF C<1 THEN GOTO 1400 1040 PRINT:PRINT:PRINT "TOTAL HOURS WORKED BY: "; N\$ LIST 1000-1999

Line 500 clears the display screen.

Line 1030 determines when a person is no longer employed, C<1, and sends the program to Line 1400, the NEXT Instruction.

Line 1040 displays the name of the current employee as retained in the Variable N\$.

When this routine is listed, the following lines appear.

# Step 3. The Computer Displays: 1000 RESTORE 1010 FOR N = 1 TO W 1020 GOSUB 9500: REM Retrieve Employee Information 1030 IF C<1 THEN GOTO 1400 1040 PRINT: PRINT: PRINT "TOTAL HOURS WORKED BY: "; N\$ 1050 PRINT "WEEK 1";:INPUT W1(E) 1060 PRINT "WEEK 2";:INPUT W2(E) 1400 NEXT N

## Testing the Entry Routine

The program can now be run to test the initial entry routine.

Step 4.	Type In and Press Return/Enter:	
	RUN	

## Step 5. The Computer Displays:

TOTAL HOURS WORKED BY: Harrison WEEK 1?\_

## **Displaying Entered Information**

The information that has been entered into a program should be displayed to ensure that it is correct. The format used to perform this display routine is the same as the one described for the display of the Employee Records on pages 72 to 75.

```
Step 6.
       Type In and Press Return/Enter:
        2000 D = 0: RESTORE
        2010 FOR N=1 TO W
        2020 IF D>0 THEN GOTO 2070
        2030 CLS: REM Apple = 2030 HOME / C64 = 2030 PRINT CHR$(147)
        2040 D = 3: PRINT TAB(D1 + 12); "CURRENT PAYROLL": PRINT
        2050 PRINT " #"; TAB(5); "NAME"; TAB(17); "HOURS";
        2060 PRINT TAB(26); "AT"; TAB(32); "GROSS PAY"
       2070 GOSUB 9500: REM Retrieve Employee Information
       2080 IF C<1 THEN GOTO 2130
       2090 PRINT E; TAB(5); N$; TAB(17); W1(E) + W2(E);
       2100 PRINT TAB(24); P; TAB(32); GP(E)
       2110 D=D+1:IF D<D3 OR N=W THEN GOTO 2130
       2120 GOSUB 2140: D = 0
       2130 NEXT N
       2140 PRINT: PRINT TAB(D1 + 6); "TO CONTINUE PRESS (ENTER)";
       2150 INPUT AS: RETURN
       RUN
```

Only the content of the headings in Lines 2040 to 2060 and the information displayed for each employee in Lines 2090 and 2100 differ from the display routine in Lines 2500 to 2650.

Line 2080 also adds a control that bypasses former employees.

## Testing the Display

Run the program now to test the display routine. When the hours for Harrison are requested, enter 43 hours for week one and 35 hours for week two. When the hours for Samuels are requested, enter 41 hours for week one and 44 hours for week two. When the hours for Johnson are requested, enter 28 hours for week one and 35 hours for week two. The following display will appear.

		CURR	ENT PAYROLL	
# NAME	HOURS	АТ	GROSS PAY	
1 Harrisor	78	5.25	Ø	
2 Samuels	85	5.5	0	
3 Johnson	63	5.75	Ø	

The display indicates a column for Gross Pay which will be calculated later, see pages 85 and 86.

## Corrections

It is very easy to make a mistake when typing information into a program. Once the Return/Enter Key is pressed, all information, including any errors, is stored in the computer's memory. The following routine allows corrections to be made.

The principle behind correcting an error is to place the exact Variable containing the error back into an INPUT Instruction. The correct value is entered and the wrong value is dumped out of the computer's memory.

## Correcting an Entry

There are two INPUT Instructions for the initial entry of the information, so there must be two INPUT Instructions for the corrections.

## Step 1. Type In and Press Return/Enter: 3530 PRINT "HOURS FOR WEEK 1";:INPUT W1(E) 3550 PRINT "HOURS FOR WEEK 2";:INPUT W2(E)

Lines 3530 and 3550 contain two instructions. The first instruction displays a prompt for the Operator to indicate the information for which the program is waiting. The second instruction accepts the information from the Operator.

## Selecting the Correction to be Made

Next, instructions must be added that will allow the Operator to specify which week is to be changed.

## Step 2. Type In and Press Return/Enter: 3500 WK = 0:PRINT:PRINT "CORRECT WEEK 1 OR 2";:INPUT WK 3510 PRINT:ON WK GOTO 3530,3550 3520 GOTO 3500

Line 3500 allows the Operator to specify the week to be changed.

Line 3510 uses an ON GOTO Instruction to direct the program to the appropriate line where the hours for the week will be changed. The GOTO Instruction uses the value in the Variable WK to count over to the designated Line Number. If the value of WK is one, the program progresses to the first Line Number indicated, Line 3530. If the value of WK is two, the program counts over to the second Line Number and directs the program to progress to Line 3550. If the Variable WK contains any value other than one or two, the program drops to Line 3520.

Line 3520 directs the program back up to Line 3500. If the Operator does not enter a value of one or two, the program will never leave this routine.

## Selecting the Next Function

After one week is corrected, the Operator can be given the option of correcting the hours for the other week.

## Step 3. Type In and Press Return/Enter: 3540 GOTO 3560 3560 PRINT:PRINT "CORRECT THE OTHER WEEK (Y/<N>)"; 3570 A\$="":INPUT A\$:A=2:IF A\$="Y" OR A\$="y" THEN A=1 3580 IF A=1 THEN GOTO 3500

Line 3540 occurs immediately after the change to the first week. It directs the program to Line 3560 so a decision can be made as to whether week two is to be changed. If this GOTO Instruction were not present, the program would always go from the correction for week one to the correction for week two.

Line 3560 displays the option to specify if the other week is to be changed. The most frequent response to this question will probably be "No", so the "N" is enclosed between the greater than and less than signs. These two symbols indicate to the Operator that this response can be activated simply by pressing the Return/Enter Key.

Line 3570 accepts the Operator's response. It then assumes the negative response has been selected by assigning a value of 2 to the Variable A. If a "Yes" response is indicated, the IF THEN Instruction changes the value of A to 1.

Line 3580 directs the program back to the beginning of the correction routine when a "Yes" response sets the value of the Variable A to 1.

### Corrections as a Subroutine

The correction routine is designed as a subroutine so that it can be accessed from different parts of the program.

# Step 4. Type In and Press Return/Enter: 1070 PRINT:PRINT"CORRECT THESE HOURS (Y/<N>)"; 1080 A\$="":INPUT A\$:A=2:IF A\$="Y" OR A\$="y" THEN A=1 1090 IF A=1 THEN GOSUB 3500:REM Correct Hours 3590 RETURN LIST 1000-1999

Line 1070 displays the option to select the correction routine. The most frequent response to this question will most likely be "No", so the "N" is surrounded by the greater than and less than signs.

Line 1080 accepts the Operator's response and sets the automatic response to "N" by assigning a value of 2 to the Variable A. If the response is "Y", the value of the Variable A is changed to 1.

Line 1090 directs the program to the correction subroutine when a "Yes" response assigns a value of 1 to the Variable A.

Line 3590 occurs at the end of the correction routine. It returns the program to the originating GOSUB Instruction.

The option to correct the entered information is placed immediately after the hours have been entered for each employee. This can be seen from the listing of the entry routine shown below.

```
Step 5. The Computer Displays:

1000 RESTORE
1010 FOR N = 1 TO W
1020 GOSUB 9500:REM Retrieve Employee Information
1030 IF C < 1 THEN GOTO 1400
1040 PRINT:PRINT:PRINT "TOTAL HOURS WORKED BY: ";N$
1050 PRINT "WEEK 1";:INPUT W1(E)
1060 PRINT "WEEK 2";:INPUT W2(E)
1070 PRINT:PRINT "CORRECT THESE HOURS (Y/ <N>)";
1080 A$ = "":INPUT A$:A = 2:IF A$ = "Y" OR A$ = "y" THEN A = 1
1090 IF A = 1 THEN GOSUB 3500:REM Correct Hours
1400 NEXT N
```

Lines 1000 to 1060 and Line 1400 form the basic entry routine that has been described previously.

Lines 1070 to 1090 provide the Operator with the option to change the entered information.

## Simple Calculations

The program may now be used to perform a simple calculation using the information that has been entered. This calculation allows the computer to run through the functions of the program, testing each routine in proper sequence. Additional calculations are described later.

## Calculating Gross Pay

The Gross Pay of the employees is determined by adding the hours for both weeks and multiplying this figure by the hourly rate of pay.

Step 1.	Type In and Press Return/Enter:
	1100 GOSUB 4000:REM Calculate Pay & Deductions 4000 REM Payroll Calculations 4090 GP(E) = (W1(E) + W2(E)) * P:REM Temporary Line
	4690 RETURN

P Rate of Pay

Line 1100 occurs immediately after the correction routine. It directs the program to the calculation subroutine starting at Line 4000.

Line 4090 stores the Gross Pay in the Array GP(E). It is determined by adding the hours for the two weeks together (W1(E)+W2(E)) and multiplying this by the rate of pay stored in the Variable P. This is a temporary line used to perform this calculation. It will be replaced later by a more comprehensive calculation.

Line 4690 terminates the subroutine with a RETURN Instruction.

## **Totaling Gross Pay**

The Gross Pay for all of the employees can be added together to determine the total payroll.

The principle of totaling the information in an Array is common to many programs, so it is an important one to understand. It is accomplished by adding the contents of every Variable in the Array to a separate Variable used just to record this information. Normally, the information in a Variable is dropped from the computer's memory when a new value is added. However, the information already in the Variable may be used as a part of the formula for determining the new value for that Variable.

## Step 2. Type In and Press Return/Enter: 2005 T = 0 2105 T = T + GP(E) 2135 PRINT: PRINT "THE TOTAL PAYROLL IS \$";T RUN

Line 2005 sets the value in the Variable T to zero, so it can be used to accumulate the total Gross Pay of all the employees. This line occurs before the FOR NEXT Loop in Lines 2010 to 2130 of the display routine. If the value of the Variable T is set to zero inside the FOR NEXT Loop, it will not accumulate the total.

Line 2105 is inside the FOR NEXT Loop. It combines the value currently in the totaling Variable T with the value of the current employee's Gross Pay from the Variable GP(E). This combined total is then used as the new value for the Variable T.

Line 2135 displays the total for the payroll.

## Testing the Program

This much of the program can be run. When the hours for Harrison are requested, enter 43 for week one and 35 for week two. When the hours for Samuels are requested, enter 41 for week one and 44 for week two. When the hours for Johnson are requested, enter 28 for week one and 35 for week two. After the hours for Johnson are entered, the display below will appear.

Step 3.	Th	e Compute	r Displays	:		
				CURR	ENT PAYROL	L
	#	NAME	HOURS	АТ	GROSS PAY	,
	1	Harrison	78	5.25	409.5	
	2	Samuels	85	5.5	467.5	
	3	Johnson	63	5.75	362.25	
	ТН	IE TOTAL P	AYROLL I	S \$ 123	39.25	
			TO CO	ומודמכ	JE PRESS (EN	NTER)?_

## Multiple Output Functions

The Payroll Program follows the same basic sequence of steps that many programs use: information is entered; corrections are made as necessary; calculations are performed; and the results are displayed.

Actually, the results of a given program may be used in many different ways. The information can be displayed on the Video Screen in several different formats. It can be stored on magnetic recording devices for use at a later time. And printers can be used to generate a variety of documents.

Not all of these functions may be required for each run of the program, and the sequence in which these functions are performed may change from one run to the next. Some functions may need to be performed twice if, for example, a printer jams or runs out of paper or ribbon. The Operator must therefore be able to select which function the computer is to perform at any given time. This is accomplished by creating a menu that displays all the possible options.

This chapter describes how to create a menu. The entry routine is converted to a subroutine, and a function is added that allows corrections to be made to the data after all the information has been entered.

## **Displaying Program Functions**

The options available to the Operator should be displayed first.

Line 800 clears the Video Screen.

Lines 810 and 820 display a heading for the menu.

Lines 830 to 910 display the options the Operator may select for the Payroll Program.

### Selecting the Function to be Used

An Input routine must be included to accept the option the Operator selects.

```
Step 2. Type In and Press Return/Enter:

940 PRINT:PRINT TAB(D1 + 11); "SELECT FUNCTION";
950 A = 0:INPUT A
970 ON A GOSUB 2500,2000,3000,2200,5000,6000,7000,8000,9000
980 GOTO 800
2200 RETURN
3000 RETURN
5000 RETURN
6000 RETURN
7000 RETURN
8000 RETURN
9000 RETURN
```

Line 940 displays the prompt to the Operator indicating an option may be selected. Line 950 is the INPUT Instruction.

Line 970 is an ON GOSUB Instruction which uses the value of the Variable A to count over to the appropriate Line Number to which the program is to proceed. This works the same way as the ON GOTO Instruction, except the GOSUB Instruction returns control of the program to Line 980 when a RETURN Instruction is encountered in the subroutine.

Line 980 directs the program back up to the beginning of the menu display so another function may be selected.

Lines 2200 to 9000 have not been assigned functions at this time. A RETURN Instruction is temporarily assigned to each line to prevent an error message from occurring if the Operator selects one of these options before the function is added to the program.

## **Ending the Program**

After the program has run through all of the appropriate functions, the Operator can terminate its operation.

## Step 3. Type In and Press Return/Enter:

930 PRINT TAB(D1 + 5); "11) END THE PROGRAM"
960 IF A=11 THEN GOTO 990
990 PRINT: PRINT "THE END": END
RUN

Line 930 adds the option to end the program to the menu of functions.

Line 960 occurs after the INPUT Instruction and before the ON GOSUB Instruction to determine when the option to end the program has been selected.

Line 990 displays the message "The End" and terminates the program's operation with an END Instruction.

# PAYROLL FUNCTIONS 1) DISPLAY EMPLOYEE RECORDS 2) DISPLAY TOTAL HOURS & PAY 3) CORRECT HOURS 4) DISPLAY PAY & DEDUCTIONS 5) PRINT PAY CHECKS 6) PRINT PAYROLL SUMMARY 8) STORE PAYROLL 9) RETRIEVE PAYROLL 10) DISPLAY EMPLOYEE RECORDS 11) END THE PROGRAM SELECT FUNCTION?

## **Converting Functions to Subroutines**

In order to test the program as it was being developed, the entry routine was not written as a subroutine. This function now needs to be converted to a subroutine.

## Step 5. Type In and Press Return/Enter:

700 GOSUB 1000: REM Enter Employee Hours 1410 RETURN

Line 700 directs the program to the entry routine before the program reaches the menu because information must be entered before the other routines in the program can be used.

Line 1410 converts the entry routine to a subroutine.

## Corrections after Entry

The correction subroutine is currently written to correct information immediately after it is entered for each employee. It can now be expanded so that corrections can be made after the information for all the employees has been entered. In order to do this, the program must display the hours and allow the Operator to select the employee to be changed. A standard display routine is used to indicate the hours.

## Step 6. Type In and Press Return/Enter:

3000 D = 0: RESTORE 3010 FOR N = 1 TO W

**3180 RETURN** 

RUN

3020 IF D>0 THEN GOTO 3070
3030 CLS:REM Apple = 3030 HOME / C64 = 3030 PRINT CHR\$(147)
3040 D=3:PRINT TAB(D1+13); "CORRECT HOURS":PRINT
3050 PRINT "#"; TAB(5); "NAME";
3060 PRINT TAB(17); "HOURS FOR WEEK 1 WEEK 2"
3070 GOSUB 9500:REM Retrieve Employee Information
3080 IF C<1 THEN GOTO 3120
3090 PRINT E; TAB(5); N\$; TAB(28); W1(E); TAB(36); W2(E)
3100 D=D+1:IF D<D3 OR N=W THEN GOTO 3120
3110 GOSUB 3150:D=0:IF N=0 THEN GOTO 3000
3120 NEXT N
3130 GOSUB 3150:D=0:IF N=0 THEN GOTO 3000
3140 RETURN
3150 PRINT:PRINT TAB(D1+7); "TO CONTINUE PRESS (ENTER)"

3170 A\$ = "": INPUT A\$: A = VAL(A\$): IF A > 0 THEN GOTO 3200

3160 PRINT TAB(D1 + 11); "CORRECT EMPLOYEE #";

Lines 3000 to 3120 form the same kind of display routine used to display the workers' Gross Pay and the employee records.

Lines 3130 and 3140 occur at the end of the display routine. They direct the program to Line 3150 to determine if a change is to be made to one of the employee's hours. If a change is to be made, the value in the Variable N is set to zero by the correction subroutine. When this happens, the program is directed to the beginning of the employee display, IF N=0 THEN GOTO 3000.

Lines 3160 and 3170 add the option to change an employee's hours by entering a number. If no number is entered, the pause control returns the program to the originating GOSUB Instruction. If an employee number is entered, the program progresses to Line 3200.

Line 3170 uses the VAL Instruction to convert the String response in the INPUT Instruction, A\$, into a numeric value, A.

## Testing the Display

Run the program now to test the display routine. When the hours for Harrison are requested, enter 43 hours for week one and 35 hours for week two. When the hours for Samuels are requested, enter 41 hours for week one and 44 hours for week two. When the hours for Johnson are requested, enter 28 hours for week one and 35 hours for week two. The following display will appear.

Step 7.	Th	e Computer	Displays:		
			CORRECT H	HOURS	
	#	NAME	HOURS FOR WEEK 1	WEEK 2	
	1	Harrison	43	35	
	2	Samuels	41	44	
	3	Johnson	28	35	
			TO CONTINUE PR	ESS (ENTER)	
			CORRECT EMP	LOYEE #?	

## Retrieving Employee Data

Once the employee number has been selected, the information from the employee's records must be retrieved. When the record to be processed is located, the program proceeds to the subroutine that allows individual hours to be changed.

```
Step 8. Type In and Press Return/Enter:

3200 RESTORE
3210 FOR N = 1 TO W
3220 GOSUB 9500:REM Retrieve Employee Information
3225 IF C<1 THEN GOTO 3240
3230 IF E = A THEN GOTO 3250
3240 NEXT N:N = 0:RETURN
3250 GOSUB 3500:GOSUB 4000:REM Payroll Calculations
3260 N = 0:RETURN
```

- A Operator's Response (Employee # to Change)
- E Employee Number

Lines 3210 to 3240 form a FOR NEXT Loop that goes through all of the employee record files until the correct employee number appears. When this happens, E=A, Line 3230 directs the program to Line 3250.

If the employee's number is not discovered in the records, Line 3240 sets the value of the Variable N to zero and returns the program to the originating GOSUB Instruction. When the value of the Variable N is zero, the program returns to the beginning of the display routine for the corrections.

Line 3250 directs the program to the correction routine, GOSUB 3500, then to the routine that calculates the Gross Pay, GOSUB 4000.

Line 3260 sets the value of the Variable N to zero and returns the program to the initiating GOSUB Instruction.

## **Initial Program Information**

When the program is first started, the initial lines can be used to establish basic information about the Pay Period to be processed, including the current date, the ending date of the Pay Period, and a number for the Pay Period.

# Step 9. Type In and Press Return/Enter: 510 PRINT TAB(D1 + 12); "PAYROLL PROGRAM" 520 PRINT TAB(D1 + 12); "------" 530 PRINT TAB(D1); "ENTER DATE MM-DD-YY (Jan 10: 01-10-84)" 540 PRINT "TODAY'S DATE"; :INPUT TD\$ 550 PRINT "ENDING DATE FOR PAY PERIOD"; :INPUT ED\$ 560 PRINT "ENTER # FOR THIS PAY PERIOD"; :INPUT PP\$

Lines 510 and 520 provide a heading for the program.

Lines 530 to 550 determine the dates that will be required to record the information for the current Pay Period.

Line 560 specifies a number for the current Pay Period. This number will be used by the storage and retrieval routines.

## Disk and Cassette Storage

More often than not, the information created by a program will be needed at a later date. This chapter shows how to store this information on either Disks or Cassette Tapes. Once recorded, it can be retrieved whenever, and as often, as necessary.

Pages 51 to 59 showed how program lines with the names of Variables are recorded. While this procedure records the names, it does not store any of the information in the Variables. This chapter shows how information from a program is transferred from the Variables to a Disk or Cassette Tape. This procedure does not store the names of the Variables with the information, so information created by one program can be used by other programs in an unlimited number of ways.

### INFORMATION STORAGE

The following steps summarize the actions a storage routine must take.

- 1. A prompt is displayed to alert the Operator that information is about to be stored. This allows the Operator to make sure that the equipment is physically ready.
- 2. After the Operator indicates that the Disk or Cassette Tape is ready, the program must initialize communication with the storage device using an OPEN Instruction.
  - 3. Information that identifies the file is recorded first.
  - 4. Individual items are then recorded.
- 5. After all the information is recorded, the communication channel to the Disk Drive or Cassette Tape Recorder is closed.

The specific instructions used to perform these functions are described below.

## **Storing Information**

Before information can be stored, a communication channel to the storage device must be opened. The data is then recorded using a variation of the PRINT Instruction. After the information has been stored, the communication channel to the storage device is closed.

# Step 1. Type In and Press Return/Enter: 8040 A\$ = "PAY" + PP\$ 8050 OPEN"O",1,A\$ 8060 PRINT#1,ED\$ 8070 PRINT#1,W 8090 PRINT#1,W1(N),W2(N),GP(N) 8140 CLOSE#1

ED\$ Ending Date of Pay Period

PP\$ Pay Period Number

W Number of Employees

W1() Number of hours for week one

W2() Number of Hours for week two

GP() Gross Pay

Line 8040 creates a file name for the information to be stored by combining the word "PAY" with the number of the Pay Period stored in the Variable PP\$, see Line 530 on page 93.

Line 8050 contains the OPEN Instruction which opens a communication channel to the storage device. The "O" in the instruction indicates that the OPEN Instruction is for "Output."

Lines 8060 to 8090 transfer the information stored in the Variables and Arrays from the computer's memory to the storage device.

Line 8140 uses the CLOSE Instruction to close the communication channel to the storage device.

The program lines indicated above are used by computers with Microsoft BASIC, such as the IBM PC and the TRS-80, to store information on Disk. These instructions must be modified for computers which do not use Microsoft BASIC and those using a Cassette Tape for storage. The variations for the demonstration computers are indicated below.

For computers other than those described here, determine the appropriate instructions from the Owner's Manuals.

## Step 1. Apple II. Type In and Press Return:

8050 PRINT CHR\$(4); "OPEN "; A\$
8051 PRINT CHR\$(4); "DELETE "; A\$
8052 PRINT CHR\$(4); "OPEN "; A\$
8053 PRINT CHR\$(4); "WRITE "; A\$
8060 PRINT ED\$
8070 PRINT W
8090 PRINT W1(N); CHR\$(13); W2(N); CHR\$(13); GP(N)
8140 PRINT CHR\$(4); "CLOSE"

The Apple II computer uses different instructions for the Open Instruction, Lines 8050 to 8053, and the Close Instruction, Line 8140. The PRINT Instruction does not use the "#" sign and the items of data are separated with Carriage Returns, CHR\$(13).

## Step 1. Commodore 64 Cassette. Type In and Press Return:

8050 OPEN 1,1,2 8090 PRINT#1,W1(N),CHR\$(13),W2(N),CHR\$(13),GP(N)

The OPEN Instruction for the Commodore 64 Cassette Tape system does not record the file name with the OPEN Instruction. The items of data stored by the PRINT# Instruction must also be separated by Carriage Returns, CHR\$(13).

## Step 1. Commodore 64 Disk. Type In and Press Return:

8040 A\$ = "0:PAY" + PP\$ + ",S,W" 8050 OPEN 1,8,2,A\$ 8090 PRINT#1,W1(N),CHR\$(13),W2(N),CHR\$(13),GP(N)

The OPEN Instruction for the Commodore 64 Disk system uses the file name with the addition of the controls ",S,W" to indicate that the information is to be "Written" in "Sequential" order.

## Step 1. IBM PC Cassette. Type In and Press Enter:

8040 A\$ = "CAS1: PAY" + PP\$

The IBM PC Cassette version adds the designation "CAS1:" to the file name to indicate the information is to be stored on the first Cassette Tape Recorder.

## Step 1. TRS-80 Cassette. Type In and Press Enter:

8050 CMD "T" 8070 PRINT#-1,ED\$ 8080 PRINT#-1,W 8110 PRINT#-1,W1(N),W2(N),GP(N) 8150 CMD "R"

The TRS-80 Cassette Tape system uses CMD"T" and CMD"R" instead of the Open and Close Instructions. To indicate that a Cassette Tape Recorder will be used, the PRINT Instruction must have the designation "-1" instead of "1".

## Processing All the Records

The Print Instruction in Line 8090 stores information for only one employee. A FOR NEXT Loop is used to process all of the employees.

## Step 2. Type In and Press Return/Enter:

8080 FOR N=1 TO W 8130 NEXT N

Lines 8080 and 8130 form a FOR NEXT Loop similar to the ones used in the display and entry routines.

## Prompting the Operator

The Operator must be prompted to prepare the storage device before the program proceeds to the working part of the storage routine.

## Step 3. Type In and Press Return/Enter:

8000 CLS: REM Apple = 8000 HOME / C64 = 8000 PRINT CHR\$(147) 8010 PRINT TAB(D1 + 8); "PREPARE TO STORE PAYROLL": PRINT 8020 PRINT TAB(D1 + 4); "IS THE DISK READY (<Y> OR N)"; 8030 A\$ = "":INPUT A\$:IF A\$ = "N" OR A\$ = "n" THEN RETURN

Line 8000 clears the display.

Line 8010 indicates the function the program is waiting to perform.

Lines 8020 and 8030 halt the operation of the program until the Operator responds. This prompt also gives the Operator the option of discontinuing the storage function with a negative response to the question. If the No answer is selected, the program returns to the menu.

## Step 3. Cassette Tape. Type In and Press Return/Enter:

8020 PRINT TAB(D1 + 2); "IS THE RECORDER READY (<Y> OR N)";

## **Ending the Storage Function**

The program initially proceeds to the storage function with a GOSUB Instruction. A RETURN Instruction must be used to terminate this function and return the program to the menu of functions.

## Step 4. Type In and Press Return/Enter:

8280 RETURN RUN

This much of the program can be run to test the storage routine.

## INFORMATION RETRIEVAL

The retrieval routine must follow the same sequence of operations as the storage routine so that the information will be assigned to the appropriate Variables and Arrays.

## **Retrieving Information**

To retrieve information from the storage device, a communication channel to the storage device must be opened. A variation of the INPUT Instruction then transfers the information from the Disk or Cassette Tape to the Arrays and Variables in the computer's memory.

# Step 5. Type In and Press Return/Enter: 9040 A\$ = "PAY" + PP\$ 9050 OPEN "I",1,A\$ 9060 INPUT#1,ED\$ 9070 INPUT#1,W 9090 INPUT#1,W1(N),W2(N),GP(N) 9140 CLOSE#1

Line 9040 creates a name for the file using the word "PAY" and the number of the Pay Period stored in the Variable PP\$.

Line 9050 opens the communication channel to the storage device. The "I" in the instruction indicates that the OPEN Instruction is for "Input."

Lines 9060 to 9090 use a variation of the INPUT Instruction to transfer the information from the storage device to the Variables and Arrays in the computer's memory.

Line 9140 closes the communication channel.

Once again, the instructions shown here are for Microsoft BASIC. Variations for the demonstration computers are indicated below.

For computers other than those described here, determine the appropriate instructions from the Owner's Manuals.

```
Step 5. Apple II. Type In and Press Return:

9050 PRINT CHR$(4); "OPEN "; A$
9051 PRINT CHR$(4); "READ "; A$
9060 INPUT ED$
9070 INPUT W
9090 INPUT W1(N), W2(N), GP(N)
9140 PRINT CHR$(4); "CLOSE"
```

The Apple II uses its own version of the Open and Close Instructions and the "#" sign is left off of the INPUT Instructions.

```
Step 5. Commodore 64 Cassette. Type In and Press Return:
9050 OPEN 1,1,0
```

The Commodore 64 OPEN Instruction does not use the file name. The zero at the end of the OPEN Instruction specifies that the information is to be retrieved instead of stored.

```
Step 5. Commodore 64 Disk. Type In and Press Return:

9040 A$ = "0:PAY" + PP$ + ",S,R,"
9050 OPEN 1,8,2,A$
```

The Commodore 64 Disk system specifies a "Sequential" "Read" operation with the phrase ",S,R" which is added to the file name.

```
Step 5. IBM PC Cassette. Type In and Press Enter:

9040 A$ = "CAS1: PAY" + PP$
```

The file name for the IBM PC is expanded to include the "CAS1:" designation to indicate the copy is being retrieved from the first Cassette Tape Recorder.

```
Step 5. TRS-80 Cassette. Type In and Press Enter:

9050 CMD "T"
9060 INPUT#-1,ED$
9070 INPUT#-1,W
9090 INPUT#-1,W1(N),W2(N),GP(N)
9140 CMD "R"
```

The TRS-80 uses different instructions for the Open and Close functions. The INPUT Instruction uses a "-1" to indicate that the information is to be retrieved from a Cassette Tape Recorder.

## Processing All the Employees

Line 9090 retrieves the information for only one employee. A FOR NEXT Loop must be used to retrieve the information for all of the employees.

## Step 6. Type In and Press Return/Enter:

9080 FOR N = 1 TO W 9130 NEXT N

This type of FOR NEXT Loop has already been used on several routines.

## Prompting the Operator

The Operator must be alerted to prepare the storage device before the information is retrieved.

## Step 7. Type In and Press Return/Enter:

9000 CLS:REM Apple = 9000 HOME / C64 = 9000 PRINT CHR\$(147) 9010 PRINT TAB(D1+6); "PREPARE TO RETRIEVE PAYROLL":PRINT 9020 PRINT TAB(D1+4); "IS THE DISK READY (<Y> OR N)"; 9030 A\$= "":INPUT A\$:IF A\$= "N" OR A\$= "n" THEN RETURN

Line 9000 clears the display.

Line 9010 describes the function the computer is about to perform.

Lines 9020 and 9030 stop the program and wait for the Operator's response. A "No" response terminates the routine with a RETURN Instruction.

## Step 7. Cassette Tape. Type In and Press Return/Enter:

9020 PRINT TAB(D1 + 2); "IS THE RECORDER READY (<Y> OR N)";

## Terminating the Retrieval Routine

The program initially selects this retrieval routine using a GOSUB Instruction. A RETURN Instruction must be added to terminate the routine.

## Step 8. Type In and Press Return/Enter:

9150 RETURN RUN

The retrieval routine may be tested by recovering the information that was stored when the storage function was tested.

### RECORDING THE PAY PERIOD NUMBER ON DISK

The Pay Period number serves an important function for Disk-based systems. It is used as part of the file name that records the data for the current Pay Period. If the number used is the same as a file that already exists, the existing file will be erased and replaced by the new file.

To eliminate the possibility of an error, the Pay Period number for the current record can be stored as a separate file immediately after the information is recorded. The next time the program is run, the Pay Period number is retrieved from this file and incremented by a value of one. Using a stored file in this manner eliminates any chance of an Operator accidentally assigning the wrong number to the Pay Period to be processed.

## Storing the Pay Period Number

A short routine is used to store the number of the current Pay Period using a file name "LastPay."

Step 9.	Type In and Press Return/Enter:
	8250 OPEN "O",1,"LASTPAY"
	8260 PRINT#1,PP\$
	8270 CLOSE#1

The version indicated above is for Microsoft BASIC as used by the IBM PC and the TRS-80 computers. Variations for the other demonstration computers are indicated below.

Step 9.	Apple II. Type In and Press Return:	
	8250 PRINT CHR\$(4); "OPEN LAST PAY"	
	8251 PRINT CHR\$(4); "DELETE LAST PAY"	
	8252 PRINT CHR\$(4); "OPEN LAST PAY"	
	8253 PRINT CHR\$(4); "WRITE LAST PAY"	
D	8260 PRINT PP\$	
	8270 PRINT CHR\$(4); "CLOSE"	

```
Step 9. Commodore 64. Type In and Press Return:

8250 OPEN 15,8,15,"S0:LAST PAY":CLOSE 15
8251 OPEN 1,8,2,"LAST PAY,S,W"
8260 PRINT#1,PP$
8270 CLOSE#1
```

For both the Apple II and the Commodore 64, the existing file named "Last Pay" must be deleted before the new version can be saved. For the Apple II computer, Lines 8250 and 8251 perform the delete function. For the Commodore 64, Line 8250 performs the delete function.

## Retrieving the Pay Period

A similar sequence of instructions must be used to retrieve the number of the last Pay Period from the Disk.

## Step 10. Type In and Press Return/Enter: 9250 OPEN "I",1,"LASTPAY" 9260 INPUT#1,PP\$ 9270 CLOSE#1

The version indicated above is for Microsoft BASIC as used on the IBM PC and the TRS-80 computers. The variations for the other demonstration computers are indicated below.

Step 10.	Apple II. Type In and Press Return:	
	9250 PRINT CHR\$(4); "OPEN LAST PAY"	
	9251 PRINT CHR\$(4); "READ LAST PAY"	
	9260 INPUT PP\$	
	9270 PRINT CHR\$(4); "CLOSE"	

## Step 10. Commodore 64. Type In and Press Return: 9250 OPEN 1,8,2,"LAST PAY,S,R" 9260 INPUT#1,PP\$ 9270 CLOSE#1

## Prompting the Operator

The retrieval of the Pay Period number comes after the ending date for the current Pay Period is entered and before the hours are entered. The Operator must therefore be alerted to make sure that the Disk Drive is ready.

## Step 11. Type In and Press Return/Enter:

```
560 GOSUB 9200:IF PP$ = "" THEN GOTO 560

9200 CLS:REM Apple = 9200 HOME / C64 = 9200 PRINT CHR$(147)

9210 PRINT TAB(D1 + 4); "PREPARE TO RETRIEVE PAY PERIOD #"

9220 PRINT TAB(D1 + 4); "IS THE DISK READY (<Y> OR N)";

9230 A$ = "":INPUT A$:IF A$ = "N" OR A$ = "n" THEN RETURN

9280 RETURN
```

Line 560 directs the program to the subroutine that retrieves the Pay Period number. Lines 9200 and 9210 alert the Operator to the action that must be performed. Lines 9220 and 9230 are the prompt that stops the program until the Operator responds.

Line 9280 terminates the subroutine.

## Changing the Pay Period Number

The number of the Pay Period must be incremented by a value of one. To do this, the String stored in the Variable PP\$ must first be converted to a numeric value. This value is then incremented by a value of one. The new value must then be reconverted to a String for use at a later time as a part of the file name.

If the computer being used adds a space to the beginning of positive numbers, this space must be removed.

## Step 12. Type In and Press Return/Enter:

```
570 A = VAL(PP\$) + 1:PP\$ = STR\$(A)
575 L = LEN(PP\$) - 1:PP\$ = RIGHT\$(PP\$, L):REM Do not use for Apple
```

Line 570 converts the value of the Variable PP\$ to a number and adds a value of one. It then reconverts this new value into a String.

Line 575 removes the space from the left side of the String. This line should not be used for the Apple computer because the Apple does not add a space.

## **Advanced Calculations**

So far, the program has only performed the simplest calculations with the employee hours. This chapter will add the more detailed calculations required to determine payroll deductions.

Depending on personal needs and interests, the information in this section can be used in several ways. If the Payroll Program is not going to be used, read this section for a general understanding of how to translate instructions for manual calculations into program lines. For a better understanding of the principles, enter the calculations that do not require a lot of data. To see the full power of the computer or to create a functioning payroll program, type in all of the information provided.

The calculations described in this section include: overtime, Federal Income Tax withholding, Social Security withholding, California State Income Tax withholding, California State Disability Insurance, and Net Pay. Instructions for performing the calculations are supplied by the appropriate government agencies in booklets called "Employer's Tax Guides." The results of each calculation are stored in a special Array. The names of the calculations and the Arrays are listed in the table below. Abbreviations for the names of some of the calculations are also indicated.

PAYROLL CALCULATIONS						
Name Federal Income Tax Social Security Tax State Income Tax State Disability Ins. Gross Pay Regular Earnings Overtime Earnings Net Pay	Abbreviation FIT FICA SIT SDI	Array FT(E) SS(E) ST(E) SD(E) GP(E) RE(E) OE(E) NP(E)				

### DISPLAYING DEDUCTIONS

The Gross Pay and deductions must be displayed to verify that the correct amounts are being processed. There will be several columns on this display, so two variations are shown. The first version displays the copy for computers using an 80-column screen on which the information for each employee occupies a single line of the display. The second version shows the routine for computers using 40-column screens. This variation divides the information for each employee into two lines of the display.

```
Step 1.
        Type In and Press Return/Enter:
        2200 D = 0: RESTORE
        2205 T = 0
        2210 FOR N = 1 TO W
        2220 IF D>0 THEN GOTO 2280
        2230 CLS: REM Apple = 2230 HOME / C64 = 2230 PRINT CHR$(147)
        2240 D=3:PRINT TAB(D1+12); "CURRENT PAYROLL":PRINT
        2250 PRINT " #"; TAB(5); "NAME"; TAB(17); "GROSS PAY";
        2260 PRINT TAB(30); "FITA"; TAB(38); "FICA";
        2270 PRINT TAB(46); "SIT"; TAB(54); "SDI"
        2280 GOSUB 9500: REM Retrieve Employee Information
        2290 IF C<1 THEN GOTO 2350
        2300 PRINT E; TAB(5); N$; TAB(17); GP(E); TAB(30); FT(E);
        2310 PRINT TAB(38); SS(E); TAB(46); ST(E); TAB(54); SD(E)
        2325 T = T + GP(E)
        2330 D = D + 1:IF D < D3 OR N = W THEN GOTO 2350
        2340 GOSUB 2360: D = 0
        2350 NEXT N
        2355 PRINT: PRINT "THE TOTAL PAYROLL IS $"; T
        2360 PRINT: PRINT TAB(D1 + 7); "TO CONTINUE PRESS (ENTER)":
        2370 INPUT A$: RETURN
        RUN
```

Lines 2205, 2325, and 2355 calculate and display the total payroll. The rest of the lines form a standard display routine.

The following lines must be changed to allow this display to work with computers using 40-column screens.

```
Step 1. 40 Column Conversion. Type In and Press Return/Enter:

2240 D = 4: PRINT TAB(D1 + 12); "CURRENT PAYROLL": PRINT
2250 PRINT "#"; TAB(5); "NAME"; TAB(15); "GROSS PAY";
2260 PRINT TAB(30); "FITA": PRINT TAB(16); "FICA";
2270 PRINT TAB(24); "SIT"; TAB(32); "SDI": PRINT
2300 PRINT E; TAB(5); N$; TAB(15); GP(E); TAB(30); FT(E)
2310 PRINT TAB(16); SS(E); TAB(24); ST(E); TAB(32); SD(E)
2320 PRINT
2330 D = D + 3: IF D < D3 OR N = W THEN GOTO 2350
RUN
```

Line 2240 increases the value of the Variable D to a value of four because an additional line of the display is used for the headings of the columns.

Line 2260 uses two PRINT Instructions to break the display with FITA on one line and FICA on a second line.

Line 2300 is changed to drop the semicolon at the end of the line so that information from Line 2300 appears on one line of the display and information from Line 2310 appears on a second.

Line 2310 changes the TAB Instructions for the 40-column display.

Line 2320 is added to create a blank line after the data for each employee is displayed.

Line 2330 is changed to indicate that information about each employee requires three lines of the display, D=D+3.

Another variation of the display is possible with computers using Microsoft BASIC. This version of BASIC has an instruction called PRINT USING which can be used to display information in specified formats. The conversions for this instruction are indicated below for computers with 80-column displays.

```
Step 1. Microsoft BASIC. Type In and Press Return/Enter:

2300 PRINT E;TAB(5);N$;TAB(18);
2302 PRINT USING "####.##";GP(E);
2304 PRINT USING "#####.##";FT(E);
2306 PRINT USING "#####.##";SS(E);
2308 PRINT USING "#####.##";ST(E);
2310 PRINT USING "#####.##";SD(E)
2355 PRINT:PRINT "THE TOTAL PAYROLL IS";
2357 PRINT USING "$$#####.##";T
RUN
```

In Lines 2302 to 2310, the PRINT USING Instruction is followed by a String representation of how the information is to be displayed. The "#" signs act as place holders. If there is no numeric digit for the "#" sign to the left of the decimal point, a space is displayed. This is somewhat similar to the TAB Instruction, except that the decimal points in the column will always be aligned. The "#" sign to the right of the decimal is displayed as zero if there is no other numeric digit. For example, if the PRINT USING Instruction is not used, the value of \$1.50 is displayed as 1.5. But if the PRINT USING Instruction with "##.##" is used, the value will be displayed as 1.50. On the other hand, only the number of digits specified to the right of the decimal will be displayed. A value of 1.553 is displayed by the PRINT USING Instruction as 1.55.

In Line 2357, another variation of the PRINT USING format is used which includes the double dollar signs. The double dollar signs tell the computer to display the number preceded by a dollar sign. For example, when the value 1.5 is displayed with PRINT USING "\$\$##.##", the result is \$1.50.

### **OVERTIME CALCULATIONS**

Overtime must be calculated first because it changes the Gross Pay on which all other calculations are based. The calculation determines which week an employee has worked over 40 hours. For these weeks, the employee is paid time and a half for the hours in excess of 40.

### Type In and Press Return/Enter: Step 2. 4010 RT(E) = 0 : RE(E) = 0 : OT(E) = 0 : OE(E) = 04020 FT(E) = 0 : SS(E) = 0 : ST(E) = 0 : SD(E) = 04030 REM Calculate Overtime 4040 IF W1(E)>40 THEN GOTO 4050 4045 RT(E) = W1(E) : RE(E) = W1(E) \* P:GOTO 40604050 RT(E) = 40 : OT(E) = W1(E) - 404055 RE(E) = 40 \* P:OE(E) = (W1(E)-40) \* (P + P/2)4060 IF W2(E)>40 THEN GOTO 4070 4065 RT(E) = RT(E) + W2(E) : RE(E) = RE(E) + W2(E) \* P:GOTO 40804070 RT(E) = RT(E) + 40 : OT(E) = OT(E) + W2(E) - 404075 RE(E) = RE(E) + 40 \* P:OE(E) = OE(E) + (W2(E) - 40) \* (P + P/2)4080 RE(E) = INT(100 \* RE(E) + .5)/1004085 OE(E) = INT(100 \* OE(E) + .5)/1004090 GP(E) = RE(E) + OE(E)

Line 4010 clears all of the Variables of the Arrays for the current employee, E. Line 4040 determines if the employee has worked over 40 hours. If he or she has, the program progresses to Line 4050. If the employee has worked 40 hours or less, the program drops to Line 4045.

Line 4045 records the regular hours and calculates the regular earnings by multiplying the number of hours worked by the rate of pay, W1(E)\*P. The program then proceeds to week two, GOTO 4060.

Line 4040 records the first 40 hours worked in the Array RT(). Regular earnings are then calculated for the first 40 hours, RE(E)=40\*P. Overtime earnings are calculated by multiplying the time in excess of 40 hours, W1(E)-40, by a rate of pay equal to time and a half, P+P/2.

Line 4065 records the regular hours and calculates the regular earnings when 40 hours or less have been worked during week two. The main difference between Lines 4060 and 4065 is that Line 4065 adds the results of the calculation to any regular hours and earnings recorded for week one, RE(E)=RE(E)+W2(E)\*P.

Lines 4070 and 4075 calculate the regular and overtime earnings for week two. The earnings from week two are added to any earnings recorded in week one.

Lines 4080 and 4085 round off the earnings to the nearest cent. The sequence of this calculation for Regular Earnings is indicated below.

- 1. The Regular Earnings are multiplied by 100. For example, 1.556 becomes 155.6 and 1.554 becomes 155.4.
- 2. A value of .5 is added to this amount. This extra amount increases any value equal to or greater than half a cent to the next penny. Thus, 155.6 becomes 156.1 and 155.4 becomes 155.9.
- 3. The INT Instruction drops off any value to the right of the decimal point. The value 156.1 becomes 156 and 155.9 becomes 155.
- 4. This value is then divided by 100. The value 156 becomes 1.56 and 155 becomes 1.55.

Line 4090 combines Regular Earnings with Overtime Earnings to establish the Gross Pay.

### SOCIAL SECURITY TAX

Social Security Tax is a straight percentage of the Gross Pay, so it is fairly easy to calculate. The only complication is that when the cumulative Gross Pay for the year exceeds a certain amount, the tax is no longer charged.

For 1984 the Social Security withholding tax is 6.7 percent and the maximum taxable income is \$37,800. The following addition to the program calculates the FICA deduction.

```
Step 3. Type In and Press Return/Enter:

4100 REM Social Security Tax (FICA)
4110 PRINT: PRINT "HAS "; N$;" EARNED OVER $37,800 (Y/ <N >)";
4120 A$ = "": INPUT A$: A = 2: IF A$ = "Y" OR A$ = "y" THEN A = 1
4130 IF A = 1 THEN GOTO 4200
4140 SS(E) = GP(E) * 6.7/100: SS(E) = INT(100 * SS(E) + .5)/100
RUN
```

GP() Gross Pay SS() FICA Withholding

Lines 4110 and 4130 ask the Operator if the current employee, N\$, has earned over the specified amount. If an employee's pay scale makes it unlikely that this amount will be reached, these three lines can be left off.

Line 4140 calculates the FICA Withholding by multiplying the employee's Gross Pay by the prescribed percentage, 6.7/100. This value is then rounded to the nearest cent.

### CALIFORNIA STATE DISABILITY INSURANCE

All employees pay California State Disability Insurance. Originally, this deduction was calculated as a straight percentage of wages with no ceiling. Now the deduction is calculated the same way as FICA withholding. The rate is .9 percent of the first \$21,900.

```
Step 4. Type In and Press Return/Enter:

4150 REM California State Disability Insurance
4160 PRINT "HAS"; N$; "EARNED OVER $21,900 (Y/<N>)";
4170 A$= "":INPUT A$: A = 2:IF A$= "Y" OR A$= "y" THEN A=1
4180 SD(E) = 0:IF A = 1 THEN GOTO 4200
4190 SD(E) = GP(E) * .9/100:SD(E) = INT(100 * SD(E) + .5)/100
RUN
```

This sequence of steps is the same as the calculations for FICA withholding. Only the percentage and limit differ. The Array SD(E) records the result of the calculation.

### FEDERAL INCOME TAX

Computerizing Federal Income Tax deductions is not as complicated as one might expect. This is because the instructions for calculating the withholding deductions are written in a very precise sequence of steps. This is exactly the way the computer processes information. It is therefore only necessary to translate these steps into instructions the computer can follow. Shown below is an extract from page 19 of the 1984 Federal Employer's Tax Guide, Circular E.

### Income Tax Withholding—Percentage Method

(If you use the wage bracket tables on pages 22 through 41, you may skip this section.)

If you do not want to use the wage bracket tables to figure how much income tax to withhold, you can use a percentage computation based on the table below and the appropriate rate table. This method works for any number of withholding allowances the employee claims.

Percentage Method Income Tax Withholding Table

Payro	oli	Peri	od				One with- holding allowance
Weekly							\$19.23
Biweekly .							38.46
Semimonthly	۶.						41.66
Monthly .							83.33
Ouarterly .							250.00
Šemiannually	/						500.00
Annually .							1,000.00
Daily or mis	ce	llan	eot	IS (	(ea	ch	
day of the	pa	yro	II p	eri	od)		3.85

Use these steps to figure the income tax to withhold under the percentage method:

(a) Multiply one withholding allowance (see table above) by the number of allowances the employee claims.

(b) Subtract that amount from the em-

ployee's wages.

(c) Determine amount to withhold from appropriate table on pages 20 and 21.

The instructions list three steps in preparing the income tax to be withheld.

- a. The withholding allowance from the table is multiplied by the number of exemptions the employee claims. The withholding allowance for the biweekly pay period is \$38.46 and the number of exemptions is stored by the program in the Variable X. This step can therefore be translated into: 38.46 \* X.
- b. The withholding allowance is subtracted from the employee's Gross Pay. The employee's Gross Pay is recorded in the Array GP().
  - c. The withholding amount is then determined from the Tax Tables. The following steps demonstrate how these calculations are performed.

### FIT Withholding Allowance

The calculations from Steps a. and b. above can be incorporated into one formula. The results of the calculations are stored in the Variable F which becomes the taxable federal income.

	Payr	lio	Peri	od			One with- holding allowance
Weekly .							\$19.23
Biweekl							38.46
Semimo	nthly	٠.					41.66
Monthly	•						83.33
Quarterl	у.						250.00
Semiani	nually	/					500.00
Annually	, -					-	1,000.00

Use these steps to figure the income tax to withhold under the percentage method:

(a) Multiply one withholding allowance (see table above) by the number of allowances the employee claims.

(b) Subtract that amount from the employee's wages.

(c) Determine amount to withhold from appropriate table on pages 20 and 21.

### Step 5. Type In and Press Return/Enter:

4200 REM Federal Income Tax (FIT) 4210 F = GP(E)-38.46 \* X

F Taxable Income

GP() Gross Pay

X Number of Exemptions

Line 4210 multiplies the biweekly withholding allowance by the number of exemptions and subtracts this from the Gross Pay to determine the taxable income.

### Selecting the Tax Table

The Tax Tables used to calculate withholding vary according to the pay schedule and whether or not the employee is married. Table 2 is used to determine the taxes for a biweekly pay schedule. The selection of the section of the table to be used is determined by the Marital Status for the employee as recorded in the Variable M. For this Variable, a value of one is used for single taxpayers, two for married, and three for head of household.

### Step 6. Type In and Press Return/Enter: 4220 ON M GOTO 4230,4240,4230 4230 REM Tax Table 2a for Single Person and Head of House 4240 REM Tax Table 2b for Married Person

Line 4220 uses the value in the Variable M to select the appropriate table.

### Table 2a for Single Taxpayers

The Tax Tables can be almost directly translated into computer language. For example, the instruction from the first line of the table reads "If the amount of the wages is not over \$54, the amount of the tax is zero." In computer language this becomes IF F=<54 THEN FT(E)=0. The Variable F is the taxable wages and the Array FT() holds the federal tax deduction. The translation for the remainder of the table is indicated below.

INDLE Z-II	the Payroll Period With	Respect to an Emp	sioyee is billouity
(a) SINGLE person-in	cluding head of household:	(b) MARRIED person—	
If the amount Tof wages is:	he amount of income tax be withheld shall be:		amount of income tax withheld shall be:
Not over \$54 0		Not over \$92 0	
\$365 —\$554\$4 \$554 —\$846\$7 \$846 —\$1,069\$1 \$1,069 —\$1,273\$2	%	Over—         But not over—           \$92         —\$369         12%           \$369         —\$738         \$33.           \$738         —\$908         \$95.           \$908         —\$1,112         \$133           \$1,112         —\$1,315         \$184           \$1,315         —\$1,723         \$241           \$1,723         —\$375	24 plus 17% —\$369 97 plus 22% —\$738 3.37 plus 25% —\$908 3.37 plus 28% —\$1.112 21 plus 33% —\$1,315

Step 7.

To see how the program would process the information, assume the employee has taxable wages of \$250.

- 1. The value of F is greater than 54 so the program drops from Line 4231 to 4232.
- 2. The value of F is greater than 158 so the program drops to Line 4233.
- 3. The value of F is less than 365 so the instructions to the right of the THEN Instruction are processed.
- 4. A value of 12.48 is added to 15 percent (15/100) of the taxable wages in excess of 158, F-158.
  - 5. The program progresses to Line 4250.

### Table 2b for Married Taxpayers

The Tax Table for married taxpayers is identical in structure to the table for single people. Only the values differ.

TABLE 2—If the Payroll F					,
(a) SINGLE person—including head of	household:	(b) M/	ARRIED pers	on	
If the amount of income of wages is:  The amount of income to be withheld shall be.			nount	The amount of income to be withheld shall be	
Not over \$54 0		Not ove	r\$92	. 0	
\$158 —\$365\$12.48 plus 15% \$365 —\$554\$43.53 plus 19%	of excess over— —\$54 —\$158 —\$365	over— \$92 \$369 \$738	<b>—\$908</b>	.\$33.24 plus 17% .\$95.97 plus 22%	of excess over- \$92 \$369 \$738
\$846 —\$1,069 . \$152.44 plus 30% \$1,069 —\$1,273 . \$219.34 plus 34%	—\$554 —\$846 —\$1,069 —\$1,273	\$1,315	-\$1,315 -\$1,723	.\$133.37 plus 25% .\$184.37 plus 28% .\$241.21 plus 33% .\$375.85 plus 37%	-\$1,112 -\$1,315

### Completing the FIT Deduction

The FIT deduction needs to be rounded off to the nearest cent. The tax allowance may also have created a negative deduction that needs to be set to zero. For example, suppose an employee only works one day during a Pay Period and has four dependents. The wage might be \$40, but the deduction allowance would be over \$150, creating a negative tax. This value must be changed to zero.

```
Step 9. Type In and Press Return/Enter:

4250 FT(E) = INT(100 * FT(E) + .5)/100

4255 IF FT(E) < 0 THEN FT(E) = 0

RUN
```

Line 4250 rounds off the deduction to the nearest cent following the same sequence described on page 109.

Line 4255 determines if the value of FT(E) is less than zero and sets it to zero when this is the case.

### CALIFORNIA STATE INCOME TAX

The California State Income Tax withholding calculations are more involved than the federal because there are three different tables with an optional fourth table. Fortunately, the Tax Tables are written in the same precise language as the federal. The steps for calculating the tax are reproduced below from the California Employer's Guide for 1984.

### CALIFORNIA WITHHOLDING SCHEDULES FOR 1984

### METHOD B - EXACT CALCULATION METHOD

THIS METHOD IS BASED UPON APPLYING A GIVEN PERCENTAGE TO THE WAGES (AFTER DEDUCTIONS) WHICH FALL WITHIN A TAXABLE INCOME CLASS, ADDING TO THIS PRODUCT THE ACCUMULATED TAX FOR ALL LOWER TAX BRACKETS, AND THEN SUBTRACTING A TAX CREDIT BASED UPON THE NUMBER OF ALLOWANCES CLAIMED ON THE EMPLOYEE'S WITHHOLDING ALLOWANCE CERTIFICATE (CALIFORNIA FORM DE-4 OR FEDERAL FORM W-4). THIS METHOD ALSO TAKES INTO CONSIDERATION THE SPECIAL TREATMENT OF ADDITIONAL ALLOWANCES FOR ESTIMATED DEDUCTIONS.

THE STEPS IN COMPUTING THE AMOUNT OF TAX TO BE WITHHELD ARE AS FOLLOWS:

- STEP (I) IF THE EMPLOYEE CLAIMS ANY ADDITIONAL WITHHOLDING ALLOWANCES FOR ESTIMATED DEDUCTIONS, SUBTRACT THE AMOUNT SHOWN IN "TABLE A ESTIMATED DEDUCTION TABLE" FROM THE GROSS SALARIES AND WAGES.
- STEP (2) SUBTRACT THE STANDARD DEDUCTION AMOUNT SHOWN IN "TABLE B STANDARD DEDUCTION TABLE" TO ARRIVE AT THE EMPLOYEE'S TAXABLE INCOME.
- STEP (3) USE "TABLE D TAX RATE TABLE" FOR THE PAYROLL PERIOD AND MARITAL STATUS TO FIND THE APPLICABLE LINE ON WHICH THE TAXABLE INCOME IS LOCATED. PERFORM THE INDICATED CALCULATIONS TO ARRIVE AT THE COMPUTED TAX.
- STEP (4) SUBTRACT THE TAX CREDIT SHOWN IN TABLE C TAX CREDIT TABLE"\* FROM THE COMPUTED TAX TO ARRIVE AT THE AMOUNT OF TAX TO BE WITHHELD.
  - \* IF THE EMPLOYEE USES ADDITIONAL ALLOWANCES FOR ESTIMATED DEDUCTIONS, SUCH ALLOWANCES MUST NOT BE USED IN THE DETERMINATION OF TAX CREDITS TO BE SUBTRACTED.

Step 1 refers to an additional withholding allowance that can be used for state taxes but not for federal. This means that an additional Variable must be added to the employee records. For this reason, this step is described in Appendix A.

Step 2 refers to subtracting a standard deduction (derived from Table B) from the Gross Pay to determine the taxable wages. This table has four deductions based on Marital Status.

Step 3 uses Tax Tables similar to the federal tables to determine the amount of tax due. The main difference between these tables and the federal ones is that these have a separate table for Head of Household.

Step 4 introduces a table for a tax credit allowance. This table is based on Marital Status and the number of Tax Exemptions.

The following description evaluates each of these tables in detail.

### California Standard Deduction

Table B divides taxpayers into four groups: single taxpayers, married taxpayers with less than two exemptions, married taxpayers with two or more allowances, and unmarried heads of households. This means that both the Variable M which records the Marital Status and the Variable X which records the number of Tax Exemptions must be used.

	CALIFORNIA WI	THHOLDING SCHEDU	LES FDR 1984	
	METHDD B	EXACT CALCULATION	N METHOD	
	TABLE B -	STANDARD DEDUCTION	ON TABLE	
	SINGLE	MARI	 RIED	UNMARRIED
PAYROLL PERIOD		ALLDWANCES DN "0" DR "1"	DE-4 DR W-4. "2" DR MDRE	HEADS DF HOUSEHDLD
WEEKLY BIWEEKLY SEMI-MONTHLY MDNTHLY	29 58 63 126	29 58 63 126	58 116 126 252	58 116 126 252
QUARTERLY SEMI-ANNUAL ANNUAL DAILY/MISCELLANEDUS	378 755 1510 6	378 755 1510 6	755 1510 3020 12	755 1510 3020 12

Step 10.	Type In and Press Return/Enter:	
	4400 REM State Income Tax	
	4410 ON M GOTO 4420,4430,4440	
	4420 S = GP(E)-58: GOTO 4450	
	4430 IF X <2 THEN GOTO 4420	
	4440 S = GP(E)-116	

- GP() Gross Pay
  - M Marital Status
  - S Taxable Income, State
  - X Number of Exemptions

Line 4410 uses the Marital Status in the Variable M to select the deduction allowance.

Line 4420 subtracts the deduction for single taxpayers.

Line 4430 determines the deduction for married taxpayers. If fewer than two exemptions are declared, X < 2, the program is directed to the deduction for single taxpayers. Otherwise, the program drops to Line 4440.

Line 4440 determines the deduction for heads of households and married taxpayers with two or more exemptions.

### Tax Table D Selection

The section of Tax Table D to be used is based on Marital Status.

# Step 11. Type In and Press Return/Enter: 4450 ON M GOTO 4460,4480,4500 4460 REM Single Person Tax Table D - Biweekly 4480 REM Married Person Tax Table D - Biweekly 4500 REM Head of House Tax Table D - Biweekly

### M Marital Status

Line 4450 selects the appropriate section of Tax Table D based on the value recorded in the Variable M.

The structure of these tables is the same as the federal Tax Tables explained on pages 112 to 114.

		04100 F TAV	DAVEDO		
	Taxable me ls T	SINGLE TAXI he Computed		Or	
Over	But Not C	of Amount Over	Plus	Anount Times	Minus
0 119 207 276 386 475 565 653 742 831	119 1 207 2 296 3 386 4 475 5 565 6 653 7 742 8 831 9 920 10 And Over. 11	% 119 + % 207 + % 296 + % 386 + % 475 + % 565 + % 653 + % 742 + % 831 +	0.00 1.19 2.96 5.62 9.22 13.68 19.04 25.20 32.34 40.37 49.26	1 % - 2 % - 3 % - 4 % - 5 % - 6 % - 8 % - 10 % - 11 % -	0.00 1.19 3.25 6.22 10.08 14.82 20.51 27.04 34.44 42.73 51.94

```
Step 12. Type In and Press Return/Enter:  4461 \text{ IF S} = <119 \text{ THEN ST(E)} = 1/100 * \text{S:GOTO } 4520 \\ 4462 \text{ IF S} = <207 \text{ THEN ST(E)} = 2/100 * \text{S-1.19:GOTO } 4520 \\ 4463 \text{ IF S} = <296 \text{ THEN ST(E)} = 3/100 * \text{S-3.25:GOTO } 4520 \\ 4464 \text{ IF S} = <386 \text{ THEN ST(E)} = 4/100 * \text{S-6.22:GOTO } 4520 \\ 4465 \text{ IF S} = <475 \text{ THEN ST(E)} = 5/100 * \text{S-10.08:GOTO } 4520 \\ 4466 \text{ IF S} = <565 \text{ THEN ST(E)} = 6/100 * \text{S-14.82:GOTO } 4520 \\ 4467 \text{ IF S} = <653 \text{ THEN ST(E)} = 7/100 * \text{S-20.51:GOTO } 4520 \\ 4468 \text{ IF S} = <742 \text{ THEN ST(E)} = 8/100 * \text{S-27.04:GOTO } 4520 \\ 4469 \text{ IF S} = <831 \text{ THEN ST(E)} = 9/100 * \text{S-34.44:GOTO } 4520 \\ 4470 \text{ IF S} = <920 \text{ THEN ST(E)} = 10/100 * \text{S-42.73:GOTO } 4520 \\ 4471 \text{ ST(E)} = 11/100 * \text{S-51.94:GOTO } 4250
```

		MAKKIEU	TAXPAYERS				UN	Marri	EO HEADS O	F HOUSEHOL	DS	
	Taxable me 1s	The Compute	d Tax Is	Or			Taxable me 1s	The	Computed	Tax Is	0r	
Over	8ut Not Over	Of Amount Over	Plus	Amount Times	Minus	Over	8ut Not Over		Amount ver	Plus	Amount Times	Minus
238 415 592 772 951 1,129 1,305 1,484 1,662 1,840	238 415 592 772 951 1,305 1,484 1,662 1,840 And Over.	10 % 1.662	+ 2.38 + 5.92 + 11.25 + 18.45 + 27.37 + 38.08 + 50.41 + 64.68 + 80.75	1 X 3 X X 6 X X 7 X X 9 X X 10 X 11 X -	0.00 2.38 6.53 12.43 20.15 29.69 40.95 53.99 68.88 85.45 103.88	0 238 356 445 534 623 713 802 890 980 1,068	238 356 445 534 623 713 802 890 1,068 And Over.	2345678787XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	0 + 238 + 356 + 445 + 534 + 623 + 713 + 800 + 980 + 1,068 +	0.00 2.38 4.74 7.43 10.98 15.44 20.80 27.02 34.12 42.15 51.04	1 % 2 % % 4 % % 5 % 8 % % 10 %	0.00 2.38 5.94 10.37 15.72 21.94 29.11 37.14 45.99 55.85 66.44

### 

### California Tax Credit Table

Tax Table C uses the number of Tax Exemptions to determine a credit that can be subtracted from the tax due. One set of tables is for single taxpayers and the other Tax Table is for married taxpayers and heads of households.

	ARITAL STATUS	,	0	1	2	ALLOWA 3	NCES ON	DE-4 01	R W-4 6	7	8	9	10 O MORE
B1	WEEKLY		 										
	SINGLE OTHER*		00	1.50 1.50		2.40 3.40			3.80 4.80	4.20 5.20		5.20 6.20	5.60

```
Step 15. Type In and Press Return/Enter:

4520 ON M GOTO 4530,4550,4550

4530 REM Single Tax Credit Table C - Biweekly
4550 REM Other Tax Credit Table C - Biweekly
```

Line 4520 selects the appropriate table based on the Marital Status recorded in the Variable M.

```
Step 16. Type In and Press Return/Enter:

4531 IF X = Ø THEN GOTO 4590
4532 ON X GOTO 4535,4536,4537,4538,4539,4540,4541,4542,4543
4533 GOTO 4544
4535 ST(E) = ST(E)-1.5: GOTO 4590
4536 ST(E) = ST(E)-1.9: GOTO 4590
4537 ST(E) = ST(E)-2.4: GOTO 4590
4538 ST(E) = ST(E)-2.8: GOTO 4590
4539 ST(E) = ST(E)-3.3: GOTO 4590
4540 ST(E) = ST(E)-3.8: GOTO 4590
4541 ST(E) = ST(E)-4.2: GOTO 4590
4542 ST(E) = ST(E)-4.7: GOTO 4590
4543 ST(E) = ST(E)-5.2: GOTO 4590
4544 ST(E) = ST(E)-5.2: GOTO 4590
```

Lines 4531 to 4533 use the number of Tax Exemptions to direct the program to the line containing the appropriate tax credit. For example, if one tax exemption is claimed, X=1, the program proceeds to Line 4535.

PAYR	OLL	P	ER10	0														
	RIT			/	0		1		2	ALLOW/	ANCES 4	)N OE	-4 0 5	R W-4	7	8	9	10 0 MORE
S	EEK 1NG THE	LĖ			.00					2.40 3.40			.30	3.80 4.80	4.20 5.20		5.20 6.20	5.60 6.60
M	ARR	ΙΕΙ	OR	UNI	1ARR	1 E O	HEA	0s 0	F H	OUSEHOL	DS.					- <b></b>		

# 4551 IF X = 0 THEN GOTO 4590 4552 ON X GOTO 4555,4556,4557,4558,4559,4560,4561,4562,4563 4553 GOTO 4564 4555 ST(E) = ST(E)-1.5:GOTO 4590 4556 ST(E) = ST(E)-2.9:GOTO 4590 4557 ST(E) = ST(E)-3.4:GOTO 4590 4558 ST(E) = ST(E)-3.8:GOTO 4590 4559 ST(E) = ST(E)-4.3:GOTO 4590 4560 ST(E) = ST(E)-4.8:GOTO 4590 4561 ST(E) = ST(E)-5.2:GOTO 4590 4563 ST(E) = ST(E)-6.2:GOTO 4590 4564 ST(E) = ST(E)-6.6 + (X-10) \* .4):GOTO 4590

### Completing the State Tax Calculation

The State Income Tax deduction must be rounded off to the nearest cent. If a negative deduction has been created, it must be set to zero.

### Step 18. Type In and Press Return/Enter: 4590 ST(E) = INT(100 \* ST(E) + .5)/100 4595 IF ST(E) < 0 THEN ST(E) = 0

Line 4590 rounds off the tax withholding to the nearest cent. Line 4595 sets the value of negative deductions to zero.

### **NET PAY**

The Net Pay is determined by subtracting the deductions from the Gross Pay. The result is recorded in the Array NP().

Step 19.	Type In and Press Return/Enter:
	4600 REM Calculate Net Pay 4610 NP(E) = GP(E)-FT(E)-SS(E)-ST(E)-SD(E) RUN

- FT() Federal Tax
- GP() Gross Pay
- NP() Net Pay
- SD() State Disability Insurance
- SS() Social Security Withholding
- ST() State Tax

### **Expanding Information Storage**

The values generated by the calculations can now be recorded on Disk or Cassette Tape for later use by the totaling program.

# Step 20. Type In and Press Return/Enter: 8100 PRINT#1,RE(N),OE(N),FT(N),SS(N) 8110 PRINT#1,ST(N),SD(N),NP(N) 9100 INPUT#1,RE(N),OE(N),FT(N),SS(N) 9110 INPUT#1,ST(N),SD(N),NP(N)

If the Apple II is being used, eliminate the "#1", from the beginning of these lines. If the Apple II or Commodore 64 is being used, separate the Arrays with Carriage Returns, CHR\$(13). If the TRS-80 Cassette Tape System is being used, change "#1" to "#-1".

### Extending the Employee List

The current Payroll Program is limited to processing ten employees. This number can be increased by using a DIM Instruction to specify a larger size for the Arrays used to record the information about each employee.

# Step 21. Type In and Press Return/Enter: 600 W = 3: REM Total Number of Employees for This Year 610 DIM GP(W), W1(W), W2(W) 620 DIM RT(W), OT(W), RE(W), OE(W) 630 DIM FT(W), SS(W), ST(W), SD(W) NP(W)

Line 600 is already a part of the program. It specifies the number of employees in the current list.

Lines 610 to 630 place each of the Arrays used in the program in a DIM Instruction. The DIM Instruction establishes the maximum number of Variables within an Array. When the value of the Variable W is used, the Arrays are set to the number of employees being processed.

### Basic Printing Functions

There are two basic types of printed forms: records of individual transactions and summaries of multiple transactions. In business, individual transactions are recorded on receipts, invoices, and checks, while a summary form is represented by a profit and loss statement. In education, report cards reflect transactions while grade sheets summarize the information. In the home, a name and address can be the basis for a transaction with an address list being the summary. The two forms described for the Payroll Program are the Paycheck and the Payroll Summary.

The structure of the record of an individual transaction is different from the structure of a summary report. The records of individual transactions are designed to be passed from one party to another. For example, the employer passes paychecks to the employees. Both parties of the transaction need to be clearly indicated on the form. That is why a paycheck includes the employee number, name, and Social Security number. The employer is identified as well by name, address, and authorized signature. In addition, the terms of the transaction need to be clearly defined. For example, a paycheck stub will include a list of every item used to calculate the Gross Pay as well as every deduction that determines the Net Pay.

Summary reports record a series of transactions. These summaries are usually retained only by the party initiating the transaction. Therefore, it is not necessary to delineate each party in the transaction as explicitly as it is for records of individual transactions. For example, a payroll summary may contain just the employee number and name. Similarly, if the summaries are used strictly for in-house accounting, there is no need to put the company name or address on the form. The primary function of the summary is to give an overall view of transactions that have occurred. More than one report might be used to clarify the elements of the transactions. For example, the payroll summary may include columns of information for Gross Pay, FIT, FICA, SIT, SDI, and Net Pay. If additional deductions or sources of income are included, there may be too much information to put on one page. One form could record a summary of the combined information necessary to create the Gross Pay, such as hours worked, rate of pay, regular hours, overtime hours, bonuses. A second form could summarize all the information about deductions. A third form could indicate the Gross Pay totaled from summary one, the deductions totaled from summary two, and the resulting Net Pay. The exact structure of these forms must be adjusted to suit the requirements of the parties using the forms. However, the information should always be printed in a format that makes it useful.

While the structure of the record for a single transaction is different from the summary report, certain print routines perform basic functions that are essential to both types of forms. Other print routines also use a similar structure to print information in a variety of different formats.

To simplify the process of creating print routines for virtually any type of form, this section separates each identifiable function into a separate subroutine. The routines for any given form can then be created by mixing and matching the subroutines described below.

### **BASIC SUBROUTINES**

**Open a Communication Channel** - The program must open a channel of communication to the printer, since the output from a program is normally directed to the display unless otherwise specified.

Output a Line to the Printer - The PRINT Instruction displays information on the screen. A variation of this instruction is used to direct a line of copy to the printer.

Close the Communication Channel - After the information has been printed, the program must close the communication channel to the printer.

Interrupt Control - A printer may run out of paper or ribbon or the paper may jam. When this happens, the Operator must be able to stop the output to the printer.

### FORMAT SUBROUTINES

Vertical Tab - A line must sometimes be printed at a certain vertical position on the form. The vertical tab subroutine directs the printer to this location. This is particularly important when preprinted forms such as paychecks are being completed.

Horizontal Tabs - The horizontal position for printing each piece of data must be established. This position may be in relation to the left, center, or right side of the information to be printed.

**Dollar Format** - The computer does not store monetary information in the usual written format. For example, zeros following the last significant digit on the right side of the decimal are dropped. Dollar signs are also not stored with monetary data. A subroutine therefore needs to be used to create the correct format for monetary values.

### SIMILAR SUBROUTINES

Sequence of Items in a Line - Each form requires a different sequence of information to be printed in any given line. While each line may be different, the basic concept of tabbing to individual items in a line allows a similar structure to be used regardless of the specific content.

Sequence of Lines on a Page - The patterns of lines on a page can vary. For records of individual transactions, it is possible that no two lines will have the same information. In this case, the placement and content of each line must be specified. On the other hand, summaries of transactions usually contain information printed in columns. The individual lines follow the same format but print different data.

This chapter describes the subroutines used with all print routines. The chapter starting on page 135 describes how these routines can be used to print records of individual transactions. The chapter starting on page 144 describes how they can be used to print summaries of transactions.

To test the subroutines in this chapter, temporary program lines are included. These program lines will be deleted after the routines have been tested.

### Output to the Printer

A communication channel must be opened to the printer. Individual lines of copy can then be directed to the printer. After all the copy has been printed, the communication channel must be closed. Three separate subroutines perform these functions.

Since the four different demonstration computers use different instructions to perform these functions, the general pattern of the subroutines will be indicated first. This will be followed by specific conversions for each of the demonstration computers. For computers not listed, determine the appropriate instructions from the Owner's Manuals.

# Step 1. Type In and Press Return/Enter: 5 GOTO 280 130 REM Open for Output to Printer 135 RETURN 140 LPRINT P\$: REM Alternate: 140 LPRINT P\$; CHR\$(10) 145 PL = PL +1: RETURN 150 REM Close Output to Printer 155 RETURN

PL Number of Lines Printed

Line 5, which begins the program, directs it to the first line that is not a subroutine. Lines 130 and 135 open the communication channel to the printer. This subroutine is used before a form or series of forms is to be printed.

Lines 140 and 145 direct the printer to print an individual line of copy. The information to be printed is recorded in the Variable P\$. An alternate version of Line 140 is given which issues a Line Feed, CHR\$(10), after each line is printed. If the printer does not advance the paper up out of the printer after printing it, this variation of Line 140 should be used.

Line 145 adds a value of one to the Variable PL for every line that is printed. This allows the program to keep track of the number of lines printed on the current page.

The LPRINT Instruction indicated in Line 140 is the version used by the TRS-80 computers. This instruction indicates that the copy is to be processed by the "Line Printer." No further Open or Close Instructions are required for the TRS-80. The IBM PC also recognizes the LPRINT Instruction but automatically issues a Line Feed when this is used. This causes some printers to double-space all copy that is being printed. A conversion for the IBM that allows the appropriate line spacing to be created on any printer is indicated below.

```
Step 1. Apple II. Type In and Press Return:

130 REM Open for Output to Printer
135 RETURN
140 PRINT CHR$(4); "PR#1"
141 PRINT P$: REM Alternate: 141 PRINT P$; CHR$(10)
142 IF D1 < 20 THEN PRINT CHR$(4); "PR#0"
143 IF D1 = 20 THEN PRINT CHR$(4); "PR#3"
145 PL = PL + 1: RETURN
150 REM Close Output to Printer
155 RETURN
```

D1 Display Tab

Line 140 directs the output to the Slot in the computer that contains the printer interface card. This is usually Slot #1, hence "PR#1". If a different Slot is being used, the program should be adjusted to indicate the appropriate Slot number. Some early versions of the Apple computer may require this line to be rewritten: 140 PR#1.

Line 141 uses the PRINT Instruction to direct output to the printer. An alternate version for Line 141 is given for computers which require the additional Line Feed control.

Line 142 redirects the output back to the display when a 40-column screen width is being used. The Variable D1 records the display tab that centers information on the screen. If a 40-column display is being used, this value is less than 20. The output is therefore directed to Slot #0. Some early versions of the Apple II may require this line to be rewritten: IF D1<20 THEN PR#0.

Line 143 redirects the output back to the display when an 80-column screen is being used. The 80-column screen in the original Apple was created by placing an 80-column adapter card in Slot #3, "PR#3." The Apple IIe maintains this convention. Some early versions of the Apple II may require this line to be rewritten: IF D1=20 THEN PR#3.

```
Step 1. Commodore 64. Type In and Press Return:

130 OPEN 2,4,7
135 RETURN
140 PRINT#2,P$:REM Alternate: 140 PRINT#2,P$;CHR$(10)
145 PL = PL + 1:RETURN
150 CLOSE 2
155 RETURN
```

Line 130 uses the Open Instruction for the Commodore 64 which specifies communication channel 2, device 4 (the printer), and text files 7 (as opposed to graphics). Line 140 directs the output to be printed to communication channel #2. Line 150 closes the communication channel on line 2.

# Step 1. IBM PC. Type In and Press Enter: 130 OPEN "LPT1:" AS #2:WIDTH#2,255 135 RETURN 140 PRINT#2,P\$:REM Alternate: 140 PRINT#2,P\$;CHR\$(10) 145 PL = PL +1:RETURN 150 CLOSE#2 155 RETURN

Line 130 opens the communication channel to the first parallel printer port, "LPT1:". This can be changed to the second parallel printer port or a serial port depending on the printer being used. Communication channel #2 is used for output to the printer. The WIDTH Instruction in this line suppresses the Line Feed that is normally added when the copy is printed.

Line 140 directs the output to channel #2. The second version of Line 140 can be used for printers which require a separate Line Feed control.

Line 150 closes communication channel #2.

### Interrupt Control

The interrupt control can be used by the Operator to stop output from going to the printer. This action is required when the paper is in crooked or in the wrong location, when the printer runs out of paper or ribbon, or when the paper jams.

The interrupt control monitors input from the Keyboard. If the Space Bar is pressed, the value in an Interrupt Variable is changed. This changed value is used by other routines in the program to change the direction the program follows. If the Space Bar is not pressed, the program follows the normal sequence for printing a form.

### Step 2. Type In and Press Return/Enter: 120 IN = 0: A\$ = INKEY\$: IF A\$ = " " THEN IN = 1 125 RETURN

In Line 120, the Variable IN is the interrupt control. The value of this Variable is set to zero. The INKEY\$ Instruction scans the Keyboard and returns the character of any key depressed to the Variable A\$. The IF THEN Instruction then determines if the Space Bar, A\$="", has been pressed. If it has, the value of the Variable IN is changed to one.

The Apple II and Commodore 64 computers do not have an INKEY\$ Instruction. Variations of this instruction for these computers is indicated below.

```
Step 2. Apple II. Type In and Press Return:

120 IN = PEEK(-16384)-128-31:IF IN <>1 THEN IN = 0
125 RETURN
```

Line 120 uses a PEEK Instruction that looks into the computer's memory to see if a key on the Keyboard has been pressed. If the Space Bar has been pressed, the minus 128 and 31 convert the value of the Variable IN to one. The last instruction converts all values that are not one to zero.

```
Step 2. Commodore 64. Type In and Press Return:

120 IN = 0:GET A$:IF A$= " " THEN IN = 1
125 RETURN
```

Line 120 uses the Commodore 64 GET Instruction instead of the INKEY\$ Instruction.

### Vertical Tab Control

The vertical tab control advances the paper up out of the printer. This control is required when information must be printed at a certain distance from the top of the page. Frequent use of this control is required for preprinted forms such as paychecks.

### Step 3. Type In and Press Return/Enter:

160 D=VT-PL:IF D<1 THEN RETURN
170 P\$="":FOR A=1 TO D:GOSUB 140:NEXT A:RETURN

- D Distance for Paper to Advance
- PL Number of Lines Printed
- VT Vertical Tab Position

Line 160 determines the distance the printer is to advance the paper. The position the printer must advance to is recorded in the Variable VT. The current position of the printer is recorded in the Variable PL. The difference between these two positions is recorded in the Variable D. If this is not a value of at least one, the subroutine is terminated with the RETURN Instruction.

Line 170 advances the paper out of the printer by setting the line to be printed as a space, P\$="". The FOR NEXT Loop is then used to send the correct number of blank lines to the printer, GOSUB 140.

The following temporary lines will test this routine.

### Step 4. Temporary Lines. Type In and Press Return/Enter:

400 GOSUB 130
410 P\$ = "Begin Test": GOSUB 140
420 VT = 6: GOSUB 160
430 P\$ = "End Test": GOSUB 140
440 GOSUB 150
450 END
RUN

Line 410 prints a line of copy to begin the test.

Line 420 specifies a Vertical Tab six lines down from the top of the page.

Line 430 prints a line of copy to end the test so that the actual distance the printer travels can be seen.

### **Formatting Dollars**

The computer does not store numeric values in a dollar format. For example, if a value of one dollar is recorded by a program, the computer remembers this as 1, not 1.00. Similarly, a dollar and ten cents is recorded as 1.1, not 1.10.

In order to express monetary values in a dollar format, the numeric monetary values must be converted to a String expression of the number. This String expression can then be adjusted to include the appropriate dollar format.

```
Step 5. Type In and Press Return/Enter:

5920 A = INT(100 * V + .5)/100: VA$ = STR$(A): VI$ = STR$(INT(A))
5930 IF LEN(VA$) = LEN(VI$) THEN VA$ = VA$ + "."
5940 L = LEN(VI$) + 3: IF A > 0 AND A < 1 THEN L = L-1
5950 VA$ = VA$ + "00": A$ = A$ + MID$(VA$,2,L-1)

V = 1.1: A$ = "": GOSUB 5920: PRINT A$
```

V Value to be Formatted

```
Step 5. Apple II. Type In and Press Return:

5950 VA$ = VA$ + "00": A$ = A$ + MID$(VA$,1,L)
```

In Line 5920, the Variable V introduces the value that must be converted to the dollar format. The first instruction in this line rounds off the value of the Variable V to the nearest cent. (This formula is described in detail on page 109.) The next instruction converts the value in the Variable A to a String representation of the rounded-off value using the STR\$ Instruction. This String representation is retained in the Variable VA\$. The final instruction in this line records a String representation of the integer of the number in the Variable VI\$. Thus, if the value of the Variable V is 1.1, the contents of the Variable VA\$ will be "1.1" and the contents of the Variable VI\$ will be "1".

Line 5930 determines if the length of the value is the same length as the integer of the value. This is accomplished by the LEN Instruction which counts the number of characters in a String Variable. The two Variables will be the same length when an even dollar amount has been recorded. If this is the case, there will be no decimal point in the Variable VA\$ so a decimal point is added.

Line 5940 establishes the number of characters that must be present to represent the dollar format. This is calculated by taking the length of the integer String (the whole dollar amount) and adding a value of three (one decimal point and two digits for cents). The last instruction in Line 5940 determines if the value being processed is less than a dollar. When this is the case, the Variable VA\$ might have a value of ".5" and the Variable VI\$ would have a value of "0". If three digits are added to the length of the Variable VI\$, the resulting String would be four characters long creating ".500" instead of ".50". To correct this, the length of the format recorded in the Variable L is reduced by one, L=L-1.

Line 5950 adds two zeros to the end of the Variable VA\$. This means that a value of 1.1 would now be recorded in the Variable VA\$ as "1.100". To adjust the contents of the Variable VA\$ to the correct dollar format, the MID\$ Instruction is used. This instruction starts from the second character of the Variable VA\$ and counts over one less than the number of characters recorded in the Variable L. Anything that exceeds this length is eliminated. The program starts counting from the second character because of the space added to the beginning of positive numbers by the computer. The value in the Variable L is also reduced by one to adjust for this length.

The conversion of Line 5950 for the Apple II shows how the MID\$ Instruction is adjusted for computers which do not add a space to the beginning of positive numbers.

The following steps indicate what happens when a value of 1.1 is recorded in the Variable V. For clarity, String values are indicated between quotation marks, numeric values are not.

```
Initial Value: V= 1.1
1.
2.
   5920 A=INT(100*V+.5)/100: A=1.1
        VA$=STR$(A): VA$=" 1.1"
3.
4.
        VI$=STR$(INT(A)): VI$=" 1"
5.
   5930 IF LEN(VA$)=LEN(VI$) THEN: No action taken
6.
   5940 L=LEN(VI\$)+3: L=5
7.
        IF A>0 AND A<1 THEN: No action taken
   5950 VA$=VA$+"00": VA$=" 1.100"
8.
9.
        A=A+MID(VA_{2.L-1}): A="1.10" (4 characters)
```

The results of this routine can be tested by typing in sample values as indicated in the last line of Step 5. These values can be tested without running the program.

### Horizontal Tabs

Horizontal tabs place the items of data to be printed in their correct location within the line of copy. These tabs add spaces to the line between the items to be printed, building each line from left to right. As each new item is added to a line, a calculation is made to determine how many spaces must be added to the current line to achieve the tab position for the new item.

The Payroll Program uses two types of tabs. One tab specifies the distance from the left margin to the left side of the item to be added. The other tab specifies the distance from the left margin to the right side of the item to be added. This second tab is required so that columns of monetary values can be printed with the decimal points aligned. Because the dollar format always has two digits to the right of the decimal point but any number of digits to the left, a tab to the right must be specified to maintain the correct alignment.

Within the tab to the right there are three variations. One prints the dollar format without a dollar sign. The second prints the dollar format with a dollar sign. And the third variation tabs to the right side of the item without creating the dollar format at all. This tab can be used to add headings above columns of numbers.

The following lines create these different formats.

```
Step 6. Type In and Press Return/Enter:

300 FOR A = 1 to 120:SP$ = SP$ + " ":LN$ = LN$ + "-":NEXT A
5900 A$ = SP$:GOTO 5920:REM Tab Right with Dollar Format
5910 A$ = SP$ + "$":REM Tab Right with "$"
5950 VA$ = VA$ + "00":A$ = A$ + MID$(VA$,2,L-1)
5960 P$ = LEFT$(P$,TB):TB = TB-LEN(P$)
5970 P$ = P$ + RIGHT$(A$,TB):RETURN
5980 A$ = SP$ + A$:GOTO 5960:REM Tab Right. No Dollar Format
5990 P$ = P$ + SP$:P$ = LEFT$(P$,TB) + A$:RETURN:REM Tab Left
```

SP\$ Line of Spaces

LN\$ Line of Hyphens

TB Horizontal Tab

In Line 300, a FOR NEXT Loop creates a line of spaces in the Variable SP\$ and a line of hyphens in the Variable LN\$.

Line 5900 begins the subroutine for the dollar format. It prepares the Variable A\$ with a line of spaces. The program is then directed to Line 5920, which begins the dollar format routine.

Line 5910 begins the subroutine for the dollar format. It adds a line of spaces with a dollar sign to the Variable A\$. The program drops from this line to the beginning of the dollar format.

Line 5950 from Step 5 is repeated here. It ends the dollar format routine by adding the String of the dollar value, VA\$, to the current contents of the Variable A\$. When the program proceeds from Line 5900, the Variable A\$ contains a line of spaces. When the program proceeds from Line 5910, the Variable A\$ contains a line of spaces followed by a dollar sign. The monetary value of the Variable VA\$ is added immediately after the dollar sign.

Lines 5960 and 5970 add the new value to be tabbed to the current line.

Line 5960 first uses the LEFT\$ Instruction to shorten the current line in the Variable P\$ to the new tab position. This step is a safety check that should not affect the line if the tabs have been correctly determined. The length of the information to be tabbed is then determined by subtracting the length of the current line from the specified tab position, TB=TB-LEN(P\$).

Line 5970 uses the RIGHT\$ Instruction to shorten the contents of the Variable A\$ to the correct length.

As an example of how these two lines work, assume the current line recorded in the Variable P\$ is 30 characters long and the new value, recorded in the Variable A\$, is to be tabbed to 50. The LEFT\$ Instruction in Line 5960 does not change the contents of the Variable P\$ because the value of TB is greater than the length of the current line. The value of the Variable TB is then reduced by the length of the Variable P\$ to 20, 50-30=20. Line 5970 shortens the contents of the Variable A\$ to 20 characters and adds this to the current contents of the Variable P\$. The contents of the Variable P\$ is now 50 characters, which is the tab length initially specified.

Line 5980 begins the subroutine that sets an item with a right tab without going through the dollar format routine.

Line 5990 is the tab subroutine for tabs to the left side of an item. This line first adds the line of spaces to the existing line of copy in the Variable P\$. The length of the Variable P\$ is then shortened to the specified tab position using the LEFT\$ Instruction. To this is added the current item stored in the Variable A\$.

### Testing the Horizontal Tab

The horizontal tab routines can be tested by adding the following temporary lines to the program.

```
Step 7. Type In and Press Return/Enter:

400 P$ = "":V = 12.34:TB = 15:GOSUB 5900:PRINT P$
410 V = 56.78:TB = 25:GOSUB 5910:PRINT P$
420 P$ = "":A$ = "Test Left":TB = 5:GOSUB 5990
430 A$ = "Test Right":TB = 35:GOSUB 5980:PRINT P$
440 END
RUN
```

TB Horizontal TabV Value to be Formatted

### Step 8. The Computer Displays: 12.34 12.34 \$56.78 Test Left Test Right

Line 400 clears the Variable P\$ to start a new line of copy. A value of 12.34 is assigned to the Variable V and a horizontal tab of 15 is assigned to the Variable TB. The subroutine starting at Line 5900 is used to create the dollar format. The results of the line appear as the first line in Step 8.

Line 410 changes the value in the Variable V to 56.78 and the tab to 25. The program is then directed to the subroutine starting at Line 5910, which adds the dollar sign to the dollar format. The results are seen in the second line of step 8. The value from Line 400 is still a part of the line because the Variable P\$ was not cleared at the beginning of Line 410. This illustrates how lines of copy can be built using different values and different tab stops until the desired format is achieved.

Line 420 clears the Variable P\$ and sets the phrase "Test Left" at a tab of five. The subroutine starting at Line 5990 uses the left side of the item as the reference for the tab location.

Line 430 tests the subroutine that uses the right tab without the dollar format.

The four formats illustrated in these lines can now be used to create any layout desired.

### Printing Records of Transactions

The Paycheck is a good example of a record of an individual transaction. No two lines on the check contain the same information. In addition, this type of check can be purchased on continuous form paper so that all the checks can be printed without Operator intervention.

To prepare a printing routine for this type of form, follow the steps described below.

- 1. Write in the information to be printed on a copy of the form.
- 2. Determine the horizontal and vertical position of each item of information.
- 3. Develop the routines for printing each individual line of copy and test for accuracy.
- 4. After the routine to complete the form is developed, create a FOR NEXT Loop to process all of the transactions.

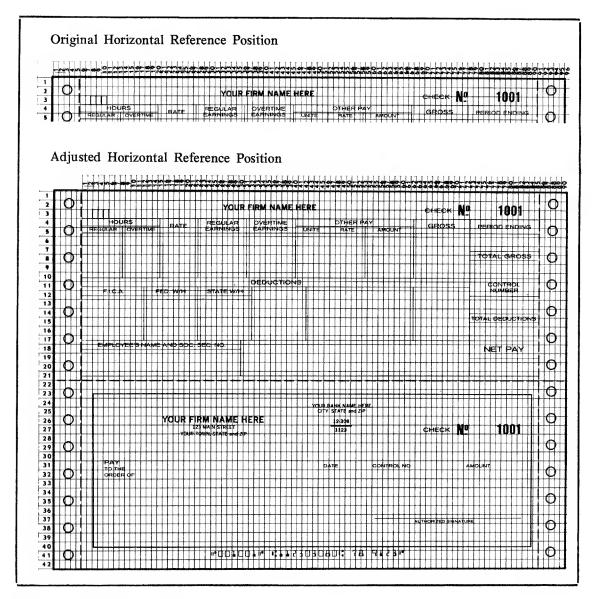
The following description applies this procedure to the creation of the print routine for Paychecks.

### **Evaluating the Form**

The first step in developing the print routine is to evaluate the form to be printed. The information to be printed on the form should be written in by hand. Then the vertical and horizontal position of each piece of data can be determined.

Vertical and Horizontal Starting Point - A vertical and horizontal starting point must be established first. All other tab measurements are taken from these reference points.

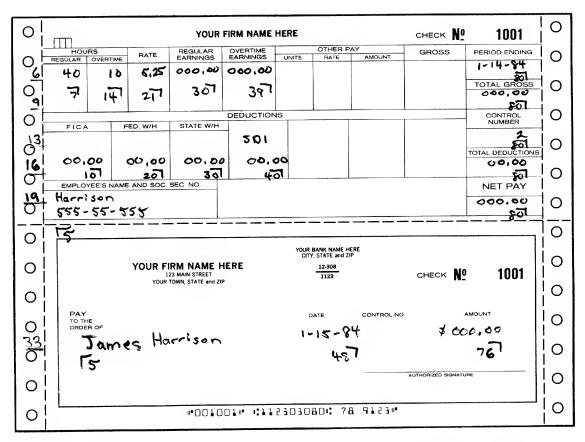
The Programmer's Reference Guide shown on page 136 indicates how these points can be established. The top perforation of the form is used as the vertical reference point. The left edge of the paper is used as the horizontal reference line. This may need to be adjusted for the printer being used. For example, when the printer is initially turned on, the print head may settle at the perforations on the form instead of at the left edge of the paper. When this is the case, the horizontal reference numbers should be cut from the form and moved to the location best suited to the printer. In this example, the horizontal reference line is changed to start from the perforations on the form instead of the left edge of the paper.



Programmer's Reference Guide

Programer's Reference Guide courtesy of NEBS Computer Forms

Establishing a logical vertical and horizontal starting point is important because these will be the marks the Operator will use to adjust the forms in the printer. If the marks are arbitrary, there is a good chance that the Operator will misalign the forms. However, if placement of the forms is established logically, the chances are better that the paper will always be correctly positioned in the printer.



Marked Paycheck

Paycheck courtesy of NEBS Computer Forms

Vertical and Horizontal Tabs - The tab position for each item of data can now be given a vertical and horizontal reference measurement.

If a Programmer's Reference Guide is being used, the values for these measurements can be read directly from this form. If a reference guide is not available, the measurements can be determined using a forms ruler which is available from most stationery stores. These rulers divide horizontal lines into 10 spaces per inch and vertical lines into 6 lines per inch. This spacing increment is commonly used by printers. The forms ruler numbers the spaces sequentially across the full length of the ruler, which is usually as long as the widest paper used in a printer.

The vertical and horizontal measurements can be marked directly on the copy of the form that has been completed by hand. These marks should clearly indicate whether a left or right tab is to be used. An example of a marked form is indicated above.

With the form prepared in this manner, the print routine can easily be developed by indicating the data, tab measurements, and tab subroutines for each item.

### The Initial Position

The initial control indicates how much the printer must advance the paper to reach the first line to be printed. It is possible that the form cannot be easily positioned in the printer so that the vertical reference line of the form is directly under the print head. If this is the case, an alignment point must be established using some mark on the print-head carriage mechanism or the top of the print wheel guard. The position of the paper in relation to the vertical reference line must then be indicated.

### Step 1. Type In and Press Return/Enter: 5500 VS = 2:PL = VS:REM Starting Line 5510 VT = 6:GOSUB 160:REM First Vertical Line 5515 GOSUB 120:IF IN = 1 THEN RETURN

- IN Interrupt Control
- PL Number of Lines Printed
- VS Vertical Starting Position
- VT Vertical Tab

Line 5500 establishes the vertical starting position in the Variable VS. This value is then transferred to the Variable PL. For this example, the form is placed so that the second line of the form is positioned level with the print wheel. This value may need to be adjusted for the specific printer being used.

Line 5510 directs the program to the vertical tab routine, GOSUB 160, to advance the paper to the sixth line on the form, VT=6.

Line 5515 directs the program to the interrupt control. If the Operator presses the Space Bar immediately after the print routine starts, the value in the Variable IN will be set to one and the printing will be discontinued.

### **Printing Information about Earnings**

The first line of copy on the Paycheck is the description of the employee's earnings. This includes the hours, rate of pay, earnings, and ending date of the Pay Period.

# Step 2. Type In and Press Return/Enter: 5520 P\$ = "": A\$ = STR\$(RT(E)):TB = 7:GOSUB 5980:REM Reg. Time 5530 A\$ = STR\$(OT(E)):TB = 14:GOSUB 5980:REM Overtime 5540 V = P:TB = 21:GOSUB 5900:REM Rate of Pay 5550 V = RE(E):TB = 30:GOSUB 5900:REM Regular Earnings 5560 V = OE(E):TB = 39:GOSUB 5900:REM Overtime Earnings 5570 A\$ = ED\$:TB = 80:GOSUB 5980:REM Period Ending 5580 GOSUB 140:VT = 9:GOSUB 160 5585 GOSUB 120:IF IN = 1 THEN RETURN 5795 RETURN

- TB Horizontal Tab
- V Value to be Formatted

Lines 5520 to 5570 establish the information to be printed on the first line of the form. The REM Instructions indicate exactly which item is being added to the line.

Line 5520 clears the print Variable P\$ to begin a new line. The STR\$ Instruction then converts the numeric value of the Regular Hours Worked, RT(E), to a String expression. The tab is set to seven, TB=7, and the program is directed to the subroutine which sets non-dollar information with a right tab, GOSUB 5980.

Line 5530 performs the same function as Line 5520, but the Overtime Hours, OT(E), are used and the tab is advanced to 14.

Line 5540 retrieves the rate of pay from the Variable P, then sets the tab to 21 and directs the program to the subroutine that creates the dollar format.

Lines 5550 and 5560 add the regular and overtime earnings to the line using the dollar format.

Line 5570 adds the ending date of the Pay Period to the line.

Line 5580 directs the program to the subroutine that prints the current line of copy, GOSUB 140. A vertical tab then advances the form to the ninth line, VT=9:GOSUB 160.

Line 5795 terminates the printing of an individual Paycheck.

### Testing the Print Routine

The following temporary lines can be added to the program to test the printing of the Paycheck as this routine is developed.

Step 3.	Type In and Press Return/Enter:	
	400 W1(1) = 35:W2(1) = 45:ED\$ = "4-1-84" 410 GOSUB 9500:GOSUB 4000 420 GOSUB 130:GOSUB 5500:GOSUB 150 430 END	
	RUN	

Line 400 enters temporary data into the program so the print routine will print actual

Line 410 directs the program to the subroutine that retrieves the employee information, GOSUB 9500. The program is then directed to the subroutine that calculates the payroll information, GOSUB 4000.

Line 420 directs the program to the subroutine that opens the communication channel to the printer, GOSUB 130. The current Paycheck information is then printed, GOSUB 5500. Finally, the communication channel to the printer is closed, GOSUB 150.

During the testing stage, blank paper can be used in the printer. This paper can then be held up in front of the Paycheck form to determine if the information has been printed in the correct location. A full-sized copy of the Paycheck described here is included in Appendix B.

### Gross Pay & Employee Number

The next two lines to be printed only contain a few items. The positions of these lines are primarily determined by the boxes on the right hand side of the form.

```
5600 P$ = "":V = GP(E):TB = 80:GOSUB 5900:REM Gross Pay
5610 GOSUB 140:VT = 13:GOSUB 160
5615 GOSUB 120:IF IN = 1 THEN RETURN
5620 P$ = "":A$ = "SDI":TB = 40:GOSUB 5980:REM SDI Label
5630 A$ = STR$(E):TB = 80:GOSUB 5980:REM Employee Number
5640 GOSUB 140:VT = 16:GOSUB 160
5645 GOSUB 120:IF IN = 1 THEN RETURN
```

Lines 5600 to 5615 are used to print the Gross Pay in the box marked Total Gross. Line 5610 then advances the printer to line 13 on the form.

Lines 5620 to 5645 print the SDI deduction label in the fourth column of the form and indicate the Employee Number in the left box titled "Control Number." Line 5640 advances the printer to line 16 on the form.

### The Deduction Line

The deduction line is similar in format to the earnings line.

```
Step 5. Type In and Press Return/Enter:

5650 P$ = "": V = SS(E):TB = 10:GOSUB 5900:REM FICA
5660 V = FT(E):TB = 20:GOSUB 5900:REM FIT
5670 V = ST(E):TB = 30:GOSUB 5900:REM SIT
5680 V = SD(E):TB = 40:GOSUB 5900:REM SDI
5690 V = SS(E) + FT(E) + ST(E) + SD(E):TB = 80:GOSUB 5900
5700 GOSUB 140:VT = 19:GOSUB 160
5705 GOSUB 120:IF IN = 1 THEN RETURN
RUN
```

Lines 5650 to 5680 prepare the line of copy for the four basic deductions after Line 5650 first clears the print Variable P\$.

Line 5690 is slightly different in that it totals the deductions in the Variable V before adding this information to the line of copy.

Line 5700 is used to print the copy and advance the printer to line 19 of the form. Line 5705 is the interrupt control.

This much of the program should be run to test this portion of the print routine.

### Completing the Paycheck Stub

The Paycheck stub is completed by printing the employee's name and Social Security number and the Net Pay.

```
Step 6. Type In and Press Return/Enter:

5710 P$ = "": A$ = F$ + " " + N$: TB = 5: GOSUB 5990: REM Name
5720 GOSUB 140
5725 GOSUB 120: IF IN = 1 THEN RETURN
5730 P$ = "": A$ = S$: TB = 5: GOSUB 5990: REM Soc. Sec. #
5740 V = NP(E): TB = 80: GOSUB 5900: REM Net Pay
5750 GOSUB 140: VT = 33: GOSUB 160
5755 GOSUB 120: IF IN = 1 THEN RETURN
```

Line 5710 prepares the employee's name by adding the first name, F\$, to the last name, N\$. The tab is set to five and the left tab subroutine is used, GOSUB 5990.

Line 5720 prints the current line but does not use a vertical tab because the next line of copy is to appear on the next line of the form.

Line 5730 prepares the next line of copy by adding the Social Security number of the employee.

Line 5740 adds the Net Pay to the line.

Line 5750 is used to print the line and advance the printer to the thirty-third line of the form.

### Body of the Check

The main body of the Paycheck has only three items of data: the employee's name, the current date, and the Net Pay.

# Step 7. Type In and Press Return/Enter: 5760 P\$ = "": A\$ = F\$ + " " + N\$: TB = 5: GOSUB 5990: REM Name 5770 A\$ = TD\$: TB = 48: GOSUB 5980: REM Today's Date 5780 V = NP(E): TB = 76: GOSUB 5910: REM Net Pay 5790 GOSUB 140: VT = 42 + VS: GOSUB 160 5795 RETURN RUN

Lines 5760 to 5780 prepare the copy for the body of the check.

Line 5790 is used to print this line of copy and then advance the check out of the printer so the next check can be printed. The vertical tab control is a combination of the length of the check form, 42, plus the vertical starting position established in Line 5500, +VS.

When this much of the program is run, the complete check will be printed.

### Processing the Employees

A FOR NEXT Loop can now be used so that Paychecks for each of the employees can be printed.

# Step 8. Type In and Press Return/Enter: 5050 GOSUB 130:RESTORE:REM Initialize Printer 5060 FOR N=1 TO W 5070 GOSUB 9500:REM Retrieve Employee Information 5080 IF C <1 OR NP(E)=0 THEN GOTO 5100 5090 GOSUB 5500:IF IN=1 THEN GOTO 5110 5100 NEXT N 5110 GOSUB 150:RETURN

C Employee Code NP() Net Pay

Line 5050 opens the communication channel to the printer before any check is processed.

Lines 5060 to 5100 form the FOR NEXT Loop that processes each employee. These lines are similar to the FOR NEXT Loops that have been used to display information.

Line 5080 bypasses the printing of a Paycheck when the Net Pay, NP(E), is zero.

Line 5090 directs the program to print a Paycheck, GOSUB 5500, then determines if the interrupt control has been activated, IN=1.

Line 5110 closes the communication channel to the printer and returns the program to the menu.

### Prompting the Operator

The last function to be added to this routine is a prompt that alerts the Operator to check the condition of the printer and make sure the correct forms are in place.

# Step 9. Type In and Press Return/Enter: 5000 CLS:REM Apple = 5000 HOME / C64 = 5000 PRINT CHR\$(147) 5010 PRINT TAB(D1 + 6); "PREPARE TO PRINT PAY CHECKS":PRINT 5020 PRINT TAB(D1 + 3); "IS THE PRINTER READY (<Y> OR N)"; 5030 A\$ = "":INPUT A\$:IF A\$ = "N" OR A\$ = "n" THEN RETURN 5040 PRINT TAB(D1 + 5); "TO STOP PRINTER PRESS (SPACE)"

Lines 5000 and 5010 clear the screen and inform the Operator that this routine is used to print Paychecks.

Lines 5020 and 5030 are the pause control that allows the Operator the option to abort this routine.

Line 5040 is the prompt that reminds the Operator how to stop the printer by using the interrupt control if necessary.

### Running the Program

The program can now be run to test the full check-printing routine. But the temporary Lines 400 to 450 must first be deleted from the program so the routines can be processed in the correct sequence.

Step 10. Type In and Press Return/Enter	r:
400	
410	
420	
430	
440	
450	
RUN	

### Printing a Transaction Summary

The Payroll Summary form is a good example of a summary of a series of transactions. The routine for this type of form is similar in structure to the display routines described earlier. The form begins with a heading that indicates the information being summarized. This is followed by a series of columns that lists the information from each transaction. The bottom of the form can be completed with a total of the information in each column. Ideally, summaries should be self-contained on a single sheet of paper for easy correlation and review.

To prepare a routine for this type of form, the steps described below should be followed.

- 1. Prepare a copy of the form by hand to determine what information needs to be printed and where it is to be placed on the page.
- 2. Determine the horizontal position where the data is to be printed. After an initial vertical tab down from the top of the paper, the lines of information will occur sequentially, so no additional vertical tabs should be required.
  - 3. Develop the routine for printing the heading for the form.
  - 4. Develop the routine to print the columns of information.
  - 5. Add a FOR NEXT Loop to process all of the transactions.
- 6. Add the routines which will total the information and print it at the bottom of the columns.

The following discussion applies this procedure to a routine to print the Payroll Summary.

### Creating the Form

Summaries should print information in a form that is meaningful to the people who need to evaluate the data. Good guidelines for creating the layout for these forms can be determined by evaluating the forms used for manual tabulations.

The first factor to consider is what size paper the form is to be printed on. The following details affect this decision.

1. What is the maximum size of the paper the printer can handle? Some printers will take paper up to 14-inches wide while other printers are limited to 8-1/2 inches.

2. How many characters can the printer produce in a single line of copy? Normal pica type prints 10 characters per inch. Most printers also handle elite type at 12 characters per inch or condensed print at 15 or 17 characters per inch.

If a different horizontal pitch, such as elite, is to be used, how difficult is it to change the character font? If a daisywheel printer is being used, it can be inconvenient to change from a pica printwheel to an elite printwheel for just one form.

- 3. What size paper will all the other forms be printed on? If multiple summaries are going to be retained, standardizing the paper size is a good idea. It is a nuisance to have most information on 8-1/2-inch paper and one form on 14-inch paper as the two different sizes do not fit conveniently in a single size binder.
- 4. What direction is the type to run on the paper? Usually it is easier to use 8-1/2-by-11-inch paper vertically. Sometimes, however, the information is easier to follow if the paper is used horizontally. In this case, it is necessary to determine how convenient it will be to place the information in the printer. For example, if a tractor feed is set up to handle 8-1/2-inch-wide continuous forms, it may be difficult to insert a single 11-inch form in the printer.

After the paper size has been determined, a sample form should be prepared by hand. This form should include all of the different items of information to be printed and the tabs for each item should be established. Indicated below is the Payroll Summary form described in this section. This form is designed to use 8-1/2-by-11-inch paper in the horizontal direction. It requires a printer which can handle at least 105 characters per line. If this width cannot be handled, the deductions can be summarized on a separate form and entered here as a total.

The routines for printing this form can now be developed.

			•	PAYROL	L SUI	MARY			
II	Name	Reg Earn	overtie	Gross	FIT	FICA	517	<b>उ</b> छ।	NET
15	Tio	357	457	557	123	757	851	957	1057
Pr	inted Version								
Pr	inted Version			PAYROLL SI	IMMARY				
Pr	inted Version		For Pay	PAYROLL SU Period # 1		1-14-84			
Pr	inted Version	Reg Earn	For Pay OT Earn				SIT	SDI	Net Pay
#	Name	Reg Earn 393.75	-	Period # 1 Gross 417.38	Ending FIT 46.17	FICA 27.96	6.66	3.76	Net Pay
# 1 2		393.75 440.00	OT Earn 23.63 41.25	Period # 1 Gross 417.38 481.25	Ending FIT 46.17 37.89	FICA 27.96 32.24	6.66 1.22	3.76 4.33	332.83 405.57
#	Name Harrison, J.	393.75	OT Earn 23.63	Period # 1 Gross 417.38	Ending FIT 46.17	FICA 27.96 32.24	6.66	3.76 4.33	332.8

Payroll Summary

### **Summary Heading**

The summary heading describes the overall contents of the form with a subheading that specifies the date of the current summary. For this summary, the headings are centered.

```
Step 1. Type In and Press Return/Enter:

6500 VS = 2: PL = VS: REM Starting Line
6510 VT = 6: GOSUB 160: REM First Vertical Line
6515 GOSUB 120: IF IN = 1 THEN RETÜRN
6520 P$ = "": A$ = "PAYROLL SUMMARY"
6530 TB = INT((110-LEN(A$))/2): GOSUB 5990
6540 GOSUB 140: GOSUB 120: IF IN = 1 THEN RETURN
6550 P$ = "": A$ = "For Pay Period # " + PP$ + " Ending " + ED$
6560 TB = INT((110-LEN(A$))/2): GOSUB 5990
6570 GOSUB 140: GOSUB 120: IF IN = 1 THEN RETURN
6580 P$ = "": GOSUB 140
```

- IN Interrupt Control
- PL Number of Lines Printed
- TB Horizontal Tab
- VS Vertical Starting Position
- VT Vertical Tab

Line 6500 indicates the starting location of the paper. For this example, the paper is positioned so that the print head is level with the second line of the paper.

Line 6510 uses a vertical tab of six lines or one inch to create a top margin for the form.

Line 6520 creates the main heading for the form.

Line 6530 calculates a tab that will center the heading on the paper. The calculation subtracts the length of the heading, LEN(A\$), from the total width of the paper in characters, 110. The result of this subtraction is then divided by two to determine how many spaces must be added to the beginning of the line. This value is used with the tab left subroutine, GOSUB 5990.

Line 6540 prints the heading.

Lines 6550 to 6570 center the subheading that identifies the number of the Pay Period, PP\$, and the ending date of the Pay Period, ED\$. Without this identifying subhead, it would not be possible to distinguish one Pay Period summary from another.

Line 6580 adds a blank line between the main headings and the column headings.

### Column Headings

The column headings indicate the specific content within each column. The tabs used for this heading are identical to the tabs for the information in the columns.

```
Step 2. Type In and Press Return/Enter:

6600 P$ = "": A$ = " #": TB = 5: GOSUB 5990
6610 A$ = "Name": TB = 10: GOSUB 5990
6620 A$ = "Reg Earn": TB = 35: GOSUB 5980
6630 A$ = "OT Earn": TB = 45: GOSUB 5980
6640 A$ = "Gross": TB = 55: GOSUB 5980
6650 A$ = "FIT": TB = 65: GOSUB 5980
6660 A$ = "FICA": TB = 75: GOSUB 5980
6670 A$ = "SIT": TB = 85: GOSUB 5980
6680 A$ = "SDI": TB = 95: GOSUB 5980
6690 A$ = "Net Pay": TB = 105: GOSUB 5980
6695 GOSUB 140: P$ = ": GOSUB 140: GOSUB 120: RETURN
```

Lines 6600 to 6690 build the line of column headings.

Line 6695 is used to print the line and adds a blank line between the column heading and the first line of data.

### Prompting the Operator

The basic sequence of lines that alert the Operator to prepare the printer can now be added.

# Step 3. Type In and Press Return/Enter: 6000 CLS:REM Apple = 6000 HOME / C64 = 6000 PRINT CHR\$(147) 6010 PRINT TAB(D1 + 4); "PREPARE TO PRINT PAYROLL SUMMARY" 6020 PRINT TAB(D1 + 3); "IS THE PRINTER READY (<Y> OR N)"; 6030 A\$ = "":INPUT A\$:IF A\$ = "N" OR A\$ = "n" THEN RETURN 6040 PRINT TAB(D1 + 5); "TO STOP PRINTER PRESS (SPACE)" 6050 GOSUB 130:RESTORE:PL = 0:REM Initialize Printing 6270 IF PL>0 THEN GOTO 6290 6280 GOSUB 6500:IF IN = 1 THEN GOTO 6370:REM Print Heading 6370 GOSUB 150:RETURN

Lines 6000 and 6010 clear the screen and alert the Operator that the Payroll Summary is to be printed.

Lines 6020 and 6030 are the pause control that also allows the Operator to abort the printing.

Line 6050 initializes the communication with the printer.

Lines 6270 and 6280 are used to print the heading, GOSUB 6500. The control of Variable PL bypasses the heading after it is printed once, PL>0. This is similar to the way the display routines skip the heading after it is initially displayed.

Line 6370 terminates the print routine.

### **Condensed Printing**

Some Dot Matrix printers, such as the Epson RX-10, will only print an 80-column line unless they are sent a special software control. This software control allows the selection of either elite or condensed type. When this type of printer is used, the software control should be sent immediately after the communication channel to the printer is opened for the summary form. For this example, the type is changed to the condensed face so the full 105 characters of the summary can be printed.

```
Step 4. Epson Printer. Type In and Press Return/Enter:

5051 P$ = CHR$(18):GOSUB 140:PL = 0

6051 P$ = CHR$(15):GOSUB 140:PL = 0
```

Line 5051 is added to the check-printing routine to ensure that the printer is in the pica width for this form.

Line 6051 uses the command to set condensed type, CHR\$(15), in the Variable P\$ which is then printed. The number of lines printed must be adjusted to zero as this is a control line rather than an actual line of print.

When this control is added to the form, the vertical starting position recorded in Lines 5500 and 6500 may have to be adjusted because it advances the paper by one line. For example, if the initial starting position recorded in the Variable VS is two, it must be increased to three.

### Test Printing the Heading

The following temporary lines can be added to the program to test the printing of the headings. After the test is run, these lines should be deleted.

Step 5.	Temporary Lines. Type In and Press Return/Enter:
	400 PP\$ = "8": ED\$ = "4-1-84"
	420 GOSUB 6000
	430 END
	RUN
	400
	420
	430

### Printing the Data

Now that the headings have been printed, the data for each employee can be processed.

```
Step 6. Type In and Press Return/Enter:

6700 P$ = "": A$ = STR$(E):TB = 5:GOSUB 5990:REM Employee #
6710 A$ = N$ + ", " + LEFT$(F$,1) + ".":REM Employee Name
6715 TB = 10:GOSUB 5990
6720 V = RE(E):TB = 35:GOSUB 5900:REM Regular Earnings
6730 V = OE(E):TB = 45:GOSUB 5900:REM Overtime Earnings
6740 V = GP(E):TB = 55:GOSUB 5900:REM Gross Pay
6750 V = FT(E):TB = 65:GOSUB 5900:REM FIT
6760 V = SS(E):TB = 75:GOSUB 5900:REM FICA
6770 V = ST(E):TB = 85:GOSUB 5900:REM SIT
6780 V = SD(E):TB = 95:GOSUB 5900:REM SDI
6790 V = NP(E):TB = 105:GOSUB 5900:REM Net Pay
6795 GOSUB 140:GOSUB 120:RETURN
```

Lines 6700 to 6795 follow the same format for printing the data as Lines 6600 to 6695 used to print the column headings. The only difference is that monetary values are used and printed using the dollar format, GOSUB 5900.

### Processing the Employees

A FOR NEXT Loop can now be established to process the information for each employee.

## Step 7. Type In and Press Return/Enter: 6260 FOR N=1 TO W 6290 GOSUB 9500: REM Retrieve Employee Information 6300 IF C<1 OR GP(E)=0 THEN GOTO 6360 6310 GOSUB 6700: IF IN=1 THEN GOTO 6370: REM Print Wages 6360 NEXT N RUN

C Employee Code

Lines 6260 to 6360 use the same format as the display routine to process the information for each employee. Line 6310 directs the program to the subroutine that prints the data for an individual employee.

### Totaling the Information

The information for the employees can be added together to provide an overall total.

```
Step 8. Type In and Press Return/Enter:

6255 RE = 0:OE = 0:GP = 0:FT = 0:SS = 0:ST = 0:SD = 0:NP = 0
6304 RE = RE + RE(E):OE = OE + OE(E):GP = GP + GP(E)
6306 FT = FT + FT(E):SS = SS + SS(E):ST = ST + ST(E)
6308 SD = SD + SD(E):NP = NP + NP(E)
6365 GOSUB 6800:REM Print Totals
```

Line 6255 clears the Variables that record the totals before the FOR NEXT Loop starts processing the individual employees.

Lines 6304 to 6308 total the information for each column of data.

Line 6365 directs the program to the routine that prints the total.

### Printing the Total

The total is printed following the same sequence of lines used to print the rest of the information in the columns.

```
Step 9. Type In and Press Return/Enter:

6800 P$ = "": A$ = LEFT$(LN$,80): TB = 105: GOSUB 5980: REM Line 6810 GOSUB 140: GOSUB 120: IF IN = 1 THEN RETURN 6820 P$ = "": V = RE: TB = 35: GOSUB 5910: REM Regular Earnings 6830 V = OE: TB = 45: GOSUB 5910: REM Overtime Earnings 6840 V = GP: TB = 55: GOSUB 5910: REM Gross Pay 6850 V = FT: TB = 65: GOSUB 5910: REM FIT 6860 V = SS: TB = 75: GOSUB 5910: REM FICA 6870 V = ST: TB = 85: GOSUB 5910: REM SIT 6880 V = SD: TB = 95: GOSUB 5910: REM SDI 6890 V = NP: TB = 105: GOSUB 5910: REM Net Pay 6895 GOSUB 140: RETURN RUN
```

Lines 6800 and 6810 print a line of hyphens at the bottom of the columns. Lines 6820 to 6895 follow the same sequence of lines found in Steps 3 and 6 for printing the column headings and the data within the columns.

### Changing the Paper

If many transactions are being recorded, the information may not fit on a single sheet of paper. A pause control must therefore be added to warn the Operator to put in a new sheet.

```
Step 10. Type In and Press Return/Enter:

6320 IF PL <51-6 THEN GOTO 6360
6330 PRINT:PRINT TAB(D1 + 6); "PUT IN A NEW SHEET OF PAPER"
6340 PRINT TAB(D1 + 6); "TO CONTINUE PRESS (ENTER)";
6350 INPUT A$:PL = 0
```

PL Number of Lines Printed

Line 6320 records the length of the paper being used. In this case, 8-1/2-by-11-inch paper is being used, so the length of the paper is 8.5 times 6 lines per inch, or 51 lines of printing. A value of 6 is subtracted from this amount to leave a 1-inch margin at the bottom of the paper.

Lines 6330 to 6350 are the pause control that warns the Operator to change the paper. When the Operator signals that a new sheet of paper has been inserted by pressing the Return/Enter Key, the value in the Variable PL is set to zero. This causes the heading to be printed on the new sheet of paper, see Step 3 on page 148.

When continuous-form paper is used, the following line can be substituted so that no action on the part of the Operator is required.

### Step 11. Continuous Forms. Type In and Press Return/Enter: 6325 VT = 51 + VS: GOSUB 160: PL = 0: GOTO 6360

- PL Number of Lines Printed
- VS Vertical Starting Position
- VT Vertical Tab

Line 6325 uses a vertical tab that is the depth of the paper plus the value of the Variable VS which indicates the vertical starting position.

### Program Documentation

After a program has been developed, it is helpful to describe its design. Such notes simplify the process of adding new features and modifying existing routines at a later time. The notes need not be lengthy descriptions on a line-by-line basis. However, they should include an outline of the program lines, a listing of each routine in the program, a table of the Variables, and instructions for the Operator.

### An Outline of Program Lines

The functions of the program and their respective Line Numbers should be listed. This outline serves as a Table of Contents for the program. An example of this type of outline is shown for the Payroll Program on page 154.

In this outline, every major block of program lines is indicated. In addition, each subroutine that is referred to from some other part of the program is identified. For example, all of the subroutines that control the operation of the printer are listed.

The outline should also contain a detailed breakdown of the program lines that may need to be altered, such as the Tax Tables and employee records.

### PROGRAM LINE DESCRIPTION the Payroll Program

```
Initial Subroutines
                                          120-170
                                              120-125
    Printer Interrupt
    Open for Printer Output
                                              130-135
    Output a Line to the Printer
                                              140-145
                                              150-155
    Close Output to Printer
                                              160-170
    Vertical Tab for Printer
Initial Program Lines
                                          280-700
                                               500-560
    Initial Prompts
                                               600-630
    DIM Instructions
                                          800-990
Main Menu
                                          1000-1410
Entry Routine
                                          2000-2650
Display Routines
    Display Hours & Gross Pay
                                               2000-2150
                                               2200-2370
    Display Earnings & Deductions
                                               2500-2650
    Display Employee Records
Correct Hours
                                          3000-3590
                                              3500-3590
    Correct Hours of Individual
Calculations (Update Annually)
                                          4000-4690
    Calculate Overtime
                                               4030-4090
                                               4100-4140
    FICA Withholding
    California SDI
                                               4150-4190
                                               4200-4255
    FIT Withholding
                                                   4220
        Withholding Allowance
        Tax Table 2a - Single
                                                   4230-4238
        Tax Table 2b - Married
                                                   4240-4248
                                               4400-4595
    California SIT
                                                   4410-4450
        Withholding Allowance
        Tax Table D - Single
                                                   4460-4471
        Tax Table D - Married
                                                   4480-4491
        Tax Table D - Head of Household
                                                       4500-4511
                                                   4530-4544
        Tax Credit - Single
                                                   4550-4564
        Tax Credit - Other
                                               4600-4690
    Net Pay
                                           5000-5795
Print Paychecks
                                               5500-5795
    Body of Check
                                          5900-5990
Horizontal Tabs
    Tab Right - Dollar Format
                                               5900
    Tab Right - Dollar Format + $
                                               5910
    Tab Right - No Dollar Format
                                               5980
                                               5990
    Tab Left - No Dollar Format
                                           6000-6895
Print Payroll Summary
                                               6500-6695
    Headings
    Data in Columns
                                               6700-6795
                                               6800-6895
    Totals
                                          8000-8280
Store Payroll
                                               8000-8140
    Store Earnings & Deductions
                                               8250-8280
    Store Pay Period Number
                                           9000-9630
Retrieval Routines
                                               9000-9150
    Retrieve Payroll Data
                                               9200-9280
    Retrieve Pay Period
                                               9500-9510
    Retrieve Employee Data
                                               9600-9630
    Employee Records
       (Adjust to Change Employee Status)
```

### **Program Listings**

All of the program lines should be printed. The program should be broken down so individual functions are printed on separate pages.

The following lines show how the entry routine, Lines 1000-1410, can be printed by each of the demonstration computers.

Microsoft BASIC. Type In and Press Return/Enter:

LLIST 1000-1999

The LLIST Instruction is used by all computers with Microsoft BASIC, including the IBM PC and TRS-80 computers.

### Apple II. Type In and Press Return:

PR#1: REM Use Printer in Slot #

(Control)I255N LIST 1000-1999

PR#0: REM 80 Column = PR#3

The second line indicated above is required for the Apple Parallel Interface card. This card assumes that the printer can only print 40 characters per line and automatically adds a Carriage Return at this point. The control sequence indicated in the second line increases the width so a full line of program can be printed as a single line of copy.

To activate this control, hold down the Control Key while pressing the "I" Key. Next, give the maximum number of characters the printer can include in a single line. Then press the "N" Key.

### Commodore 64. Type In and Press Return: OPEN 1,4,7:CMD 1 LIST 1000-1999 PRINT#1:CLOSE 1

The first line directs the output to the printer instead of the display. The last line redirects the output to the display.

Notes about the program's operation can be added to these listings. For example, the horizontal tabs for the print routines can be used in a wide variety of programs. The description of these routines should include the Variables that need to be given values before the subroutine is used, the format of the line that directs the program to the subroutine, and the Variable that returns the results of the routine.

### Table of Variables

A careful record should be maintained for the names of all of the Variables and Arrays. This allows new Variables to be added without interfering with the function of existing Variables.

If a program line is used to assign an important value to a Variable, the Line Number should be included in the table.

A sample Table of Variables for the Payroll Program is shown below.

### TABLE OF VARIABLES Operator Response Number of Lines Printed Operator Response, String (Adjusted in Line 145) C -Employee Code PP\$ Number of Pay Period D -Number of Lines Displayed (Set in Line 560) D1 -Display Tab for Centering RE Regular Earnings, Total (Set in Line 280) RE() Regular Earnings D3 Depth of Video Screen RT() Regular Hours (Set in Line 290) S Taxable Income, State Employee Number S\$ Social Security Number Ending Date of Pay Period ED\$ SD State Disability, Total (Set in Line 550) SD() State Disability Insurance Taxable Income, Federal SP\$ Line of Spaces F\$ First Name SS Social Security, Total Federal Tax, Total FT SS() Social Security Withholding FT() Federal Tax ST State Tax, Total GP -Gross Pay, Total SS() State Tax GP() Gross Pav Total Gross Pav Interrupt Control TB Horizontal Tab (GOSUB 120) TD\$ Current Date L - Length of String (Set in Line 540) - Line of Hyphens LN\$ ٧ Value of Dollar Format - Marital Status VA\$ String of Dollar Value N Counter for FOR NEXT Loops String of Integer of Dollar VI\$ N\$ Name VS Vertical Starting Location NP Net Pay. Total VT Vertical Tab Number of Workers NP() Net Pay Overtime Earnings, Total (Set in Line 600) W1() OE() Overtime Earnings Hours for Week One OT( ) Hours for Week Two Overtime Hours W2( ) Rate of Pay WK -Week to be Changed Line to be Printed Number of Tax Exemptions P\$

### **Operator's Instructions**

Operator's instructions should be created to describe the operation of the program. This information should be compiled as the program is run.

The description of the program's operation should include every step that must be performed, including putting in the Disk and turning on the computer. Steps for the operation of the print routines should indicate how the paper is to be aligned in the printer. A simple illustration or copy of the form should be used.

When a prompt changes the direction of the program, each option should be described. An example for the Payroll Program is indicated below.

6. The next prompt that appears is "Correct These Hours (Y or  $\langle N \rangle$ )?"

A "Yes" response to this prompt directs the program to a routine that allows the hours to be changed. Select this option by pressing the "Y" Key followed by the Return/Enter Key.

A "No" response allows the next employee to be entered. Select this option by pressing the "N" Key followed by the Return/Enter Key. This response may also be selected by pressing the Return/Enter Key.

Creating the Operator's Instructions serves two purposes. First, it informs someone who has never used the program how to operate it. It also determines whether the operation of the program follows a logical sequence. If the instructions take the Operator through a convoluted sequence of steps to accomplish a simple task or asks an unnecessary question, the program may need to be redesigned.

To evaluate the design, the purpose of each prompt should be questioned as it may be possible to establish the information automatically without having to bother the Operator. For example, in the current Payroll Program, an initial question requests "Today's Date." Some computers, such as the IBM PC, have a built-in calendar function. The program for these computers can be converted to establish the date automatically. Indicated below is an example of this modification for the IBM PC.

### Step 1. IBM PC. Type In and Press Enter:

540 TD\$ = DATE\$

Optimum efficiency of the program's design can only be attained by critically evaluating every step the Operator must perform.

### The Summary Program

Summary Programs total the information produced from multiple runs of programs that process individual transactions.

For a Summary Program, the Operator usually only has to enter the date the program is being run. The remainder of the input comes from the output of the transaction programs that have been recorded on a magnetic storage device. The primary manipulation of the input data is to total the information.

The output for a Summary Program can either be a display on the Video Screen or a printout. The Summary Program can also be used to convert the information into data that another program can use for input. This allows information from various tasks to be correlated into significant reports. For example, the Payroll Program generates data biweekly. The Payroll Summary Program can total this information for a given month, quarter, or year. The totals can then be entered as an expense item in a general ledger program for the development of profit and loss statements and financial position reports. To develop routines for this type of output, it is necessary to understand the input requirements of the general ledger program. For this reason, the discussion in this book will concentrate on printed output reports.

The two output reports developed in this chapter total the information for each employee, then total the information for all employees. Both reports allow options for summarizing the data monthly, quarterly, and/or yearly. The reports for individual employees show the employee's name in the heading and list all wages by Pay Period. The Summary Report for all employees follows the same format as the one used in the Payroll Program.

### **Data for Summary Programs**

The main consideration for a Summary Program is the vast amount of information that must be processed. For example, in the Payroll Program eight different Arrays were used to record the information about earnings, deductions, and Net Pay. The Payroll Summary Program must retain the eight different pieces of data for as many as 26 different biweekly Pay Periods. This is a total of 208 different items of data for each employee.

To store this information in a fashion that is easy to understand, a two-dimensional Array is used, such as GP(E,PP) for Gross Pay. This type of Array uses two Variables between the parentheses to record different locations in the computer's memory. When either of the values in these Variables is changed, a different location in the computer's memory is referenced. In this way, the Variable E can be used to record the current employee and the Variable PP can be used to record the current Pay Period. The chart below illustrates the different memory locations in the computer's memory for a two-dimensional Array.

GP(E,PP)	GP(E,1)	GP(E,2)	GP(E,3)
GP(1,PP)	GP(1,1)	GP(1,2)	GP(1,3)
GP(2,PP)	GP(2,1)	GP(2,2)	GP(2,3)
GP(3,PP)	GP(3,1)	GP(3,2)	GP(3,3)

Two Dimensional Array

### Adapting the Payroll Program

Other than this one change in the way information is stored in the Arrays, the remainder of the Payroll Summary Program uses the retrieval and printing routines already described. Thus, the easiest way to develop the Payroll Summary Program is to save the current copy of the Payroll Program; modify it by deleting routines not required for the Summary Program; then add the new routines; and save the resulting program with a different file name.

The program lines indicated in Step 1 will not be used for the Payroll Summary Program. These lines should be deleted after the Payroll Program has been saved. The instruction for deleting program lines is different for the Apple II than for Microsoft BASIC, so both versions are given. For the Commodore 64, there is no Delete Instruction. Appendix C contains a routine that may be added to the end of any Commodore program to perform the Delete function.

	Step 1.	Type In and Press Return/Enter:	
Ī		DELETE 810-890	
		DELETE 1000-5795	
		DELETE 8000-8140	

The DELETE Instructions indicated above are used by computers with Microsoft BASIC, including the IBM PC and TRS-80 computers.

Step 1.	Apple II. Type In and Press Return:
	DEL 810,890
	DEL 1000,5795
	DEL 8000,8140

### Retrieving Data

The retrieval routine must follow exactly the same sequence of instructions as the storage function in the Payroll Program. The only change is using the new Arrays to recover the information.

### Step 2. Type In and Press Return/Enter:

9060 INPUT#1,ED\$(PP) 9090 INPUT#1,A,A,GP(N,PP) 9100 INPUT#1,RE(N,PP),OE(N,PP),FT(N,PP),SS(N,PP) 9110 INPUT#1,ST(N,PP),SD(N,PP),NP(N,PP)

Line 9060 retrieves the ending date of the Pay Period in an Array so that each Pay Period is retrieved with an identifying date.

Line 9090 retrieves three data items. The first two items record the hours worked. This particular information will not be used in the current program so a dummy Variable A is used. The Gross Pay is then retrieved in the Array GP(N,PP).

Lines 9100 and 9110 retrieve the information for earnings and deductions in Arrays that can keep track of the information for each employee by Pay Period.

### Step 2. Apple II. Type In and Press Return:

9060 INPUT ED\$(PP) 9090 INPUT A,A,GP(N,PP) 9100 INPUT RE(N,PP),OE(N,PP),FT(N,PP),SS(N,PP) 9110 INPUT ST(N,PP),SD(N,PP),NP(N,PP)

### Step 2. TRS-80 Cassette. Type In and Press Enter:

9060 INPUT#-1,ED\$(PP) 9090 INPUT#-1,A,A,GP(N,PP) 9100 INPUT#-1,RE(N,PP),OE(N,PP),FT(N,PP),SS(N,PP) 9110 INPUT#-1,ST(N,PP),SD(N,PP),NP(N,PP)

### Preparing the Arrays

The Arrays must be prepared with a DIM Instruction to specify the number of items to be used.

## Step 3. Type In and Press Return/Enter: 600 W = 3:REM Total Number of Employees for This Year 610 DIM GP(W,26),ED\$(26) 620 DIM RE(W,26),OE(W,26),FT(W,26) 630 DIM SS(W,26),ST(W,26),SD(W,26),NP(W,26) 640 DIM TR(W),TE(W),TG(W),TF(W),TS(W) 650 DIM TX(W),TD(W),TN(W)

In Lines 610 to 650, the DIM Instruction specifies that 26 Pay Periods need to be processed. When a weekly Pay Period is used, this value is increased to 52. When a monthly pay period is used, the quantity is reduced to twelve. The Variable W records the number of employees to be processed.

### Retrieving All the Data

A FOR NEXT Loop retrieves the information for each Pay Period, from the beginning of the year through the last payroll processed.

### Step 4. Type In and Press Return/Enter:

560 GOSUB 9200: PE = VAL(PP\$)
700 CLS: REM Apple = 700 HOME / C64 = 700 PRINT CHR\$(147)
710 PRINT TAB(D1 + 6); "DO NOT DISTURB, I'M WORKING"
720 FOR PP = 1 TO PE
730 PP\$ = MID\$(STR\$(PP),2)
740 GOSUB 9040: REM Retrieve Payroll
750 NEXT PP

PP\$ Pay Period Number
PE Last Pay Period Recorded

### Step 4. Apple II. Type In and Press Return:

730 PP\$ = STR\$(PP)

Line 560 directs the program to the subroutine that retrieves the number for the last Pay Period processed, GOSUB 9200. This value is recorded in the Variable PP\$. This String value is converted to a numeric value which is then recorded in the Variable PE.

Lines 700 and 710 clear the screen and alert the Operator that the computer will be accessing the storage device and should not be disturbed.

Lines 720 to 750 form a FOR NEXT Loop that retrieves all of the payroll data from the first of the year to the last Pay Period entered, PE.

Line 730 converts the numeric value of the current Pay Period, PP, to the String representation of the number. This string is part of the file name used to retrieve the date. If the computer being used does not add a space to the beginning of positive numbers, the program should be changed as indicated for the Apple II.

Line 740 directs the program to the subroutine that retrieves the payroll data. The program is directed to Line 9040 rather than Line 9000 because Line 9000 starts the retrieval with a pause control. Line 9040 begins the actual retrieval.

### Cassette Tape Conversion

Cassette Tape systems require a slight change to this routine. The subroutine starting at Line 9200 automatically retrieves the file that records the last Pay Period entered. However, this file is not available in a Cassette Tape system, so the information must be entered manually.

### Step 4. Cassette Conversion. Type In and Press Return/Enter:

560 PRINT "ENTER # OF LAST PAY PERIOD";:INPUT PE 725 IF PP=1 THEN GOSUB 9000:GOTO 750

Line 560 adds an INPUT Instruction to determine the number of the last Pay Period entered.

Line 725 is added to the FOR NEXT Loop so the program will proceed to the prompt that warns the Operator to make sure the equipment is ready. This step is only performed for the first Pay Period, PP=1. This line is not required for Disk systems which have an equivalent prompt starting at Line 9200.

### SUMMARY BY EMPLOYEE

To prepare a summary which indicates the wages of an employee by Pay Period, some additional routines must be added to the existing program. The program must also be extended so that the summary can be made on a monthly, quarterly, or yearly basis.

### Adjusting the Headings

The same structure for the routine that prints the headings for the original summary is used, but the subheading is changed to the employee's name. Also, the first column heading is changed from Employee Number to Pay Period number. The second column heading is changed from Employee Name to the ending date of the Pay Period.

### Step 5. Type In and Press Return/Enter:

7500 VS = 2:PL = VS:REM Starting Line

7510 VT = 6:GOSUB 160:REM First Vertical Line

7515 GOSUB 120: IF IN = 1 THEN RETURN

7520 P\$="": A\$ = "PAYROLL SUMMARY FOR: "+F\$ + " " + N\$

7530 TB = INT((110-LEN(A\$))/2):GOSUB 5990

7540 GOSUB 140:GOSUB 120:IF IN = 1 THEN RETURN

7580 P\$=" ":GOSUB 140

7600 P\$ = "": A\$ = " #": TB = 5: GOSUB 5990

7610 A\$ = "Ending Date": TB = 10: GOSUB 5990

7620 GOSUB 6620: RETURN

Lines 7500 to 7515 and Lines 7530 to 7600 are identical to Lines 6500 to 6600 of the Payroll Program, see page 146.

Line 7520 changes the main heading by adding the first and last names of the employee, F\$+" "+N\$.

Lines 7600 and 7610 change the first two column headings from the Employee Number and name to the Pay Period and ending date.

Line 7620 directs the program to Line 6620, which adds the rest of the column headings from the existing routines and prints this line of copy.

### Changing Data Arrays

The data to be printed in the summary must be taken from the new Arrays used by the retrieval routine.

```
7700 P$= "": A$ = STR$(PP): TB = 5: GOSUB 5990: REM Pay Period
7710 A$ = ED$(PP): TB = 10: GOSUB 5990: REM Ending Date
7720 V = RE(E,PP): TB = 35: GOSUB 5900: REM Regular Earnings
7730 V = OE(E,PP): TB = 45: GOSUB 5900: REM Overtime Earnings
7740 V = GP(E,PP): TB = 55: GOSUB 5900: REM Gross Pay
7750 V = FT(E,PP): TB = 65: GOSUB 5900: REM FIT
7760 V = SS(E,PP): TB = 75: GOSUB 5900: REM FICA
7770 V = ST(E,PP): TB = 85: GOSUB 5900: REM SIT
7780 V = SD(E,PP): TB = 95: GOSUB 5900: REM SDI
7790 V = NP(E,PP): TB = 105: GOSUB 5900: REM Net Pay
7795 GOSUB 140: GOSUB 120: RETURN
```

Line 7700 is changed to use the Pay Period number, PP, as the first item to be printed in the line.

Line 7710 uses the ending date to identify the payroll data in the remainder of the line.

Lines 7720 to 7795 are identical to Lines 6720 to 6795 for the original Payroll Program, except the data is extracted from the new Arrays.

### Processing the Data

The lines that direct the program to the headings and data follow the same structure as Lines 6260 to 6360 in the Payroll Program, see pages 148 to 151.

```
Step 7. Type In and Press Return/Enter:

6060 FOR N = 1 TO W
6070 GOSUB 9500:REM Retrieve Employee Information
6080 IF PL>0 THEN GOTO 6100
6090 GOSUB 7500:IF IN = 1 THEN GOTO 6370:REM Print Heading
6100 FOR PP = 1 TO PE
6110 GOSUB 7700:IF IN = 1 THEN GOTO 6370:REM Print Wages
6120 NEXT PP
6160 NEXT N
```

Lines 6060 to 6160 form the FOR NEXT Loop that processes each of the employees. Line 6070 retrieves the record for the employee being processed.

Lines 6080 and 6090 are used to print the heading at the top of the paper.

Lines 6100 to 6120 form a FOR NEXT Loop that prints all of the data for each Pay Period for the employee being processed.

### **Selecting Summary Period**

The initial program menu is adjusted to allow the Operator to select the type of summary to be printed: monthly, quarterly, or yearly.

```
Step 8. Type In and Press Return/Enter:

810 PRINT TAB(D1 + 7); "PAYROLL SUMMARY FUNCTIONS"
820 PRINT TAB(D1 + 7); "------"
830 PRINT TAB(D1 + 6); "1) PRINT MONTH'S SUMMARY"
840 PRINT TAB(D1 + 6); "2) PRINT QUARTER'S SUMMARY"
850 PRINT TAB(D1 + 6); "3) PRINT YEAR'S SUMMARY"
970 IF A < 4 THEN PS = A:GOSUB 6000
```

Lines 810 and 820 display a heading for the menu.

Lines 830 to 850 display the options the Operator can select.

Line 970 in the Payroll Program directed the program to one of several subroutines to process the option the Operator selected using an ON GOSUB Instruction. In this program, all of the reports are printed using the same subroutine, GOSUB 6000. To distinguish which report is to be printed, the value of the Operator's response is recorded in the Variable PS, PS=A. The program then proceeds to the subroutine that prints the summary.

### Adjusting the Heading

The subheading can now be adjusted to print the period of the summary.

## 7550 P\$ = "":ON PS GOTO 7552,7554,7556 7552 A\$ = "For Month Ending " + TD\$:GOTO 7560 7554 A\$ = "For Quarter Ending " + TD\$:GOTO 7560 7556 A\$ = "For Year Ending " + TD\$ 7560 TB = INT((110-LEN(A\$))/2):GOSUB 5990 7570 GOSUB 140:GOSUB 120:IF IN = 1 THE RETURN

Line 7550 uses the value recorded in the Variable PS to determine which heading to print.

Lines 7552 to 7556 record the heading to be used in the Variable A\$.

Line 7560 calculates a tab setting for the Variable TB that centers the heading on the page. For this example, the width of the paper is 110 characters or 11 inches, with 10 characters per inch.

Line 7570 is used to print the heading.

### **Determining Beginning Dates for Summary**

The data to be printed in the summary must be selected according to whether the summary is for the month, quarter, or year. This selection process is based on the premise that the summaries are printed on the last day of the month to record the transactions that have occurred up to that time. The program therefore uses the value of the month to determine what data to print.

```
Step 10. Type In and Press Return/Enter:

510 PRINT TAB(D1 + 8); "PAYROLL SUMMARY PROGRAM"
520 PRINT TAB(D1 + 8); "-----"
550 MO = VAL(TD$): QU = INT((MO-1)/3) * 3 + 1
```

Line 550 is added to the initial lines of the program right after the Operator enters the date into the Variable TD\$. The value for the month can be determined using the VAL Instruction because the date is recorded as a number, "4-1-84". The VAL Instruction establishes the value based on the first numeric digits. As soon as a non-numeric digit, such as a hyphen, is encountered, the remainder of the String is ignored.

The calculation to determine the first month of the quarter, QU, is a little more complicated. The steps below describe the sequence this calculation follows.

1. The number of the quarter for any given month is determined by subtracting one from the month, dividing this by three, and finding the integer value of the result, INT((MO-1)/3). The results of this calculation are shown below for each month of the year.

```
Month (MO): 1 2 3 4 5 6 7 8 9 10 11 12 INT((MO-1)/3): 0 0 0 1 1 1 2 2 2 3 3 3 3
```

If a value of one were added to the above results, the number of the quarter for each month of the year would be established. However, for this calculation, the information required is the number of the first month for each quarter.

2. To determine the number of the first month for each quarter, the results from the calculation in Step 1, INT((MO-1)/3), are multiplied by three. The results of these calculations are shown below for each month of the year.

```
Month: 1 2 3 4 5 6 7 8 9 10 11 12 INT((MO-1)/3): 0 0 0 1 1 1 1 2 2 2 3 3 3 3 Times 3: 0 0 0 3 3 3 6 6 6 6 9 9 9
```

3. By adding a value of one to the results of the multiplication indicated above, INT((MO-1)/3)\*3, the number of the first month for each quarter is determined.

### Selecting the Data

The data to be printed in the summary is determined from the values calculated in Step 10.

### Step 11. Type In and Press Return/Enter: 6102 A = VAL(ED\$(PP)): ON PS GOTO 6104,6106,6108 6104 IF A < MO THEN GOTO 6120 6106 IF A < QU THEN GOTO 6120 6108 IF A > MO OR GP(E,PP) = < 0 THEN GOTO 6120

PS Payroll Summary Period

Line 6102 determines the value for the ending date of the current Pay Period being processed, ED\$(PP). This value is recorded in the Variable A. The program is then passed to the line which determines whether the information for the current Pay Period should be used. The specific line to be used is determined by the Variable PS, which records the period of the summary to be printed.

Line 6104 evaluates which ending dates are for the current month. If the value in the Variable A is less than the value for the current month, as recorded in the Variable MO, the program proceeds to the next Pay Period, GOTO 6120, without using the current data. This filters out the information that has been recorded for months prior to the current month.

Line 6106 determines if the data for the Pay Period is prior to the first month of the current quarter.

Line 6108 determines if the value of the current month is for a date later in the year. This allows the Payroll Summary Program to reprint information from previous summary periods. For example, the report for the month of February can be reprinted in June. To do this, the date the program is run is entered as 2-28-84. The program then retrieves all of the pay records for the year up to June, with Line 6104 bypassing the information for January and Line 6108 bypassing information for March through June. The result is a report that only prints the information from February.

Line 6108 also determines if any Gross Pay is indicated for the current month. The Gross Pay would be zero for Pay Periods prior to the time an employee is hired or after he or she leaves.

### Totaling the Data

A standard routine totals the data for the summaries.

```
Step 12. Type In and Press Return/Enter:

6065 RE = 0:OE = 0:GP = 0:FT = 0:SS = 0:ST = 0:SD = 0:NP = 0
6112 RE = RE + RE(E,PP):OE = OE + OE(E,PP)
6114 GP = GP + GP(E,PP):FT = FT + FT(E,PP):SS = SS + SS(E,PP)
6116 ST = ST + ST(E,PP):SD = SD + SD(E,PP):NP = NP + NP(E,PP)
6122 GOSUB 6800:REM Print Totals
6124 TR(E) = RE:TE(E) = OE:TG(E) = GP:TF(E) = FT
6126 TS(E) = SS:TX(E) = ST:TD(E) = SD:TN(E) = NP
```

In the original summary routine, the totaling Variables were set to zero before the FOR NEXT Loop for the employees was started.

Line 6065 clears the Variables used for totaling the information for each employee before the next one is processed.

Lines 6112 to 6116 total the results from each Pay Period from the appropriate Arrays.

Line 6122 directs the program to the subroutine that prints the totals at the bottom of the summary for each employee.

Lines 6124 and 6126 record the totals for each employee in Arrays that are used to summarize the information for all the employees.

### Pause Control

A pause control is necessary if all the employees will not fit onto a single sheet of paper.

```
Step 13. Type In and Press Return/Enter:

6130 PRINT TAB(D1 + 6); "PUT IN A NEW SHEET OF PAPER"
6140 PRINT TAB(D1 + 6); "TO CONTINUE PRESS (ENTER)";
6150 INPUT A$: PL = 0
```

This is a standard pause control used after the data for each employee is printed. The program can be modified for continuous-form paper by adding the following line to the program. This eliminates the pause control.

```
Step 13. Continuous Form. Type In and Press Return/Enter:
6125 VT = 51 + VS:GOSUB 160:GOTO 6160
```

VS Vertical Starting Position

VT Vertical Tab

Line 6125 sets the vertical tab for paper that is 8-1/2-inches long (8.5 times 6 lines per inch).

### SUMMARY FOR ALL EMPLOYEES

The following summary combines the totals for each employee to establish a grand total for the entire work force. Essentially, the summary routine from the Payroll Program is used with a few slight modifications.

### **Summary Heading**

The summary heading used for the Payroll Program can be used for this summary report. The only addition is a line specifying the period the report covers and the date the report is prepared.

## Step 14. Type In and Press Return/Enter: 6550 P\$ = "":ON PS GOTO 6552,6554,6556 6552 A\$ = "For Month Ending " + TD\$:GOTO 6560 6554 A\$ = "For Quarter Ending " + TD\$:GOTO 6560 6556 A\$ = "For Year Ending " + TD\$

Line 6550 selects the heading to be used based on the value stored in the Variable PS. Lines 6552 to 6556 establish the appropriate heading and combine it with the date.

### Printing the Data

The routine used to build a line of data must be altered to retrieve the values from the new Arrays.

```
Step 15. Type In and Press Return/Enter:

6720 V = TR(E):TB = 35:GOSUB 5900:REM Regular Earnings
6730 V = TE(E):TB = 45:GOSUB 5900:REM Overtime Earnings
6740 V = TG(E):TB = 55:GOSUB 5900:REM Gross Pay
6750 V = TF(E):TB = 65:GOSUB 5900:REM FIT
6760 V = TS(E):TB = 75:GOSUB 5900:REM FICA
6770 V = TX(E):TB = 85:GOSUB 5900:REM SIT
6780 V = TD(E):TB = 95:GOSUB 5900:REM SDI
6790 V = TN(E):TB = 105:GOSUB 5900:REM Net Pay
```

Lines 6720 to 6790 already exist in the program, but the new Arrays must be used to determine the values for the Variable V.

### Totaling the Data

The lines that total the data of individual employees are changed to the new Arrays.

```
Step 16. Type In and Press Return/Enter:

6250 RESTORE
6300 IF TG(E) = <0 THEN GOTO 6360
6304 RE = RE + TR(E): OE = OE + TE(E): GP = GP + TG(E)
6306 FT = FT + TF(E): SS = SS + TS(E): ST = ST + TX(E)
6308 SD = SD + TD(E): NP = NP + TN(E)
```

Line 6250 occurs before the FOR NEXT Loop begins, ensuring that the program starts with the records of the first employee.

Line 6300 determines if there is any data for the current employee. If there is none, the program progresses to the next employee.

Lines 6304 to 6308 total the information.

### Closing the Year

For systems with Disk Drives, the year can be closed by setting the record of the last Pay Period processed to zero. This causes the Pay Period to be set to one the next time the Payroll Program is run. This record is kept in the file named LASTPAY.

```
Step 16. Type In and Press Return/Enter:

990 GOSUB 8200:PRINT:PRINT "THE END":END
8200 CLS:REM Apple = 8200 HOME / C64 = 8200 PRINT CHR$(147)
8205 IF MO <12 THEN RETURN
8210 PRINT TAB(D1 + 7); "PREPARE TO START NEW YEAR":PRINT
8220 PRINT TAB(D1 + 4); "IS THE DISK READY (<Y> OR N)";
8230 A$ = "":INPUT A$:IF A$ = "N" OR A$ = "n" THEN RETURN
8240 PP$ = "0"
```

Line 990 is modified to direct the program to the subroutine starting at Line 8200 when the program is ended.

Line 8205 determines if the last month of the year has been reached. If it has not, this subroutine is terminated.

Line 8210 is the prompt that warns the Operator of the action to be taken.

Line 8240 sets the value recorded by this file to zero.

The actual storage routine is already a part of the program as Lines 8250 to 8280, see page 102.

### Program Variations

The Payroll Program and Payroll Summary Program described in this book were designed as demonstrations to show how information flows through a computer. To include all of the routines required for any possible payroll configuration would require several volumes with annual updates. Moreover, the information and routines would be so extensive that only 10 percent of the information would be useful to any individual business.

While extensive listings of additional routines are beyond the scope of this book, this chapter does suggest variations to the programs for different payroll requirements. These suggestions analyze certain problems and show how changes in the existing programs would solve them. These examples can be used as an exercise in developing original routines for the demonstration programs before an attempt is made to develop completely original programs. They illustrate how changing a few lines in a program can produce strikingly different results.

### **Adding Fractions of Hours**

The current entry routine allows full hours to be entered. Fractions of hours can be added manually by calculating the decimal equivalent of additional minutes before the hours are entered. Or the program can be modified to ask for "Additional Minutes", which are then automatically converted to decimal values.

The following instructions show how to add minutes to the hourly total. First an INPUT Instruction is used to establish the number of minutes. After the minutes are entered, the program converts them to a decimal value and adds them to the total hours.

1052 PRINT "ADDITIONAL MINUTES"; :INPUT A 1054 IF A>0 THEN W1(E)=W1(E)+A/60

These instructions occur after the hours are entered for week one. Similar instructions would have to be added after the INPUT Instruction for week two and after the INPUT Instructions in the correction routine. These INPUT Instructions may be found in Lines 1050, 1060, 3530, and 3550.

### **Additional Earnings**

The current Payroll Program calculates an employee's earnings based solely on the number of hours worked. However, the employee's compensation might be increased by tips, commissions, bonuses, vacation pay, and/or sick pay. The government also requires that the value of goods for clothing, food, and lodging be taxed when they are offered in lieu of cash payments. Paychecks may also include a reimbursement for out-of-pocket expenses.

Two main factors must be considered when these additional earnings are added to the program: how frequently they will be paid and whether they are taxable or nontaxable.

### Frequency of Payment

Bonuses are usually paid once a year. When this is the case, an INPUT Instruction for bonuses should not be included in the entry routine. This is because the Operator would have to respond to this question for every employee for every Pay Period though the bonus is issued only once a year. The INPUT Instruction for bonuses should therefore be added as an option within the correction routine, Lines 3500 to 3590, "Correct: 1=Week One 2=Week Two 3=Add Bonus?"

When employees receive bonuses and vacation pay, it might be a good idea to create a general classification, "Additional Earnings." For this classification, one INPUT Instruction would record the amount earned while the second INPUT Instruction would describe extra earnings, such as vacation or bonus pay. The description of the extra earnings should be printed on the Paycheck and in a special column for the summary of the current Pay Period. The description does not, however, need to be carried over for the Payroll Summary Program.

Tips for waitresses and waiters should be added for every Pay Period. In this case, the INPUT Instruction can be added as a part of the initial entry routine as well as the correction routine. Tips might require two separate INPUT Instructions and Arrays, one for "Tips Reported" and a second for "Tips Collected."

In the case of "Tips Reported", the employee simply reports to the employer the cash received directly from customers. This amount must be used in calculating Income Tax withholding, but the money never passes through the employer's hands. In other words, the value should be added to the Gross Pay before the withholding taxes are calculated and entered as a deduction before the Net Pay is established.

"Tips Collected" is used when the employer charges a gratuity for parties which is then distributed to the appropriate employees. The "Tips Collected" value must be added to the Gross Pay after the hourly wages are calculated and before the withholding deductions are determined. It remains a part of the Net Pay.

### Nontaxable Reimbursements

Certain jobs require employees to buy supplies with their own money, for which they are later reimbursed. This reimbursement can be included in the Paycheck. A reimbursement for an expense in the line of work is not money the employee has earned. This money should therefore be added to the Gross Pay after the withholding taxes are calculated. A separate notation on the Paycheck and the Payroll Summary should describe this amount.

### **Recording Additional Deductions**

Many different items are deducted from wages: charitable contributions, credit union deductions, dental plans, disability insurance, health plans, life insurance, loan repayments, union dues, etc. Some deductions may be made automatically each Pay Period, while others may be occasional deductions. An automatic deduction, such as union dues, may be a fixed amount, a percentage of the Gross Pay, or an amount based on the number of hours worked. If all employees are subject to exactly the same automatic deduction, the value can be written directly into the program. If the values vary from employee to employee but remain the same for an individual employee from Pay Period to Pay Period, the information can be added as another item in the DATA Instructions. Deductions which have no fixed pattern must be entered using INPUT Instructions.

When many special deductions are included, a separate Payroll Deduction Summary may need to be created. Additional reports can also be added to the Payroll Summary Program for reporting to unions, insurance companies, and banks handling savings plans.

### Changing the Pay Period

The programs are currently designed for a biweekly Pay Period. The Tax Tables provide different tables for daily, weekly, semimonthly, monthly, quarterly, semiannually, and annually calculated Pay Periods.

The biweekly Pay Period was selected for this demonstration because it allows overtime pay to be automatically calculated by the program.

A semimonthly Pay Period produces Paychecks on a regular twice-a-month basis such as the first and fifteenth. When this is the case, the hours from fractions of a week must be considered and overtime cannot be automatically calculated.

To modify the programs for a semimonthly Pay Period, the following changes should be made to the program.

- 1. Change the INPUT Instructions for the hours from "Week One" and "Week Two" to "Regular Hours" and "Overtime Hours." The program already has Arrays assigned to record these hours which can be used with these INPUT Instructions.
- 2. Eliminate the instructions in the program used to calculate the number of regular and overtime hours. These calculations occur in Lines 4040 to 4070.
- 3. Change the Tax Tables from the biweekly schedule to the semimonthly schedule. This affects Lines 4200 to 4595.

### Adding a Monthly Pay Period

A biweekly or semimonthly payroll is adequate when all employees are paid by the number of hours worked. But management personnel are usually paid a fixed monthly salary.

The following steps allow the program to be used for both types of payroll.

1. Expand the Employee Code so a value of one indicates employees paid by the hour and a value of two indicates employees paid a monthly salary.

The rate of pay stored in the Variable P can be used for both hourly wages and monthly salaries because the value of the Employee Code stored in the Variable C will determine how this value is used.

2. Bypass the INPUT routine for number of hours worked for salaried employees. Determine the Gross Pay directly from the rate of pay stored in the Variable P. The following lines alter this routine.

```
1030 ON C+1 GOTO 1400,1035,1200
1110 GOTO 1400
1200 REM Salaried Employees
1220 GP(E) = P
1400 NEXT N
```

Line 1030 uses the value of the Employee Code to select the appropriate portion of the program. If the code is for a former employee, C=0, the program progresses to the next employee, GOTO 1400. If the employee is an hourly worker, the program passes to Line 1035, which is the beginning of the INPUT routine for the number of hours worked. If an employee is salaried, C=2, the program passes to Line 1200.

Line 1220 transfers the salary from the rate-of-pay Variable to the Gross Pay Array.

3. Establish a new set of Tax Tables for the monthly payroll. The following lines access these tables from the initial entry routine.

```
1230 GOSUB 14000
14000 REM Monthly Tax Tables
14695 RETURN
```

The program lines for calculating FIT, FICA, SIT, SDI, and Net Pay for the monthly payroll follow the same structure as the lines used for the biweekly payroll described on pages 110 to 121.

4. Add an initial menu to the program to determine which payroll is to be processed. The options include: "1) Hourly Only," "2) Salaried Only," and "3) Hourly & Salaried." Record the value from this menu in the Variable PY which is used in the entry routine as indicated below.

1035 IF PY = 2 THEN GOTO 1400 1210 IF PY = 1 THEN GOTO 1400

Line 1035 occurs before any hourly employee is processed. If only salaried employees are being paid, PY=2, the program is directed to the next employee.

Line 1210 occurs before any of the salaried employees are processed. If only hourly employees are being paid, PY=1, the program is directed to the next employee.

5. Extend the Payroll Summary Program to accept the additional Pay Periods generated when only salaried employees are being paid. This change must be made to Lines 610 to 630.

### **Printing W-2 Forms**

The W-2 Form is issued at the end of the year by the employer. Copies are given to the employee and the government. The structure of the printing routine follows the principles described for the Record of an Individual Transaction. Therefore, the routine for the Paycheck from the Payroll Program can be modified and added to the Payroll Summary Program to print W-2 forms.

The federal government provides W-2 Forms with three forms per page, see Appendix B. If this type of form is used, the program needs to be modified so that the print routine processes three employees automatically but then pauses and informs the Operator to insert a new page before the next three employee forms are printed.

To do this, the routine for continuous forms described on page 151 needs to precede the pause control for changing the page described on page 152. A special counter can be maintained in the Variable PF to record the number of forms that have been printed. When less than three forms have been printed, the continuous forms routine can be used. As soon as the third form on the page is printed, the value of the Variable PF should be set to zero and the program directed to the pause control.

### Storing Employee Records on Disk

The employee records are currently stored as a part of the program in DATA Instructions. They are retrieved using the READ Instruction. This is the easiest and fastest method. It is appropriate when the turnover rate is low and wages are only changed once or twice a year and is a viable approach so long as the person who maintains the payroll records knows how to modify the programs.

However, if the employee status changes frequently or the person in charge of the payroll does not know programming, the employee records should be maintained as a Disk file. This allows the records to be changed by responding to prompts similar to the ones used to enter the employee hours.

The following description outlines how a separate program can be developed to maintain the employee records. The routines for this program follow the same structure as the Payroll Program.

- 1. Start the program with a retrieval routine that records the data about the employees in a series of Arrays. The basic structure for a retrieval routine is described on pages 99 to 101. The following factors must also be considered.
  - a. An initial line should direct the program to the retrieval routine.
- b. The retrieval routine should start with an Input Instruction that establishes the number of employees to be retrieved. This value can be stored in the Variable W which is used by the current programs for this information.
- c. If more than ten employees are to be recorded, an initial DIM Instruction should be used to establish the number of employees to be processed.

Indicated below is an example of the lines used to perform these functions.

600 GOSUB 9600 9670 INPUT#1,W 9672 WT = W + 3 9674 DIM E(WT),N\$(WT),F\$(WT),P(WT) 9676 DIM M(WT),X(WT),C(WT),S\$(WT)

Line 600 directs the program to the retrieval routine as soon as the program begins. Line 9670 is the INPUT Instruction which retrieves the number of employees currently recorded.

Line 9672 establishes the maximum number of employees to be processed at a value that is three times larger than the current number of employees. This allows new employees to be added.

Lines 9674 to 9676 set the dimension of the Arrays for the employee records.

- 2. Establish an initial menu to indicate the functions that can be performed with the employee records. Some suggested options are indicated below.
  - 1. Add a New Employee
  - 2. Display Current Employees
  - 3. Change an Employee's File
  - 8. Store the Employee Records
  - 11. End the Program

The numbers of the options included here are consistent with the numbers of the options used by the Payroll Program. For example, Option 8 is the storage function in both programs.

3. The routine for adding a new employee can simply be a sequence of INPUT Instructions that requests the appropriate information for each of the employee Arrays. After adding the employee, increase the total number of employees stored in the Variable W by a value of one.

Use an initial line at the beginning of this routine to establish when the maximum number of employees has been reached. The maximum value is recorded in the Variable WT, so when the value of the Variable W equals the value of the Variable WT, W=WT, no more employees may be added. A message should inform the Operator that the program can accept no more employees at the current time. Additional employees can be added simply by running the program a second time because the Arrays are dimensioned by Step 1 to include three employees more than the current work force.

- 4. Display the information about the current employees using the existing routine in the Payroll Program, Lines 2500 to 2650.
- 5. Add a correction routine to change the information about any employee. First, display the list of employees. Then use an INPUT Instruction to select the employee to be changed. Next, display the data about the employee in a numbered list as indicated below. Any item in this list can be changed by entering the number of the item. Then use this number in an ON GOTO Instruction to direct the program to an INPUT Instruction that will change the appropriate Array.
  - 1. Last Name: Harrison
  - 2. First Name: James
  - 3. Rate of Pay: 5.25
  - 4. Marital Status: 1
  - 5. Tax Exemptions: 1
  - 6. Employee Code: 1
  - 7. Social Security #: 534-65-1032
- 6. The storage routine follows the same pattern of instructions as the retrieval routine. Simply delete the DIM Instruction indicated in Step 1.
- 7. Add the retrieval routine from this program to the Payroll Program and the Payroll Summary Program to replace the current DATA Instructions. Make the following changes.
- a. The initial line that previously established the number of employees should direct the program to the new retrieval routine. This line is indicated below.

600 GOSUB 9600: REM Retrieve Employee Records

b. Replace the READ Instruction in Line 9500 with lines that transfer information from the employee Arrays to the employee Variables.

```
9500 E = N:REM Retrieve Employee Record

9502 N$ = N$(E):F$ = F$(E):P = P(E)

9504 M = M(E):X = X(E):C = C(E):S$ = S$(E)
```

Line 9500 sets the value of the Variable E to the value of the Variable N. The Variable E records the Employee Number. It is set to the same value as the counter for the FOR NEXT Loop, the Variable N, to match the Employee Records with the Arrays used to record earnings and deductions.

### Year-to-Date

An additional modification to the program can be used to store an additional year-to-date figure for the Gross Pay. The value of the year-to-date amount can then be used to determine when the limits for the Social Security and State Disability withholdings have been reached.

The following modifications are required to add the year-to-date amount.

- a. Include an Input Instruction for the year-to-date figure, INPUT#1,YD(N), in the retrieval routine.
- b. Modify the calculation routines for FICA and SDI by deleting the questions for the Operator and replacing them with an IF THEN Instruction. The instruction for the FICA calculation is indicated below.

### 4110 IF YD(E)>37800 THEN GOTO 4200

c. Add the routine for storing the employee records to the Payroll Program. Access this routine after the payroll data is stored so that the employee records will be updated with the latest year-to-date information. The year-to-date data stored by this routine should be a combination of the current year-to-date value plus the Gross Pay value: PRINT#1,YD(N)+GP(N).

### CREATING ORIGINAL PROGRAMS

This book shows how information processed by manual systems can be converted for automated processing by a computer. The previous section of the book used the specific example of the Payroll Program to illustrate the conversion process. This section provides a series of questions that can be used to evaluate whether a given job should be converted into a program. It then outlines a procedure that can be used as a guide for creating original programs.

Three basic steps must be performed to convert a manual system to an automated one: the task to be performed must be evaluated; program routines for each function must be created; the completed routines must be tested.

### **Evaluating the Task**

The key to converting a task from a manual to an automated system is to first identify the patterns used to process the information in the manual system. This is necessary because computers follow instructions on a repeat basis. Therefore, there must be some pattern to the way the information is handled. A careful analysis of the existing patterns and forms used to complete a task manually can dictate the bulk of the design of a computer program.

### **Creating Program Routines**

After establishing the patterns of information flow, the task should be divided into manageable functions. Separate functions should be identified for input, manipulation, and output of the data. The functions can then be broken down into subfunctions until individual working units are established.

These working units can then be translated into patterns of program instructions a computer can follow. Many of these working units can be created using the structures of program lines described in this section. This is possible because the computer must follow standard procedures to accomplish basic functions. Since the structure of the procedure dictates the sequence of lines, the process of designing the routines is simply a matter of adapting the program lines to the specific information required.

For example, in the payroll programs described in this book, a standard display routine was used four different times. The print routine for the summary reports was used three times. And the menu and retrieval routines were used in both the Payroll Program and the Payroll Summary Program with only slight variations.

The bulk of most programs can therefore be created by identifying standard functions and using the structures of program lines described in this section. This allows the programmer to devote most of his or her efforts to the unique requirements of the task to be performed.

### Testing the Program

Each working unit should be tested as soon as it is completed to ensure that it is operating properly. Additional tests should be performed to ensure that new working units function properly in relation to the rest of the program.

### Should the Task be Computerized?

Determining whether a specific information processing task is appropriate for a computer requires an analysis of the job to be performed. The following questions can be used as a part of this evaluation procedure.

How often will the program be used? It will take at least four to six times as long to create a program to perform a task as it takes to perform the task manually. If a job is to be performed only once a year, there may be no reason for using a computer to do the task.

Does the information being processed follow a pattern? A computer program is a series of instructions that follows the pattern of the task to be performed. If the work being done does not follow a pattern, the instructions cannot be organized into a program. For example, when an original oil painting is created, the subject, colors, size of canvas, and direction of brush strokes are unique to the specific work being developed. On the other hand, in musical notation, the staff, clef signatures, shape of the notes, and position of the notes on the staff follow regular patterns. The process of creating an oil painting would therefore be difficult to computerize, while the process of recording a musical score is a viable possiblity.

Can the information be entered into the computer initially? If the information to be processed must first be handwritten or typed and then entered into the computer at a later time, the efficiency of the system is greatly reduced. For example, when checks are written from a personal checking account, the transaction may take place in a variety of locations. If the computer is subsequently used to record these transactions, all of the information must be entered a second time into the computer. The resulting record may be neater than the information contained on the check stub, but the amount of time required to perform the task is twice as long as necessary.

How complicated is the job? The more complicated a job, the more likely the computer will be able to save time and effort. The computer can follow a vast array of instructions and perform complicated calculations almost instantaneously. For example, to determine the postage to ship a book overseas by air requires four separate calculations that vary according to the specific destination. The charge for the package is one rate for the first ounce, a second rate for the next three ounces, a third rate for every additional two ounces up to 32 ounces, and a fourth rate for every eight ounces over 32 ounces. The calculation becomes more complicated because most scales record weight as pounds and ounces, so the weight of the parcel in pounds must be converted to ounces before the appropriate weight can be determined. This is an involved calculation when performed manually, but the computer can do it effortlessly.

How frequently is a task repeated? It takes a certain amount of time to turn on a computer, select a program, and initiate its operation. If several transactions can be processed at a time instead of just one, the savings in time and effort is greatly increased. For example, a business using a manual bookkeeping system will usually write up its invoices every day, even if there are only two or three, so that the work load does not get backed up. A business using a computerized bookkeeping system may process all of its invoices once each week, recording 20 to 50 transactions in the same time four or five invoices can be created by hand.

How many different ways will the information be used? A computer program can take the information from a single input and automatically produce several different outputs in a variety of formats. For example, when a sales transaction is recorded, the name of the customer can be used to create an invoice, shipping label, sales ledger entry, and statements as well as mailing labels for subsequent advertising. The effort of typing the name once is thus automatically leveraged into multiple uses.

Will the information be correlated with data from other programs? Computer programs invariably record the information they generate in some machine-readable form the computer can access at a later time. This means the information from one program can automatically be transferred to a different program, eliminating the need for manual reentry of the data by the Operator. For example, a sales transaction can be recorded as it occurs. This can then be retrieved by a different program at the end of a day to generate a sales summary. The sales summary can then be retrieved at the end of the month for a profit and loss statement. In the meantime, an inventory program can access the same data to adjust the records of the stock on hand. The information from the inventory program can then be used by a purchasing program to replenish the depleted stock. This automatic transfer of information from one use to another increases the efficiency of the overall system.

If a task to be computerized does not meet at least one of these criteria, perhaps the information should be processed manually rather than by a computer.

### Describe the Job

The task the computer is to perform should be carefully defined. This should start with a short general description that indicates the purpose of the program. The task can then be broken down into functions which indicate the initial information that is required, data to be entered from the Keyboard, manipulations the program is to perform, and the output that will be required. Throughout this process, any forms available from manual systems should be used as guides.

The outline on page 186 gives an overview of the factors that need to be considered as the program is developed. These factors are described in more detail in the comments below.

### General Description

First, establish a general description that gives an overview of the function the program is to perform.

Limit the scope of the program description to a single task, if possible. For example, the scope of the program should not be "to perform all bookkeeping chores" because this includes many separate tasks such as accounts payable, accounts receivable, payroll, inventory control, etc.

It is better to have individual programs perform single tasks. The results of these programs can then be correlated using summary programs. To determine the scope of an individual program, imagine describing the task to an intelligent but inexperienced worker. For example, to say to this person, "Take care of my bookkeeping," would be unreasonable. But to say, "This is how the payroll is processed," is manageable.

### Forms from Manual Systems

If a task is important enough to be computerized, a parallel manual system is likely to be in operation. The procedures and forms used in these manual systems have probably been developed over a period of time, and they can represent a significant amount of thought and experience from people who have performed the task before. As such, these forms and procedures represent important research tools that can be used as guides during the design process.

### An Outline for the Program Description

General Description
Purpose of the Program
Forms from the Manual System

Initial Information

Establish Information from Forms

Determine How Information is to be Stored
Information as a part of the Program
Information in Multiple DATA Instructions
Information Retrieved from the Storage Device

Information from the Keyboard Information Entry Corrections

Program Manipulations

Program Output
To the Video Screen
To the Printer
Records of Individual Transactions
Summary of Transactions
To the Storage Device

Use the forms from manual systems to develop lists of the information they contain. Some items on these forms may be unnecessary, while other items of information may need to be added. But the forms should act as a foundation for designing the program.

### **Initial Information**

A certain amount of information remains the same from one run of a program to the next. Identify this type of information by carefully reviewing the lists of information created from the forms. For example, if a program is being created for a business and the name of the business is to appear on the form, this information will not change.

Identify and classify information that will be used more than once into tables. Create separate tables for different types of information and make notations about how frequently the information will change.

Based on this frequency, make plans for how information should be stored. Information that is going to change once a year or less can be written directly into the program. Information that may change three or four times a year can be stored on Disk or Cassette Tape.

Information written directly into the program can be stored much more efficiently than information stored on Disk. For example, for the Payroll Program, ten lines of program were required to introduce the employee records using DATA Instructions. If this same information were stored and retrieved from Disk, a separate program to record and modify this information would require approximately 100 program lines. Similarly, information can be retrieved from DATA Instructions much faster than from Disk.

However, if the same information will be changed frequently or several programs are going to work from the same records, it is more convenient to record the data on Disk.

Fortunately, the programs can be changed from one option to the other with minimum effort. If day-to-day operations show one approach to be inefficient, the other option can be implemented.

### Information from the Keyboard

Some information will change every time the program is used. This type of information is entered at the Keyboard.

The sequence in which this information is to be entered must be planned carefully to minimize the time and effort required by the Operator. Information that needs to be entered for every transaction and every run of the program should be requested automatically by the program. To pass from one item to the next, the Operator should only have to press the Return/Enter Key. Information that is going to be requested occasionally, such as Christmas bonuses, can be entered through the correction routine. This allows the Operator to ignore the option for most runs of the program, yet use it when necessary.

Draw up two lists for the information to be entered. One list should indicate the data to be entered for every run. The second list should indicate information to be entered occasionally.

The Operator also must be given convenient options for correcting errors.

### **Program Manipulations**

Manipulations and calculations are the heart of a computer program. If no manipulations need to be performed to the entered information, there is probably no need for a program. The calculations may be as simple as totaling multiple transactions. Or, the program may perform very complex computations.

To determine the exact sequence of manipulations and calculations to be made, process the task manually from beginning to end. List each of the required manipulations and calculations.

### **Program Output**

If manipulations are the heart of a program, output is the reason for its existence. For example, it is possible to ask the computer to perform the following mathematical computation: A=INT(100\*(3-15)/(6+25)).

The computer performs the task, but what difference does it make? The value of the computer is not realized until an output is generated: PRINT A.

The output of the program can be directed to the Video Screen, a printer, and/or a Disk or Cassette Tape. As before, the information and format for the output can be determined directly from the forms used for manual systems. More than likely, the output has been generated to complete one or more of these forms. If the information to be produced does not appear on an existing form, an original form can be created.

It is also possible that the output to the Disk or Cassette Tape will become the input for another program. If this is the case, the other programs in the system should be defined before any one program is created. In the process of defining the other programs, another item of data may be required and/or another manipulation to the data may need to be added.

### **Program Segments**

Programs should be divided into separate functions, which should be clearly visible when the programs are listed. To do this, each function within a program should be assigned a block of lines. A consistent approach to these lines should be used so that routines from one program can easily be transferred to a different program.

Below is a suggested outline of the program Line Numbers and their respective functions.

Line Numbers	Function
0-799	Initial Controls
800-999	Main Menu
1000-1999	Entry Routines
2000-2999	Display Routines
3000-3999	Correction Routines
4000-4999	Calculations & Manipulations
5000-5999	Print Individual Records
6000-6999	Print Summaries
7000-7999	Miscellaneous Routines
8000-8999	Storage Routines
9000-9999	Retrieval Routines

The chapters that follow show how the information from the description can be converted into program routines.

### **Initial Information**

Information that remains the same from one run of the program to the next can be entered in one of three ways. The information can be written directly into the program lines. READ and DATA Instructions can be used to record the data. Or the information can be stored on Disk or Cassette Tapes and retrieved when the program is first run.

### Information in Program Lines

Certain information can be written directly into the program lines. This information can be very specific, such as the name of an individual or a company appearing in the heading of a form. Or, the information can be general, as represented by the headings "Payroll Summary" and "Employee Records."

The contents and placement of this information usually evolve quite naturally as the program is developed and do not need to be preplanned. The information will either be a part of a PRINT Instruction or will be stored in a Variable for output to the printer.

### **READ/DATA Instructions**

READ and DATA Instructions introduce information into a program quickly and concisely. This approach is usually most appropriate when data from a table, such as the employee records, needs to be introduced.

READ/DATA Instructions should be used when all or most of the data is to be used in a sequential fashion. This is because the READ Instruction must start at the beginning and proceed towards the end until the desired information is encountered. For example, in the Payroll Program, these instructions were used to process all the employees in the file.

It is not appropriate to use READ/DATA Instructions when the program must jump to a specific piece of information. For example, the Tax Tables in the Payroll Program were written directly into the program lines rather than entered in DATA Instructions. This is because withholding for a married employee requires a different Tax Table from that of a single person. If DATA Instructions were used, all of the information from the single Tax Table would have to be read before the married Tax Table could be used.

The following steps show how to prepare information for DATA Instructions. Two structures are suggested for the program lines. The first shows how information for a single table can be prepared. The second shows how more than one table can be used.

### Single Data Table

The following steps indicate a structure for the program lines that follows the same concepts described for the Payroll Program.

1. A table can be created to indicate the sequence and format for the information following the example shown below.

	SAMPLE	TABLE	FOR	DATA		
#	Item	1	Item	2	Item	3
1	1.1		1.2		1.3	
2	2.1		2.2		2.3	
3	3.1		3.2		3.3	

2. The table can be converted into DATA lines using the following sequence.

To Enter Single Data Table:
9600 REM Item 1, Item 2, Item 3
9610 DATA 1.1, 1.2, 1.3
9620 DATA 2.1, 2.2, 2.3
9630 DATA 3.1, 3.2, 3.3

3. Using a READ Instruction, the information can be recovered from the DATA Instructions.

2500 RESTORE
2510 FOR N=1 TO T1
2570 GOSUB 9500: REM Retrieve Information from DATA Lines
2590 PRINT R1,R2,R3
2600 NEXT N
2610 RETURN
9500 READ R1, R2, R3
9510 RETURN

### **Multiple Data Tables**

More than one table can be stored in DATA Instructions. A title for each table should be recorded in an initial DATA Instruction. Then, when the information from this table is required, a READ Instruction retrieves all the DATA information until the title of the table appears.

1. A table can be created to indicate the sequence and format for the information following the example shown below.

	SAMPLE	TABLE	FOR	DATA	(11)	
#	Item A	Item	В	Item	С	Item D
1	1A	1B		1C		1D
2	2A	2B		2C		2D
3	3A	3B		3C		3D

2. The DATA Instructions that store this information are indicated below.

## To Enter Multiple Data Tables: 9800 REM Item A, Item B, Item C, Item D 9805 DATA Table #2, 3 Data Lines 9810 DATA 1A, 1B, 1C, 1D 9820 DATA 2A, 2B, 2C, 2D 9830 DATA 3A, 3B, 3C, 3D

Line 9805 is the DATA Instruction that identifies the beginning of the second table for the READ Instruction. This line includes one data item that is the title of the table and a second that indicates the length of the table.

3. The following lines show how to retrieve the second table.

### To Retrieve Multiple Data Tables:

2200 RESTORE

2202 READ A\$:IF A\$ <> "Table #2" THEN GOTO 2202

2204 READ A\$:T2 = VAL(A\$)

2210 FOR N = 1 TO T2

2220 GOSUB 9700: REM Retrieve Information from Table #2

2230 PRINT RA\$, RB\$, RC\$, RD\$

2300 NEXT N

**2310 RETURN** 

9700 READ RA\$, RB\$, RC\$, RD\$

**9710 RETURN** 

Line 2202 uses the READ Instruction to retrieve the information from the DATA Instructions until the identifying "Table #2" label is encountered.

Line 2204 illustrates how the number of DATA Instructions to be processed can be stored as a DATA value. In this example, Line 2204 reads the second value stored in Line 9805, "3 Lines of Data," and converts it to a value that can be used in the FOR NEXT Loop that follows. The value is stored in the Variable T2.

### Information from Disk or Cassette Tapes

Initial information can be stored on Disk or Cassette Tapes. When this is done, the program should be directed to the appropriate retrieval subroutine(s) in the initial lines of the program.

This is the approach used in a Summary Program to retrieve the information stored by a Transaction Program. It can also be used to retrieve information that would otherwise be stored in DATA Instructions. However, when this is done, a separate program must be developed to store the initial records.

The example below shows the type of line that needs to be added to direct the program to a retrieval routine from the initial lines of the program. The structure of the retrieval routine is described later, see pages 206 and 207.

### To Retrieve Disk or Cassette Tape File:

700 GOSUB 9600: REM Retrieve Initial Record

### Information from the Keyboard

Information that varies from one run of a program to the next is entered using INPUT Instructions. This information is stored in either Variables or Arrays.

When a single piece of information is to be entered, such as the date the program is run, the information can be stored in a Variable. The name of this Variable should be recorded so that it is not used for other purposes. If the same Variable is used in a second INPUT Instruction or appears on the left side of an equation, A\$="No", the value currently in the Variable will be replaced by the new value.

When INPUT Instructions are used to record information for multiple transactions and/or calculations, an Array should be used to record the data. The Array allows different items of information to be processed through the same sequence of calculations and/or manipulations. The action to be performed is established by using the Array name. The information to be processed at any given time is controlled by the numeric value between the parentheses of the Array name. For example, Gross Pay can be determined by the formula GP(N)=HR(N)\*P(N). The hours for each employee, HR(N), are all multiplied by the rate of pay, P(N). That is the fixed part of the formula. The actual employee being processed at any given time is determined by the value of the Variable N.

When an INPUT Instruction is used, it should always be preceded by a PRINT Instruction that identifies the information to be entered.

### Identifying the Program Run

Most programs will need some form of information that identifies individual program runs. This information can be as simple as a date or it may require additional data.

This initial information should be carefully evaluated so that only essential data is required. It is easy to require the Operator to provide a long string of information. For example, the program might request the date, Operator's name, time the program is being run, supervisor who is verifying the information being processed, clerk who accumulated the data being entered, etc. In a large organization, this type of information might be useful for establishing responsibility for the data created. But for a small one-person firm, this information is useless.

The following example of an initial display identifies the program being run and uses an INPUT Instruction to establish the date.

# To Enter Initial Program Information: 280 D1 = 20:REM For 80 Column Displays 281 REM 280 D1 = 12:REM For 64 Column Displays 282 REM 280 D1 = 0:REM For 40 Column Displays 283 REM 280 D1 = 1:REM For the Apple II 40 Column Display 290 D3 = 24:D3 = D3-5:REM Number of Lines on the Display 500 CLS:REM Apple II = 500 HOME / C64 = 500 PRINT CHR\$(147) 510 PRINT TAB(D1 + 14); "PROGRAM NAME" 520 PRINT TAB(D1 + 14); "------" 530 PRINT TAB(D1); "ENTER DATE MM-DD-YY (Jan 10: 1-10-84)" 540 PRINT "TODAY'S DATE"; :INPUT TD\$

### **Entering Data**

The information to be entered must be determined next. The information for the Payroll Program was easy to establish: it was the number of hours each employee worked per week. More information may be required for other programs.

Again, the best way to determine what information needs to be entered is to evaluate the forms used for manual systems. In the case of the Payroll Program, the form that establishes the information to be entered is the Time Card. For other programs, the information might come from a sales receipt, purchase order, request for quotation, or questionnaire. The forms the program will produce should also be examined as they may indicate additional information that must be entered, such as an address or telephone number.

Create a table that lists the information to be entered. This table should indicate the Array that is to record the data.

INFORMATION TO	BE ENTERED
Information	Array
First Name	N1\$( )
Second Name	N2\$( )
First Value	V1( )
Second Value	V2( )

### **Number of Transactions**

If the program requires entering information for more than ten transactions, the maximum number of transactions to be processed must be established. This is because an Array can accept up to ten values, but if an attempt is made to use more than this, an error message is generated. However, DIM Instructions can be used to increase the maximum number of Variables an Array can access during the run of the program.

The following example prepares the DIM Instruction for the information indicated in the table above.

### To Prepare Arrays: 650 TT = 50: REM Maximum Number of Transactions 660 DIM N1\$(TT),N2\$(TT) 670 DIM V1(TT),V2(TT)

### **Processing Transactions**

The body of the entry routine can now be established. This routine can be structured by placing a FOR NEXT Loop around all of the INPUT Instructions used to enter information in Arrays. The INPUT Instruction establishes the information to be entered, and the FOR NEXT Loop allows multiple transactions to be processed.

An example of the structure of INPUT Instructions is shown below. The information from the table on page 194 is used in this example.

```
To Enter Information:

710 GOSUB 1000: REM Enter Data
990 END
1000 CLS: REM Apple = 1000 HOME / C64 1000 PRINT CHR$(147)
1010 FOR X = 1 TO TT
1100 PRINT "FIRST NAME";:INPUT N1$(X)
1110 PRINT "SECOND NAME";:INPUT N2$(X)
1200 PRINT "FIRST VALUE";:INPUT V1(X)
1210 PRINT "SECOND VALUE";:INPUT V2(X)
1400 NEXT X
1420 RETURN
```

### Variable Number of Transactions

The routine above is appropriate when an identical number of transactions is processed each time the program is run. This is the case for the Payroll Program because each employee has to be processed. In other situations, the number of transactions will vary. For example, in a sales situation, 50 invoices might be processed during one run of the program and five the next. When this is the case, the Operator must be able to indicate that no more transactions are to be performed.

The control for ending an entry routine should occur as a result of the first INPUT Instruction inside the FOR NEXT Loop. The end control should be a value that would never need to be entered as a normal item of data. For example, if a String Array is used in the first INPUT Instruction, the end control might be the word "end". If the first INPUT Instruction is for a numeric value, the end control could be either no value or a negative value. If the INPUT Instruction must be able to accept any numeric value, the response can be entered using a String Variable. When this is the case, the word "end" can be used to terminate the routine. If the routine is not terminated, the value in the String Variable can be converted to a numeric value using the VAL Instruction, and the rest of the INPUT Instructions can then be processed.

The following lines add the "end" control to the existing entry routine.

### To Terminate Entry Routine:

1015 PRINT TAB(D1); "TO END ROUTINE TYPE: END(ENTER)"
1105 IF N1\$(X) = "END" OR N1\$(X) = "end" THEN GOTO 1440
1410 PRINT TAB(D1 + 6); "NO MORE DATA CAN BE ENTERED"
1420 PRINT TAB(D1 + 6); "TO CONTINUE PRESS (ENTER)";
1430 INPUT A\$
1440 LX = X-1: IF X = <TT THEN N1\$(X) = ""

Line 1005 informs the Operator how to terminate the entry routine.

Line 1105 determines if the "end" control has been used. If it has, the program proceeds to Line 1440.

Lines 1410 to 1430 are a pause control that occur at the end of the FOR NEXT Loop. They inform the Operator that no more information can be entered.

Line 1440 establishes the number of transactions processed in the Variable LX. If the last transaction processed occurs before the end of the FOR NEXT Loop, X=<TT, the "end" control is erased from the last Variable of the Array.

The information entry routine should be a subroutine so the RETURN Instruction in Line 1450 terminates it.

### Using Stored Data for Input

The Payroll Program combined information from the INPUT Instructions with information from DATA Instructions by simply processing the data in the same sequence for each run. Other programs will need to correlate stored information with input information in a less structured fashion. For example, the stored information might be a list of regular customers. In this case, the information for a given customer would not be needed for every run of the program.

The program requires a process that allows the Operator to specify the data to be used. When the information is found, it can be transferred to the Array for the current transaction. The following program lines show how to merge information using this approach.

## To Select Stored Information: 1020 PRINT "ENTER CUSTOMER NUMBER";: INPUT A\$ 1025 IF A\$ = "END" OR A\$ = "end" THEN GOTO 1440 1030 IF A\$ = "" THEN GOTO 1100 1040 RESTORE 1050 READ N\$: IF N\$ = A\$ THEN GOTO 1090 1060 IF N\$ <> "THE END" THEN GOTO 1050 1070 PRINT TAB(D1 + 7); "THAT NUMBER IS NOT ON FILE" 1080 GOTO 1020

Line 1020 determines the customer's number.

9990 DATA THE END

1090 READ N1\$(X), N2\$(X): GOTO 1200

Line 1030 determines when no number is entered. It directs the program to the routine that uses the INPUT Instruction to enter the information about the customer.

Line 1050 searches for the number in the DATA file. If the number is located, it directs the program to Line 1090.

Lines 1060 to 1080 search through to the end of the data information until the number is found. If the number is not found, Line 1070 informs the Operator.

Line 1090 transfers the information from the customer file to the Array for the transaction. It then directs the program to the routine that establishes the values for the current transaction, GOTO 1200.

Line 9990 is added as the last DATA Instruction. If this control is not used, an error message will occur after the READ Instruction reaches the last item in the DATA Instructions.

### Correlating Arrays with Input Data

Fixed information retrieved from Disk or Cassette Tape and stored in Arrays is always available to the program. To use this information, it is only necessary to record a number that establishes the position of the information in the Array. This approach can be used to record inventory items. For example, an inventory item can be identified by a name, abbreviation, price, and weight. When a sale is recorded, the number of the item can be used to refer to all of this data. In the demonstration program, assume the value stored in the Array V1() refers to an inventory number. The name of the item could be printed on an invoice by using IT\$(V1(X)). The following is a breakdown of how a program records the information.

- X Number of the Transaction
- V1() Number of the Inventory Item
- IT\$() Name of the Inventoried Item

### **Correcting Information**

During an entry routine, the program should proceed automatically from one item to the next. For a correction routine, the Operator must be allowed to pick out an individual item to correct without having to process the other items. The following steps are required to accomplish this.

- 1. Display all items that require INPUT Instructions in a numbered list.
- 2. The Operator can then select the number of the item to be changed. If the Operator wishes to discontinue the corrections, the Return/Enter Key can be pressed with out entering a number.
- 3. The number the Operator selects directs the program to an INPUT Instruction for the information to be changed.
- 4. After the Operator enters a new value, the numbered list is redisplayed to include the new value of the changed item.
- 5. The Operator is once again given the option to select an item to be changed or to discontinue the correction routine.

The following routine shows how this function can be structured.

```
To Correct Entered Information:
1300 PRINT: PRINT "CORRECT THIS DATA (Y OR <N>)";
1310 A$ = "":INPUT A$: A = 2:IF A$ = "Y" OR A$ = "y" THEN A = 1
1320 IF A=1 THEN GOSUB 3500
3500 CLS: REM Apple = 3500 HOME / C64 = 3500 PRINT CHR$(147)
3510 PRINT "1) FIRST NAME "; N1$(X)
3520 PRINT "2) SECOND NAME "; N2$(X)
3530 PRINT "3) FIRST VALUE"; V1(X)
3540 PRINT "4) SECOND VALUE"; V2(X)
3550 PRINT: PRINT "TO DISCONTINUE PRESS (ENTER)"
3560 PRINT "SELECT NUMBER OF ITEM TO CORRECT";
3570 A$ = "":INPUT A$:IF A$ = "" THEN RETURN
3580 PRINT: A = VAL(A$): ON A GOTO 3610, 3620, 3630, 3640
3590 GOTO 3500
3610 PRINT "FIRST NAME"; :INPUT N1$(X):GOTO 3500
3620 PRINT "SECOND NAME";:INPUT N2$(X):GOTO 3500
3630 PRINT "FIRST VALUE";:INPUT V1(X):GOTO 3500
3640 PRINT "SECOND VALUE"; :INPUT V2(X):GOTO 3500
```

Lines 1300 to 1320 give the Operator the option to correct the information before the next transaction is processed.

Lines 3500 to 3570 display a numbered list of the information that can be changed. Line 3550 informs the Operator that the correction routine can be discontinued by pressing the Return/Enter Key.

Line 3580 uses the Operator's response to direct the program to the item to be changed.

Lines 3610 to 3640 are used to enter the new value. After each INPUT Instruction, a GOTO Instruction directs the program to the beginning of the correction display.

### Program Manipulations

The manipulation phase of program development probably requires the greatest amount of planning and thought because there is no structured pattern that can be used as a guide. The manipulations and calculations must be tailored to the specific requirements of the job to be performed.

While there is no predetermined structure for the manipulation portion of the program, the following steps can be used as a guide for developing the necessary routines.

- 1. List the Calculations to be Performed.
- 2. Write Descriptions for Each Calculation.
- 3. Translate the Descriptions into Program Lines.
- 4. Test the Calculation Routines.
- 5. Direct the Program to the Calculations.

### List the Manipulations & Calculations

During the description phase of developing the program, the task to be performed should be processed manually and a list made of every calculation and/or manipulation. This list becomes an outline of the routines that must be included in the manipulation section of the program.

### Describe the Calculation

Each calculation must be described in terms a person can understand. As an example of this type of description, the instructions below show how the Payroll Program figures the earnings from the regular hours for week one.

### Translate Into Program Lines

After the calculations have been carefully described, they can be translated into program lines. Three basic types of instructions are used to perform calculations and manipulations with the data: math functions, program controls, and String manipulations. These instructions and their respective translations are indicated below.

### **Math Functions**

- + Add the numeric values on the left to the numeric values on the right.
- - Subtract the numeric values on the right from the numeric values on the left.
- \* Multiply the numeric values on the left by the numeric values on the right.
- / Divide the numeric values on the left by the numeric values on the right.

INT(Numeric Value) - Convert the Numeric Value to a whole number by dropping off all values to the right of the decimal point.

### **Program Controls**

FOR NEXT - Repeat the series of instructions between the FOR and the NEXT Instruction the designated number of times.

IF THEN - Compare the values between the IF and the THEN Instruction. Determine if the value to the left is equal to (=), greater than (>), or less than (<), the value to the right. If the results are found to be true, process the instructions to the right of the THEN Instruction.

GOTO - At this point, go to the designated location in the program.

GOSUB - At this point, go to the designated location in the program and perform the routine found there. Upon completion of the routine, return to this point and proceed to the next instruction.

**ON GOTO** - Go to one of the designated locations based on the value found between the ON and GOTO Instructions.

ON GOSUB - Go to one of the designated locations based on the value found between the ON and GOSUB Instructions and perform the routine found at this location. Upon completion, return to this point and proceed to the next instruction.

### String Manipulation

VAL[String Value] - Convert the String Value to a numeric value.

STR\$[Numeric Value] - Convert the Numeric Value to a String value.

LEN[String Value] - Report the number of characters in the String Value.

**LEFT\$[String Value, Numeric Value]** - Count from the left to the right side of the String Value and drop off any characters from the right side that exceed the Numeric Value.

RIGHT\$[String Value, Numeric Value] - Count from the right to the left side of the String Value and drop off any characters from the left side that exceed the Numeric Value.

MID\$[String Value, 1st Value, 2nd Value] - Count from the left to the right side of the String Value until the number of characters represented by the 1st Value is reached. Drop off all the characters from the left side of the String Value up to this point. Now count over from the current position to the right side of the String Value by the amount in the 2nd Value. Drop off all characters from the right side of the String value, starting from the position reached using the 2nd Value.

### Accessing the Manipulations

The program manipulations and calculations can be performed either after each transaction has been entered or after all of the information has been typed in. Some programs might perform a few calculations after each transaction has been entered, with additional calculations after all the data has been entered.

### Calculations During Data Entry

To have the calculations performed at the end of each transaction, place a GOSUB Instruction just before the NEXT Instruction that directs the program to the next transaction. A RETURN Instruction must be included at the end of the calculation routine.

### To Perform Calculations During Data Entry: 1390 GOSUB 4000: REM Program Calculations 4000 REM Begin Program Calculations 4490 RETURN

Line 1390 is located as the last instruction before the NEXT Instruction in Line 1400. Lines 4000 and 4490 represent the calculation subroutine.

### Calculations After Data Entry

When the calculations are performed after information is entered, place the GOSUB Instruction for the calculations after the NEXT Instruction. A FOR NEXT Loop must be used to process all of the transactions.

## To Perform Calculations After Data Entry: 1450 FOR X=1 TO LX 1460 GOSUB 4000: REM Program Calculations 1470 NEXT X 1480 RETURN

### **Program Output**

After all of the information has been entered and manipulated, the program can produce the output. This output may be directed to the Video Screen, the printer, or the magnetic storage device. Each of these types of output requires a certain structure to the lines. This chapter describes those structures.

In addition to the actual output routines, a menu must be used to allow the Operator to specify the sequence of actions to be performed.

### **Menu of Functions**

The menu lists each of the functions the program can perform by number. The Operator selects a number to activate an individual option. An ON GOSUB Instruction directs the program to the routine that performs that function. After the function is completed, the program returns to the menu which is redisplayed. The Operator can then select another option from those listed.

### Menu of Functions: 800 CLS: REM Apple = 800 HOME / C64 = 800 PRINT CHR\$(147) 810 PRINT TAB(D1 + 11); "PROGRAM FUNCTIONS" 820 PRINT TAB(D1 + 11); "-----" 830 PRINT TAB(D1 + 6); "1) DISPLAY PROGRAM RECORDS" 840 PRINT TAB(D1 +6); "2) DISPLAY PROGRAM RESULTS" 850 PRINT TAB(D1 + 6); "3) CORRECT ENTERED DATA" 870 PRINT TAB(D1 + 6); "5) PRINT TRANSACTIONS" 880 PRINT TAB(D1 +6); "6) PRINT SUMMARY" 900 PRINT TAB(D1 + 6); "8) STORE DATA" 910 PRINT TAB(D1 +6); "9) RETRIEVE DATA" 930 PRINT TAB(D1 + 5); "11) END THE PROGRAM" 940 PRINT: PRINT TAB(D1 + 11); "SELECT FUNCTION"; 950 A\$ = ":INPUT A\$: A = VAL(A\$) 960 IF A = 11 THEN GOTO 990 970 ON A GOSUB 2500,2000,3000,4000,5000,6000,7000,8000,9000 980 GOTO 800 990 PRINT: PRINT "THE END": END

### **Display Routines**

Display routines use PRINT and TAB Instructions to present the information stored in Variables and Arrays in a meaningful format. The basic structure of this routine can be adapted for a variety of applications.

In the example below, a chart to the left of the program lines indicates the function of the various lines in the display. The terms used in this chart are described below.

Head - These lines display the headings that identify the items being displayed.

Data - This is the data that is displayed. It varies from one run of the program to the next.

Pause – When the information fills the display, this control stops the program so the Operator can see the current contents. The Return/Enter Key is then pressed to continue the display. This control also occurs at the end of the display before the next function is processed.

Total – The information in the numeric Arrays can be totaled as it is being displayed. An initial line must first clear the Variables to be used for the totaling. Lines inside the FOR NEXT Loop accumulate the data. After all of the information has been processed, another line displays the totals.

HEAD	ΤA	PAUSE	TOTAL	
出	DATA	PA	욘	To Display Information:
• • •	• • •	•	•	2000 D = 0 2005 V1 = 0: V2 = 0 2010 FOR X = 1 TO LX 2020 IF D > 0 THEN GOTO 2070 2030 CLS 2040 D = 3: PRINT TAB(D1 + 10); "INFORMATION DISPLAY": PRINT 2050 PRINT " #"; TAB(5); "NAME"; 2060 PRINT TAB(20); "VALUE 1"; TAB(30); "VALUE 2" 2070 REM Display Data 2090 PRINT X; TAB(5); N1\$(X); ""; N2\$(X); 2100 PRINT TAB(20); V1(X); TAB(30); V2(X) 2105 V1 = V1 + V1(X): V2 = V2 + V2(X) 2110 D = D + 1: IF D < D3 OR X = LX THEN GOTO 2130 2120 GOSUB 2140: D = 0
	•	•	•	2130 NEXT X 2132 PRINT TAB(20); "" 2134 PRINT TAB(20); V1; TAB(30); V2 2140 PRINT: PRINT TAB(D1 + 6); "TO CONTINUE PRESS (ENTER)"; 2150 INPUT A\$: RETURN

### Correct Data

A routine that allows the Operator to change information already entered should be added to this section.

The easiest way to accomplish this is to add a routine that uses the existing display routine. From this display, the Operator can select the transaction record to be changed. The program is then directed to the correction routine used during the entry process. The program lines below establish this type of routine.

### To Correct Data:

2130 NEXT X:IF CX = 1 THEN RETURN

3000 CX = 1: GOSUB 2000

3010 PRINT: PRINT TAB(D1 + 7); "TO DISCONTINUE PRESS (ENTER)"

3020 PRINT TAB(D1 + 3); "SELECT NUMBER OF DATA TO CORRECT";

3030 A\$ = "": INPUT A\$: IF A\$ = "" THEN GOTO 3050

3040 X = VAL(A\$):GOSUB 3500:GOTO 3000

3050 CX = 0: RETURN

Line 2130 modifies the display routine. The Variable CX at the end of the FOR NEXT Loop directs the program back to the correction routine rather than proceeding to the pause control in the display routine.

Line 3000 sets the value of the Variable CX to one when the correction routine begins. The program is then directed to the display routine.

At the end of the correction routine, Line 3050 restores the value of the Variable CX to zero.

### Storage and Retrieval Routines

Storage and Retrieval routines must use the same sequence of lines for processing the data because the program must retrieve the information in the exact sequence in which it is stored. A variation of the PRINT Instruction records the data and the INPUT Instruction retrieves it.

In the example indicated below, charts to the left of the program lines indicate the functions of the various lines in these routines. The terms used in these charts are explained below.

Pause - The program informs the Operator that the storage device must be prepared for storage or retrieval.

Name - The name of the file to be processed is established.

Store - The data is stored.

Retrieve - The data is retrieved.

PAUSE	STORE	RETRIEVE	To Store Data:
•	• • • • • • •		8000 CLS:REM Apple 8000 HOME / C64 = 8000 PRINT CHR\$(147) 8010 PRINT TAB(D1 + 9); "PREPARE TO STORE DATA" 8020 PRINT TAB(D1 + 4); "IS THE DISK READY ( <y> OR N)";</y>

PAUSE	NAME	STORE	RETRIEVE	To Retrieve Data:
• • •			• • • • • • •	9000 CLS:REM Apple = 9000 home / C64 = 9000 PRINT CHR\$(147) 9010 PRINT TAB(D1 + 8); "PREPARE TO RETRIEVE DATA" 9020 PRINT TAB(D1 + 4); "IS THE DISK READY ( <y> OR N)";</y>

In both the routines for storage and retrieval, the Microsoft version of the PRINT and INPUT Instructions is used. These lines must be modified for the Apple II computer by dropping the "1,".

Lines 8040 and 9040 establish the file name for the data by combining a short program identifier, "XX", with the date. Other variations for establishing the file name, such as an INPUT Instruction, can be used.

Lines 8040, 8140, 9040, and 9140 should be adapted to the Open and Close Instructions required for the computer being used. For the specific format, see pages 94 to 101.

### PRINT ROUTINES

The basic subroutines for printing information can be used exactly as described for the Payroll Program. These subroutines open and close the communication channels to the printer, direct individual lines of copy to the printer, and prepare the horizontal and vertical positions of the information on the page.

After establishing the basic print routines, two types of forms can be generated: Records of Individual Transactions and Summaries of Transactions.

### **Basic Printing Subroutines**

The basic printing subroutines can be used without modification. In the example below, a chart to the left of the program lines indicates the functions of the various lines. The terms used in this chart are described below.

**Open** – This routine opens the communication channel to the printer before the printing commences.

Print - This subroutine directs individual lines of copy to the printer.

Close - The communication channel to the printer is closed.

**Stop** – This subroutine allows the Operator to stop the print routine by pressing the Space Bar.

VT - The Vertical Tab subroutine advances the paper out of the printer to a vertical position on the page.

Right Tab - Information is added to the current line with the placement adjusted to the right side of the data.

**\$ Format** - The data is converted to a dollar format.

Left Tab - Information is added to the current line with the placement adjusted to the left side of the data.

OPEN	PRINT	CLOSE	STOP	Basic Printing Subroutines:
•	•	•	•	120 IN = 0:A\$ = INKEY\$:IF A\$ = CHR\$(32) THEN IN = 1 125 RETURN 130 Open for Output to Printer 135 RETURN 140 PRINT#2,P\$ 145 PL = PL + 1:RETURN 150 Close Output to Printer 155 RETURN

	HT TAB	ORMAT	T TAB	
	RIGHT	¥ <del>9</del>	LEFT	Tab Routines:
•	• • •	• • • • •	•	160 PD = VT-PL:IF PD <1 THEN RETURN 170 P\$ = "":FOR A = 1 TO PD:GOSUB 140:NEXT A:RETURN 300 FOR X = 1 TO 120:SP\$ = SP\$ + CHR\$(32):LN\$ = LN\$ + "-":NEXT X 5900 A\$ = SP\$:GOTO 5920:REM Tab Right with Dollar Format 5910 A\$ = SP\$ + "\$":REM Tab Right with "\$" 5920 A = INT(100*V + .5)/100:VA\$ = STR\$(A):VI\$ = STR\$(INT(A)) 5930 IF LEN(VA\$) = LEN(VI\$) THEN VA\$ = VA\$ + "." 5940 L = LEN(VI\$) + 3:IF A > 0 AND A < 1 THEN L = L-1 5950 VA\$ = VA\$ + "00":A\$ = A\$ + MID\$(VA\$,2,L-1) 5951 REM Alternate: 5950 VA\$ = VA\$ + "00":A\$ = A\$ + MID\$(VA\$,1,L) 5960 P\$ = LEFT\$(P\$,TB):TB = TB-LEN(P\$) 5970 P\$ = P\$ + RIGHT\$(A\$,TB):RETURN 5980 A\$ = SP\$ + A\$:GOTO 5960:REM Tab Right. No Dollar Format 5990 P\$ = P\$ + SP\$:P\$ = LEFT\$(P\$,TB) + A\$:RETURN:REM Tab Left

### FORMAT FOR LINES USING TAB ROUTINES

Vertical Tab 0000 VT = 00: GOSUB 160

Tab Right with Dollar Format 0000 V = 0.00:TB = 00:GOSUB 5900

Tab Right with Dollar Format and Dollar Sign (\$) 0000 V = 0.00:TB = 00:GOSUB 5910

Tab Right with no Dollar Format 0000 A\$="...":TB=00:GOSUB 5980

Tab Left with no Dollar Format 0000 A\$ = "...": TB = 00: GOSUB 5990

### Variables:

A\$ - Copy to be added to line

TB - Horizontal distance from left margin of page

VT - Vertical distance from top of page

V - Numeric value to be converted to Dollar Format

P\$ - Line to be printed (To start a new line this Variable should be cleared, P\$= "") 0000 P\$= "": V = 0.00: TB = 00: GOSUB 5910

### **Printing Records**

The routines required to print records of individual transactions and summaries of transactions can be created using the structure shown on these two pages.

In these examples, a chart to the left of the program lines indicates the functions of the various lines. The terms used in this chart are described below.

Pause - The program informs the Operator of the printing function to be performed. The program is then halted until the Operator specifies that the paper is in place and the printer is turned on.

**Process** – The program proceeds from one transaction to the next until all of the transactions are processed.

Head - These lines print the headings that identify the information being printed.

Data - The information created by the program is printed.

Total - Information from each column containing numeric data is totaled and the results are printed at the bottom of the page.

PAUSE	DATA	To Print Individual Records of Transactions:
	• • • • • • • • • • • • • • • • • • • •	5000 CLS:REM Apple = 5000 HOME / C64 = 5000 PRINT CHR\$(147) 5010 PRINT TAB(D1 + 5); "PREPARE TO PRINT TRANSACTIONS" 5020 PRINT TAB(D1 + 3); "IS THE PRINTER READY ( < Y > OR N)"; 5030 A\$ = "":INPUT A\$:IF A\$ = "N" OR A\$ = "n" THEN RETURN 5040 PRINT TAB(D1 + 5); "TO STOP PRINTER PRESS (SPACE)" 5050 GOSUB 130:REM Initialize Printer 5060 FOR X = 1 TO LX 5090 GOSUB 5500:IF IN = 1 THEN GOTO 5110 5100 NEXT X 5110 GOSUB 150:RETURN 5500 VS = 2:PL = VS:REM Starting Line 5515 GOSUB 120:IF IN = 1 THEN RETURN 5520 P\$ = "":A\$ = "COMPANY NAME":TB = 5:GOSUB 5990 5530 GOSUB 140:GOSUB 120:IF IN = 1 THEN RETURN 5540 P\$ = "":A\$ = "123 Main Street":TB = 5:GOSUB 5990 5550 GOSUB 140:GOSUB 120:IF IN = 1 THEN RETURN 5560 P\$ = "":A\$ = "This Town, State 98950":TB = 5:GOSUB 5990 5570 GOSUB 140:VT = 12:GOSUB 160 5575 GOSUB 120:IF IN = 1 THEN RETURN 5600 P\$ = "":A\$ = "RECEIVED FROM:":TB = 5:GOSUB 5990 5610 GOSUB 140:VT = 14:GOSUB 160 5615 GOSUB 120:IF IN = 1 THEN RETURN 5620 P\$ = "":A\$ = "RECEIVED FROM:":TB = 5:GOSUB 5990 5630 V = V1(X):TB = 25:GOSUB 5900:REM Value 1 5640 V = V2(X):TB = 35:GOSUB 5900:REM Value 2 5650 GOSUB 140:VT = 20 + VS:GOSUB 160 5660 RETURN

PAUSE PROCESS	HEAD	DATA	TOTAL	To Print a Summary of the Transactions:
				6000 CLS:REM Apple 6000 HOME / C64 6000 PRINT CHR\$(147) 6010 PRINT TAB(D1 + 5); "PREPARE TO PRINT DATA SUMMARY" 6020 PRINT TAB(D1 + 3); "IS THE PRINTER READY ( <y> OR N)"; 6030 A\$ = "":INPUT A\$:IF A\$ = "N" OR A\$ = "n" THEN RETURN 6040 PRINT TAB(D1 + 5); "TO STOP PRINTER PRESS (SPACE)" 6050 GOSUB 130:PL = 0:REM Initialize Printing 6055 V1 = 0: V2 = 0 6060 FOR X = 1 TO LX 6070 IF PL&gt;0 THEN GOTO 6090 6080 GOSUB 6500:IF IN = 1 THEN GOTO 6170:REM Print Heading 6090 REM Begin Data 6105 V1 = V1 + V1(X):V2 = V2 + V2(X) 6110 GOSUB 6700:IF IN = 1 THEN GOTO 6170:REM Print Data 6120 IF PL &lt;51-6 THEN GOTO 6160 6130 PRINT TAB(D1 + 6); "PUT IN A NEW SHEET OF PAPER" 6140 PRINT TAB(D1 + 6); "TO CONTINUE PRESS (ENTER)"; 6150 INPUT A\$:PL = 0 6160 NEXT X 6165 GOSUB 6800:REM Print Totals 6170 GOSUB 150:RETURN 6500 VS = 2:PL = VS:REM Starting Line 6510 VT = 6:GOSUB 160:REM First Vertical Line 6515 GOSUB 120:IF IN = 1 THEN RETURN 6520 P\$ = "":A\$ = "DATA SUMMARY FOR " + TD\$ 6530 TB = INT((85-LEN(A\$))/2):GOSUB 5990 6540 GOSUB 140:GOSUB 120:IF IN = 1 THEN RETURN 6650 P\$ = "":GOSUB 140 6600 P\$ = "":A\$ = "#":TB = 5:GOSUB 5990 6610 A\$ = "Value 1":TB = 35:GOSUB 5990 6620 A\$ = "Value 2":TB = 45:GOSUB 5980 6695 GOSUB 140:PS = "":GOSUB 140:GOSUB 120:RETURN 6700 P\$ = "":A\$ = STR\$(X):TB = 10:GOSUB 5990:REM # 6710 A\$ = N1\$(X) + " " + N2\$(X):TB = 10:GOSUB 5990:REM Mane 6720 V = V1(X):TB = 35:GOSUB 5900:REM Value 1 6730 V = V2(X):TB = 35:GOSUB 5900:REM Value 1 6730 V = V2(X):TB = 35:GOSUB 5900:REM Value 1 6730 V = V2(X):TB = 35:GOSUB 5900:REM Value 1 6730 P\$ = "":A\$ = LEFT\$(LN\$, 20):TB = 45:GOSUB 5980:REM Line 6810 GOSUB 140:GOSUB 120:BETURN 6820 P\$ = "":A\$ = LEFT\$(LN\$, 20):TB = 45:GOSUB 5980:REM Line 6810 GOSUB 140:GOSUB 120:BETURN 6820 P\$ = "":A\$ = LEFT\$(LN\$, 20):TB = 45:GOSUB 5980:REM Value 1 6830 V = V2:TB = 45:GOSUB 5910:REM Value 2 6895 GOSUB 140:RETURN</y>

### Appendix A

### CALIFORNIA STATE DEDUCTION ALLOWANCE

STEP (1) IF THE EMPLOYEE CLAIMS ANY ADDITIONAL WITHHOLDING ALLOWANCES FOR ESTIMATED DEDUCTIONS, SUBTRACT THE AMOUNT SHOWN IN "TABLE A - ESTIMATED DEDUCTION TABLE" FROM THE GROSS SALARIES AND WAGES.

Step 1 of the California Employer's Tax Guide allows employees to declare additional tax exemptions for estimated deductions. To include this in the Payroll Program, the READ and DATA Instructions must be expanded to include the additional data. The Variable Z is used in the READ Instruction to retrieve the new California exemption. The Employee Record display must also be extended to include the new exemption. The following lines make these modifications to the existing program.

# California Deduction Allowance - Program Changes: 2560 PRINT TAB(27); MAR; TAB(32); EX; TAB(36); CODE; 2565 PRINT TAB(42); CA EX 2590 PRINT TAB(27); M; TAB(32); X; TAB(36); C; TAB(42); Z 9500 READ E,N\$,F\$,P,M,X,C,S\$,Z 9555 REM Ca Ex: Special California Deduction Exemption 9600 REM #,Last Name,First Name,Pay,Mar,Ex,Code,Soc Sec,CA Ex 9610 DATA 1, Harrison, James, 5.25, 1, 1, 1, 606-03-7378, 0 9620 DATA 2, Samuels, Barbara, 5.50, 3, 4, 1, 498-27-6249, 5 9630 DATA 3, Johnson, Louis, 5.75, 2, 2, 1, 534-65-1032, 2

Line 2560 is already a part of the program. The only change is adding a semi-colon (;) to the end of the line.

Line 2565 adds the heading for the new exemption.

Line 2590 adds the Variable Z for the new data when the information about each employee is displayed.

Line 9500 modifies the existing READ Instruction so it will retrieve the new exemption.

Lines 9610 to 9630 must be modified to add the California exemption for each employee even if the value is only zero.

TABLE A - ESTIMATEO DEDUCTION TABLE												
	PAYROLL PERIOO											
AOOITIONAL WITHNOLOING ALLOWANCES+	WEEKLY	BI- WEEKLY	SEMI- MONTHLY	MONTNLY	QUARTERLY	SEMI- ANNUAL	ANNUAL	OAILY/ Misc.				
1	19	38	42	83	250	500	1000	4				
Ž	38	38 77	83	167	500	1000	2000					
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	58	115	125	25 <b>0</b>	750	1500	3000	12				
ž	77	154	167	333	1000	2000	4000	1				
4 5	96	192	208	417	1250	2500	5000	19				
6	115	231	250	500	1500	3000	6000	2				
9	135	269	292	583	1750	3500	7000	2				
<u>′</u>	154	308	333	667	2000	4000	8000	3				
8		346	375	750	2250	4500	9000	3				
9 10×	173 192	385	417	833	2500	5000	10000	38				

- + NUMBER OF ADOITIONAL WITHHOLDING ALLOWANCES FOR ESTIMATEO OEDUCTIONS CLAIMED ON FORM 0E-4 OR W-4.
- IF THE NUMBER OF ADDITIONAL WITHNOLOING ALLOWANCES FOR ESTIMATED OEOUCTIONS CLAIMED IS GREATER THAN 10, MULTIPLY THE AMOUNT SHOWN FOR OHE ADDITIONAL WITHNOLOING ALLOWANCE BY THE NUMBER CLAIMED.

The calculation for Step 1 is performed by subtracting a deduction allowance from the Gross Pay. The specific amount to be deducted is determined from Table A using the number of allowances claimed by the employee. The following steps perform this computation.

```
California Deduction Allowance - Table A:
4300 S = GP(E): IF Z = 0 THEN GOTO 4400
4305 ON Z GOTO 4311,4312,4313,4314,4315,4316,4317,4318,4319,4320
4310 GOTO 4321
4311 S = S-38:GOTO 4400
4312 S = S-77: GOTO 4400
4313 S = S-115: GOTO 4400
4314 S = S-134: GOTO 4400
4315 S = S-192: GOTO 4400
4316 S = S-231: GOTO 4400
4317 S = S-269: GOTO 4400
4318 S = S-308: GOTO 4400
4319 S = S-346: GOTO 4400
4320 S = S-385: GOTO 4400
4321 S = S-Z * 38
4420 S = S-58: GOTO 4450
4440 S = S-116
```

Lines 4300 to 4321 adjust the taxable income for California residents based on the deduction allowance.

Lines 4420 and 4440 are already a part of the Payroll Program. They originally determined the taxable income by subtracting a standard deduction from the Gross Pay Array, GP(E), see page 116. They are modified here to subtract the standard deduction from the taxable income determined by Lines 4300 to 4321.

### Appendix B

### **COMPUTER FORMS**

A variety of forms have been designed expressly for use with computers. These forms may simply be continuous-form 3-by-5-inch file cards or specially imprinted checks such as the one indicated on the opposite page. A list of firms that sell computer forms by mail is indicated below.

The paycheck on page 215 and the W-2 forms on page 216 are reproduced so the printing routines described in this book can be tested.

Deluxe Computer Forms 530 N. Wheeler St. P.O. Box 43046 St. Paul, MN 55164

800-328-0304

Moore Computer Forms P.O. Box 20 Wheeling, IL 60090

800-323-6230

NEBS Computer Forms 12 South Street Townsend, MA 01469

800-225-9550

Rapidforms, Inc. 501 Benigno Blvd. Bellmawr, NJ 08031

800-257-8354

Streamliners P.O. Box 480

5215 E. Simpson Ferry Road Mechanicsburg, PA 17055

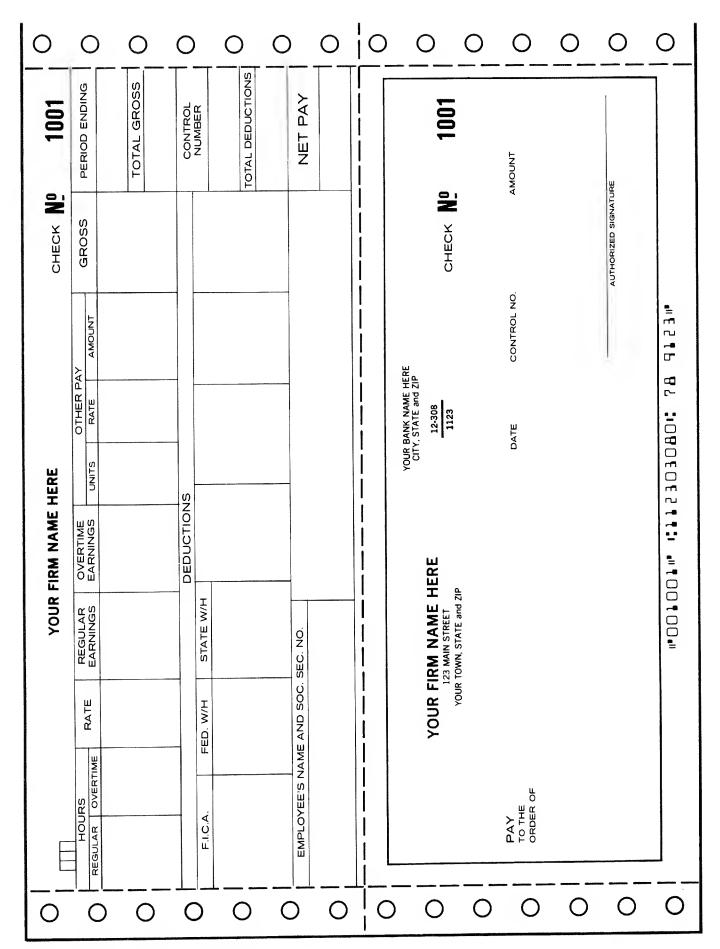
800-233-1190

Uarco Computer Supplies 121 North Ninth Street DeKalb, IL 60115

800-435-0713

Visible Computer Supply Corp. 3626 Stern Drive St. Charles, IL 60174

800-323-0628



L		UIII 1101 2070 0000					
2 Employer's name, address, and ZIP code			3 Employer's identification number		4 Employer's State number		
			5 Stat. Deceased	Legal	942 \$	ubtotal	Void
			5 Stat. Deceased employee	rep.	942 S emp.		
			6 Allocated tips		7 Adva	nce EIC payment	
			·		, Adra	nce Elo payment	
8 Employee's social security number	9 Federal	income tax withheld	10 Wages, tips, other o	compensation	11 Socia	l security tax withhel	id
12 Employee's name, address, and ZIP code			13 Social security wages		14 Social security tips		
			16	WI		COMMUNICATION OF THE PARTY OF T	
			17 State income tax	18 State wa	ages, tips, etc.	19 Name of S	State
			20 Local income tax	21 Local wa	ages, tips, etc.	22 Name of loca	ality
W O Wassaud Tass	C+-1	. 4004 Con	11 Far State City and	iTD			,
Form W-2 Wage and Tax	Statemen	t 1984 Copy	7 1 For State, City, or L loyee's and employer's	copy compare	artment	]	
	<del></del>						
1 Control number		0140 No. 1545 0000					
2 Employer's name, address,	and 7IP code	OMB No. 1545-0008	3 Employer's identifica	tion number	4 Emple	yer's State numi	har
2 Employer 5 Harrie, address,	and zir code						Dei
			5 Stat. Deceased employee	Legal r <u>ep.</u>	942 St emp.	ibtotal	Void
					**************************************		
			6 Allocated tips		7 Advar	ice EIC payment	
8 Employee's social security number	8 Employee's social security number 9 Federal income tax withheld		10 Wages, tips, other compensation		11 Social security tax withheld		
12 Employee's name, address, and ZIP code			13 Social security w	13 Social security wages 14 Social security tips			
			16		<u> </u>		
			17 State income tax	18 State wa	ges, tips, etc.	19 Name of S	tate
			20 Local income tax	21 Local wa	ges, tips, etc.	22 Name of loca	ality
W O W	011	4004 Conv	1 For State City out	and Tay Day			
Form W-2 Wage and Tax	Statement		1 For State, City, or Lo oyee's and employer's o			]	
1 Control number						· · · · · · · · · · · · · · · · · · ·	
1 Control number		OMB No. 1545-0008					
2 Employer's name, address, and ZIP code		3 Employer's identification number 4 Employer's Stat		yer's State numb	er		
			5 Stat. Deceased employee	Legal rep.	942 Su emp.	btotal V	/oid
			6 Allocated tips		<b>7</b> Advan	ce EIC payment	
8 Employee's social security number	8 Employee's social security number 9 Federal income tax withheld		10 Wages, tips, other compensation		11 Social security tax withheld		
12 Employee's name, address	12 Employee's name, address, and ZIP code			13 Social security wages		14 Social security tips	
			16				•
			17 State income tax	18 State was	ges, tips, etc.	19 Name of St	tate
			20 Local income tax	21 Local was	ges, tips, etc.	22 Name of local	lity

# Appendix C

#### COMMODORE 64 DELETE ROUTINE

The Commodore 64 does not have a Delete Instruction for removing unwanted lines from a program. To perform this function, the following lines can be added to the end of any program.

This delete routine is activated by typing in the instruction RUN 50000 and pressing the Return Key. The program asks for thebeginning and ending Line Numbers for the portion of the program to be deleted. After this information is entered, the screen is cleared, the Line Numbers are displayed in the left margin of the display, and the cursor is returned to the top of the Video Screen. By pressing the Return Key at each Line Number, the program lines are deleted. If the routine being deleted is long, the Video Screen will not be able to display all of the Line Numbers to be deleted. If this is the case, the last two lines of the display will indicate the next lines to be deleted. The Return Key can simply be pressed to continue the deletion process.

# Commodore 64 Delete Routine: 50000 input"Beginning Number"; bn 50010 input"Ending Number"; en 50020 a = en:if a-bn > 200 then a = bn + 200 50030 print chr\$(147):print 50040 for n = bn to a step 10 50050 print n 50060 next n 50070 if a = en then goto 50100 50080 print"bn = "; a + 10; ":en = "; en; 50090 print":goto 50020":goto 50120 50100 print"run 50000" 50110 print"list "; bn; "-"; en 50120 print chr\$(19); :end

# Glossary

Arrays — Locations in the computer's memory that hold a vast "array" of information. A specific Variable within the Array is selected by the numeric value that appears between the parentheses of the Array name, A(). **BACKUP** (TRS-80) — The contents of one Disk is copied onto a second Disk. CLS (Microsoft) — The Video Screen is cleared and the Cursor moves to the top left corner of the display. CMD (TRS-80) — This instruction is used with a modifying control enclosed between quotation marks. The modifying control "S" directs the computer to the Disk Operating System. The modifying controls "T" and "R" are used before and after information is stored on Cassette Tapes. Colon (:) — Separates two instructions in a program line. **COPY** (IBM) — Copies the contents of one Disk on to a second Disk. CLOAD (TRS-80) — Loads a program from Cassette Tape into the computer's memory. CLOSE — Closes the communication channel to Cassette Tape Recorders, Disk Drives, and printers. CSAVE (TRS-80) — Stores the program in the computer's memory onto a Cassette Tape. Cursor — A graphic character that appears on the screen to indicate where the next character will appear. DATA — An instruction used to store information in a program that will later be retrieved by a READ Instruction. **DATES** (IBM) — Returns the current date. **DEL** (Apple) — Deletes a sequence of lines from a program. **DELETE** (Microsoft) — Deletes a sequence of lines from a program. **DIM** — Dimensions the number of Variables to be used in an Array. DIR (Microsoft) — Displays the names of the programs and data stored on a Disk. END — Terminates the operation of a program and returns control of the computer to BASIC. File Name — A label assigned to individual programs and information stored on Disk. FOR — The beginning instruction of a FOR NEXT Loop that informs the computer to perform the instructions in the loop a specified number of times. FORMAT (IBM) — Formats a Disk so information and programs can be stored on it. GET (Commodore 64) — Retrieves the character of a single key as soon as it is pressed. GOSUB — Directs the program to a subroutine beginning at a specified Line Number. When the subroutine is completed, the program proceeds to the instruction immediately following the GOSUB Instruction. **GOTO** — Directs the computer to a specified Line Number in a program. Greater Than (>) - Included between the IF and the THEN Instructions to determine if the value to the left of the sign is greater than the value to the right. HOME (Apple) — The Video Screen is cleared and the Cursor moves to the top left corner of the display. IF THEN — Performs a comparison of the values between the IF and the THEN Instructions and controls the actions to the right of the THEN Instruction based on these results. INKEY\$ (Microsoft) — Retrieves the character of a single key as soon as it is pressed. INPUT — Accepts information from the Keyboard until the Return/Enter Key is pressed. INPUT# — Retrieves information from Cassette Tape Recorder or Disk Drive. INT — Returns the integer of a numeric value by eliminating values to the right of the decimal point.

LEFTS — Returns the characters from the left side of a String to a length specified by a numeric value.

KILL (Microsoft) — Deletes a program or information file from a Disk.

LEN — Determines the number of characters in a String.

Less Than (<) — Included between the IF and the THEN Instruction to determine if the value to the left of the sign is less than the value to the right of the sign.

Line Numbers — Numbers assigned to the beginning of BASIC Instructions so the instructions will be stored in the computer's memory as a program.

LIST — Displays the lines of a program on the Video Screen.

LLIST (Microsoft) — Prints the lines of a program.

LOAD — Loads a program from Cassette Tape or Disk into the computer's memory.

LPRINT (Microsoft) — Prints the information to the right side of the instruction.

MID\$ — Returns the middle portion of a String starting from a location specified by a numeric value. The length of the String returned is controlled by a second numeric value.

NEW — Clears a program from the computer's memory.

NEXT — The last instruction in a FOR NEXT Loop that returns the program to the first instruction in the loop until a specified numeric value is achieved.

ON GOSUB — A numeric value between the ON and the GOSUB Instruction is used to count over to a specified Line Number to the right of the GOSUB Instruction. The program proceeds to the subroutine beginning at this Line Number. When the subroutine is terminated by a RETURN Instruction, the program returns to the instruction immediately following the ON GOSUB Instruction.

ON GOTO — A numeric value between the ON and the GOTO Instruction that is used to count over to a specified Line Number to the right of the GOTO Instruction. The program proceeds to the specified Line Number.

OPEN — Opens a communication channel to a Cassette Tape Recorder, Disk Drive, or printer.

OR — Included between the IF and the THEN Instructions, the OR Instruction allows more than one value comparison to be made.

Parentheses, Math — The sequence of math functions to be performed is controlled by placing the computations to be performed first between parentheses.

PEEK (Apple) — A specific location in the computer's memory is accessed. The contents of the location are retrieved as a numeric value.

PRINT — Information is displayed on the Video Screen.

PRINT# — Information is directed to a Cassette Tape Recorder, Disk Drive, or printer.

**PRINT USING** — A numeric value is displayed in a format that is controlled by a String expression on the right side of the USING Instruction.

**READ** — Information is retrieved from DATA Instructions.

**REM** — Information about a program's design is stored following the REM Instruction. These comments do not affect the operation of the program.

**RESTORE** — The program is directed to start retrieving information from the first DATA Instruction when the next READ Instruction is encountered.

**RETURN** — This instruction terminates subroutines accessed by GOSUB Instructions. It returns control of the program to the originating GOSUB Instruction.

RIGHTS — Returns the characters from the right side of a String to a length specified by a numeric value.

RUN — Initiates the operation of the program in the computer's memory.

SAVE — Stores the program in the computer's memory on a Cassette Tape or Disk.

Semi-colon (;) — Separates numeric values and Strings in PRINT Instructions.

STR\$ — Converts a numeric value to a String.

String — Information that is stored in the computer's memory as a literal sequence of characters.

Subroutines — A routine that performs a specific function within a program. These routines are usually accessed from several different locations in the program by GOSUB Instructions.

**TAB** — Controls the horizontal placement of information on the display.

**VAL** — Returns the numeric value of a String.

Variables — Storage locations in the computer's memory that may contain either numeric values or Strings of characters.

# Index

Apple II	DATA, 70-71, 76, 187, 189-192	IBM Personal Computer
Clear the Screen, 42	DATE\$ (IBM), 157	Clear the Screen, 42
Delete Program Lines, 159	DEL (Apple), 159	Delete Program Lines, 159
Format Disks, 55'	DELETE (Microsoft), 159	Format Disks, 56
Keyboard, 15, 17	Deleting Lines, 41, 159, 217	Keyboard, 16-17
List Programs, 155	DIM, 122, 161, 195	List Programs, 155
Load Programs, 54, 59	DIR (Microsoft), 56	Load Programs, 54, 59
	Disability Insurance, 110	Printer Output, 127
Printer Output, 126	Disk Drives, 18, 55-59, 94-104	Retrieve Information, 99-101
Retrieve Information, 99-100	Disks, 19, 51, 55-59	Store Information, 95-96
Store Information, 95-96		Store Programs, 52, 58
Store Programs, 52, 58	Displays  Pagio Structure 204	Turn On System, 22-23
Turn On System, 20	Basic Structure, 204	IF THEN, 46, 201
Arrays, 38, 105, 158-159, 161, 198	Corrections, 90-91	INIT (Apple), 55
	Employee Records, 72-75	INKEY\$ (Microsoft), 128
Backspace Key, 14-16, 27-28	Entered Information, 80-81	
BACKUP (TRS-80), 57	Payroll Deductions, 106-108	INPUT, 43-45, 77-78, 82
Break Key, 15-17, 45	Dollar Format, 124, 130-131, 209	INPUT#, 99-100, 160, 207
		INT, 33, 109, 130, 201
Cassette Tape Recorders, 18	Employee Code, 70, 78-79	Integer Value, 33
Cassette Tapes, 51-54, 94-101	Employee Records, 176-179	Interrupt Control, 124, 128, 208
Clearing the Display, 42	END, 45	** 1 1 4 4 4 7 7
CLS (Microsoft), 42	Ending a Program, 89	Keyboard, 14-17
CMD (TRS-80), 57, 97, 100	Enter Key, 39, 40	KILL (TRS-80), 57
Colon (:), 37	Epson Printer, 148-149	
Comma (,), 44	Error Messages, 28-30	LEFT\$, 35, 73, 132, 201
Commodore 64		LEN, 36, 104, 130, 201
Clear the Screen, 42	Federal Income Tax, 111-114	Less Than (<), 46
Delete Program Lines, 217	Flexible Disk Drives, 18	Line Numbers, 39-41, 51
Format Disks, 55	FOR NEXT, 47, 73-75, 78, 201	LIST, 42-43, 155
Keyboard, 15, 17	FORMAT (IBM), 56	LLIST (Microsoft), 155
List Programs, 155	Format Disks, 55-57	LOAD, 54, 59
Load Programs, 54, 59	Forms from Manual Systems,	Loading Programs, 54, 59
Printer Output, 126	62-68, 185-186	LPRINT (Microsoft), 125
Retrieve Information, 99-100		
Store Information, 95, 96	GET (Commodore 64), 128	Marital Status, 70, 112, 116, 117
Store Programs, 52, 58	GOSUB, 48, 71, 201	Math Functions, 32-33, 201
Turn On System, 21	GOTO, 45, 201	Menus, 88-89, 203
Continuous-Form Paper, 152, 169	Greater Than (>), 46	MID\$, 35, 130, 162, 202
	Gross Pay, 85, 108-109	Monthly Pay Period, 175
COPY (IBM), 56	<b>31</b> 035 1 53, 52, 222	
Corrections, 82-84, 90-92,	Hard Disk Drives, 18	Net Pay, 121
198-199, 205	HOME (Apple), 42	NEW, 40, 53
CLOAD (TRS-80), 59	Horizontal Tabs, 124, 132-134,	NEXT, 47
CLOSE, 54, 95-96, 99-100	137-141, 145-151, 164-165,	Numeric Values, 31
CSAVE (TRS-80), 52		·
Cursor, 27, 29	170, 208-211	

ON GOSUB, 88, 201, 203 ON GOTO, 82, 83, 201 OPEN Format Disk (C64), 55 Retrieve Information, 99-100, 207 Store Information, 95-96, 206 Output to Disk, 126-127 Operator's Instructions, 157 OR, 46 Overtime Calculations, 108-109

Parentheses, Math, 32-33
Pause Control, 74-75
Pay Period Number, 102-104
Paycheck, 65, 135-141, 215
Payroll Summary, 66, 145-152, 158-171
PEEK (Apple), 128
PRINT 28-29, 72
PRINT#, 95-96, 121, 126-127, 206-207
PRINT USING, 108
Printers, 17
Condensed Printing, 148-149
Interrupt Control, 124, 128
Output to, 124, 125-127, 208

Quarter, Beginning Month, 167 Quotation Marks, 29 READ, 71, 189-192 REM, 48-49, 76 RESTORE, 73 RETURN, 48 Return Key, 14-15, 39, 40 RIGHT\$, 35, 104, 132, 201 Rounding Off to Cent, 109 RUN, 40

SAVE, 52, 58 Saving Programs, 52, 58 Semi-Colon (;), 31, 72 Social Security, 110 State Income Tax, 115-121 STR\$, 34, 104, 130, 162, 201 Strings, 34-36, 38 Subroutines, 48-49, 88-90

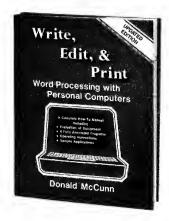
TAB, 48-49, 72 Time Card, 64 Totaling Values, 86, 150, 169-171 TRS-80

Clear the Screen, 42
Delete Program Lines, 159
Format Disks, 57
Keyboard, 16-17
List Programs, 155
Load Programs, 54, 59
Printer Output, 125
Retrieve Information, 99-100
Store Information, 95, 97
Turn On System, 24-26

VAL, 34, 104, 167, 168, 201 Variables, 36-38, 51, 94 Table of, 156 Vertical Tabs, 124, 129, 137-141, 146, 152, 164, 208-211 Video Screen, 17

W-2 Forms, 176, 216 W-4 Forms, 63 WIDTH (IBM), 127

Year-to-Date, 179 Yes/No Response, 83-84



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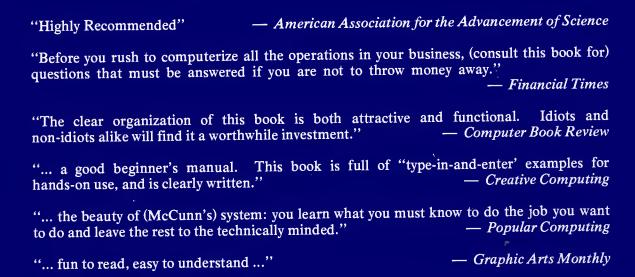
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